



Members of the Zimbabwe Stock Exchange

Market Comment 08.12.2015

Index	Previous	Today	Move pts	Change %
Industrial	114.63	114.42	0.21	0.18
Mining	21.51	21.51	0.00	0.00

SOURCE: ZSE

SeedCo weighs on industrials in thick Tuesday trades...

SeedCO weighed on the market in Tuesday trades as the recent selling drive in the stock saw the agricultural based group succumb 1.45% and closed at \$0.8500 where the group had visibly firm demand. SeedCO emerged as one of two fallers of the day with the other one being struggling sugar refiners Star Africa that fell 81.25% to a lowly \$0.0015 where demand could be established. Following the losses in the two stocks the main stream Industrial Index fell 0.18% reversing yesterday's gains in their entirety and closed at 114.42pts. Meanwhile, the Mining Index was flat at 21.51pts with all stocks in the cluster remaining inactive. The market saw two risers for the day closing with no breadth; amongst the two, ART led with an 11.11% surge to \$0.0100 while, Old Mutual stemmed its recent slump on the bourse with a marginal 0.238% jump that took it to \$2.1050.

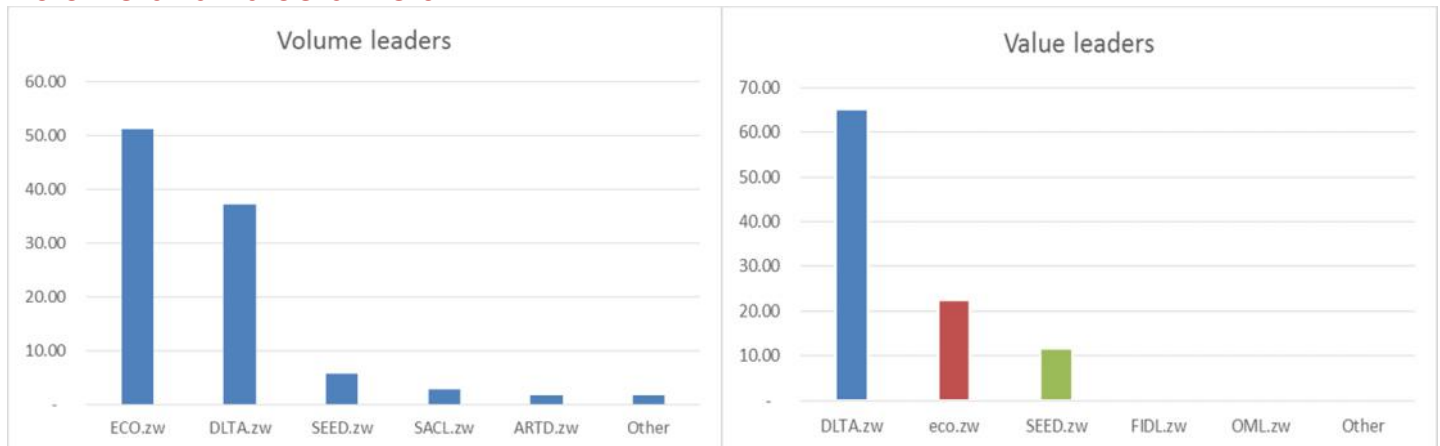
Trading remained highly skewed towards a selected few stocks with only nine stocks being active and yielding fifty four trades compared to thirty two registered yesterday. Aggregates reflected a flattering sense of high activity as the market spun \$2.4m worth of trades being a 613% surge on yesterday while, volumes ballooned 280% and closed the day at 5.9m shares. The day's favourite stocks by value exchanged were Delta, Econet and SeedCO that claimed 99.46% of the daily value outturn as investors cherry picked in the top stocks. Similarly, the volumes were dominated by the same three stocks as they accounted for an estimated 99.03% of the aggregate. Foreign play dominated activity in yet another high value session with inflows growing 891% to \$2.3m and outflows swelling 892% to close at \$2.1m.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,058,742,488	3,064,337,992	0.18
Turnover US\$	2,428,604	340,617	613.00
Foreign buys US\$	2,337,384	235,958	890.59
Foreign sales US\$	2,148,111	216,535	892.04
No. of trades	54	32	68.75
Volume	5,923,473	1,558,768	280.01

Gainers	Price	Change	% Change	Losers	Price	Change	%Change
ARTD.zw	1.00	0.10	11.11	SACL.zw	0.15	0.65	81.25
OML.zw	210.50	0.50	0.24	SEED.zw	85.00	1.25	1.45

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Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
DELTA	04.12.15	1.4c	09.12.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
COTTCO	AGM	Cotton Pavillion Exhibition Park	12:00PM	23.12.15
BORDER	AGM	4-12 Paisley Road Southerton, Harare	09.00AM	9.12.15
POWERSPEED	Analyst Briefing	Power speed Complex	12:00PM	10.12.15