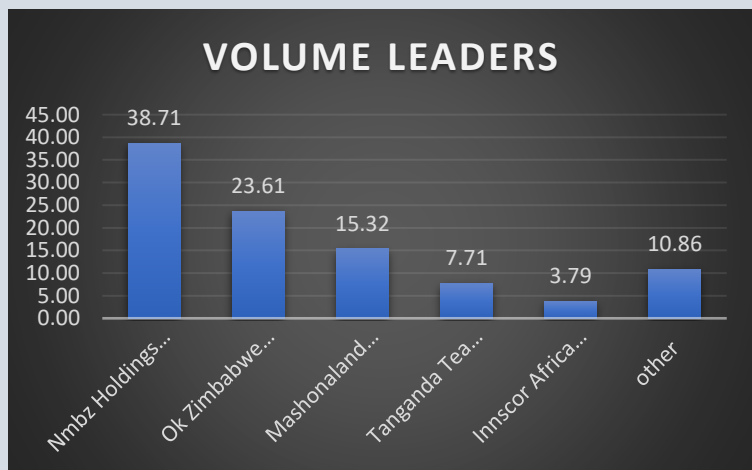


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	32.0000	12.82
Fbc Holdings Limited	63.0000	12.50
Turnall Holdings Limited	3.9100	11.71
African Sun Limited	26.9484	3.65
Edgars Stores Limited	7.7500	3.33

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	40.0035	4.18
Starfricacorporation Limited	1.8307	3.65
Riozim Limited	140.0000	3.45
First Capital Bank Limited	9.3942	2.90
Mashonaland Holdings Limited	7.8100	2.54

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,719,040,094,295	0.70
Turnover ZWL \$	247,508,408.10	62.10
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	0.00	100.00
Volume	4,253,103	110.52



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,945.67	0.70
ZSE Top 10	8,700.43	1.39
ZSE-Agriculture	75.76	0.44
Mid-Cap	33,848.66	0.73

Weakness on the bourse persists...

Market weakness persisted into Tuesday's session with the primary All-Share dropping 0.70% to end at 14945.67pts while, the Top Ten regressed 1.39% to 8700.43pts. The ZSE Agriculture Index suffered a 0.44% knock to 75.76pts as the Mid-cap Index, the only gainer of the day, rose 0.73% to 33848.66pts. Fintech group Ecocash Holdings led the fallers with a 4.18% fall to \$40.0035 while, sugar processor Star Africa slipped 3.65% to \$1.8307. Mining house RioZim went down 3.45% to \$140.0000 as bankers First Capital waned 2.90% to \$9.3942. Property concern Mashonaland Holdings capped off the top five fallers' list on a 2.54% decline to \$7.8100. The top five winners of the day were headlined by Proplastics that jumped 12.82% to \$32.0000 while, bankers FBC Holdings soared 12.50% to \$63.0000. Turnall Holdings shored up 11.71% to \$3.9100 as hotelier African Sun was 3.65% firmer at \$26.9484. Clothing retailer Edgars stores completed the top five gainers of the day on a 3.33% uplift to \$7.7500.

The market registered a negative breadth of nine as fifteen counters declined against six that gained. Activity aggregates improved to see turnover advancing 62.10% to \$247.51m while, volumes ballooned 110.52% to 4.25m shares. Volume leaders in their proportions were as follows NMB (38.71%), OK (23.61%), Mashonaland Holdings (15.32%), Tanganda (7.71%) and Innscor (3.79%). Value leaders of the day were Innscor (21.84%), NMB (15.97%), Simbisa (13.12%), OK (12.11%) and Tanganda (11.93%). MIZ ETF ticked up 3.04% to \$1.0922 as Old Mutual ETF improved 2.09% to \$5.9877. The Datvest ETF shed 2.82% to \$1.6986. A cumulative of 16,109 units worth \$69,143.40 exchanged hands. There were no trades on the VFEX for the day.



OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
\$127.5000	\$0.0000	0	0	\$0.0000

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Innskor Africa Limited	09.11.2022	USD\$0.0156	25.11.2022
National Foods Holdings Limited	09.11.2022	ZWL \$11.03 & USD\$0.0595	25.11.2022
AFDIS	16.11.2022	USD\$0.0025	15.12.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Nedbank	Listing depository receipts	VFEX		18/11/2022
Simbisa Corporation	A.G.M	Virtual	0815hrs	18/11/2022
Simbisa Corporation	E.G.M	Virtual	1000hrs	18/11/2022
Axia	A.G.M	Virtual	0815hrs	22/11/2022
Tigere REIT	Listing	ZSE	0900hrs	23/11/2022
Karo US\$50m bond	Listing	VFEX		14/12/2022

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	28.10.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
SIMBISA	27.09.2022	The company issued a cautionary announcing that the board approved the delisting of the company from ZSE immediately followed by relisting on the VFEX. Further details of the transaction will be announced in due course and shareholders are advised to exercise caution.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")