

Market Comment 09.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	324.89	325.46	0.57	0.18
Mining	142.42	142.42	0.00	0.00
ZSE 10	97.71	97.62	0.09	0.09
ZSE ALL SHARE	97.40	97.56	0.16	0.16

SOURCE: ZSE

ZSE in marginal gains as activity improves...

The Industrial and All share Index closed in a marginal 0.18% and 0.16% gains to 325.46pts and 97.56pts in Tuesday's trades, despite a negative market breadth as fallers dominated by a count of two. Leading the risers pack was TSL which recovered 18.92% to \$0.4400 while, Cafca ticked up 16.67% to end at \$0.3500 on a rare trade. Retailer OKZim added 2.78% to settle at \$0.1700, closing net buyers on resurgent demand. Meikles trailed with a 0.51% lift to \$0.2985 as demand persists in the stock. Weighing on the Index were losses seen in six counters, led by ZPI which succumbed 16.67% to \$0.0200, with Afsun following after plunging 6.25% to \$0.0450. Conglomerate Inscor traded 1% lower at \$0.9900, while Padenga dropped 0.27% to \$0.5485 on waning demand. The ZSE top 10 Index lost 0.09% to 97.62pts, weighed down by Delta which trimmed 0.01% to end pegged at \$1.5525.

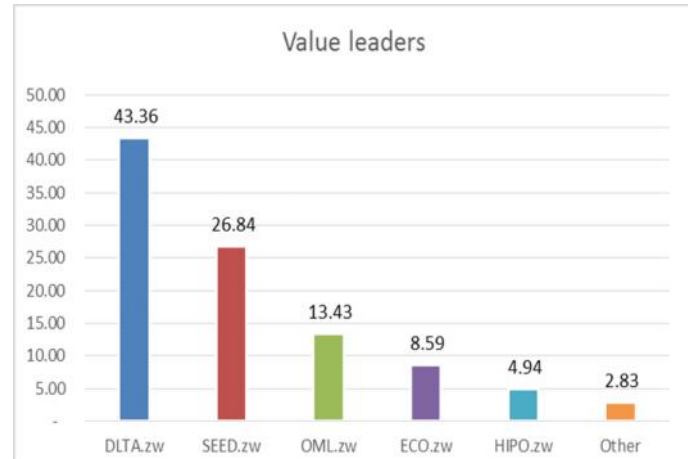
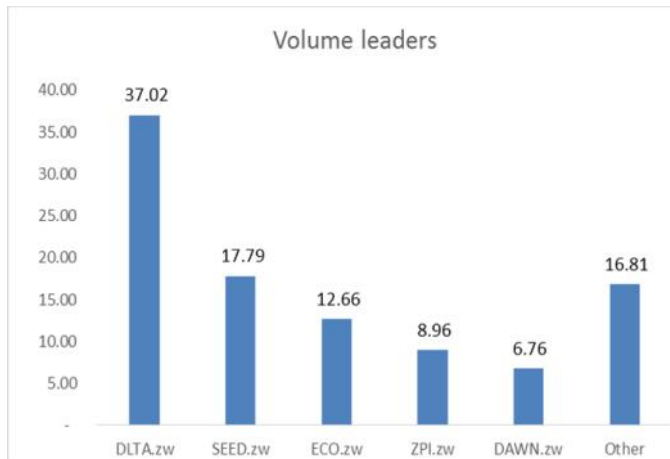
Activity of the day improved as transaction values upped 262% to \$3.92m while, volumes positively correlated with a 167% increase in shares to 2.96m. Delta for the second session emerged the top value and volume driver accounting for 43.36% and 37.05% of the outturns respectively. Similarly, foreign disposals ballooned 1599% to \$2.99m on yesterday while, foreign purchases enhanced 282% to \$3.08m resulting in a positive net funds inflow position. Delta was the foreigners' favourite pick in today's trading session. The mining Index was unchanged at 142.42pts with no trades recorded in the resources sector

Snapshot	Today	Previous	Change
Market Cap US\$	9,234,119,083	9,218,641,704.00	0.17
Turnover US\$	3,924,929.42	1,082,998.39	262.41
Foreign buys US\$	3,083,317.84	805,490.38	282.79
Foreign sales US\$	2,990,507.43	176,000.00	1599.15
No. of trades	70	55	27.27
Volume	2,960,542	1,105,495	167.80

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	% Change
TSL.zw	44.00	7.00	18.92	ZPI.zw	2.00	0.40	16.67
CAFCA.zw	35.00	5.00	16.67	ASUN.zw	4.50	0.30	6.25
OKZ.zw	17.00	0.46	2.78	INN.zw	99.00	1.00	1.00
MEIK.zw	29.85	0.15	0.51	PHL.zw	54.85	0.15	0.27
				DLTA.zw	155.25	0.01	0.01

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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