



Index	Previous	Today	Move pts	Change %
Industrial	39,224.72	39,608.59	383.87	0.98
Mining	6,841.96	6,859.46	17.50	0.26
ZSE 10	7,513.24	7,612.06	98.82	1.32
ZSE ALL SHARE	11,846.33	11,961.58	115.26	0.97

SOURCE: ZSE

Positive sentiment endures...

The ZSE commenced the new week in marginal gains as selected heavies traded mixed in the session under review. The primary All Share Index extended 0.97% to 11961.58pts while, the Industrial Index added an almost similar 0.98% to close at 39608.59pts. The Blue-chips Index put on 1.32% to end at 7612.06pts as the Mining Index recovered 0.26% to 6859.46pts. Fintech group Cassava headlined the winners' pack on a 10.54% surge to end at a vwap of \$49.7686, trailed by packaging group Nampak which advanced 8.28% to \$11.9891. Hippo went up 7.96% to close at \$325.0000 as Zimplow rose 5.27% to settle at \$22.0238. Agriculture concern Ariston completed the top five risers of the day on a 4.11% gain to \$3.6974. The shakers of the day were led by conglomerate Meikles which dipped 14.74% to \$205.5789 reversing prior sessions' gains as General Beltings slipped 11.00% to \$2.0025. Banking group First Capital shed 5.61% to \$3.3001 while, logistics group Unifreight let go 2.63% to trade at \$37.0000. Turnall capped the top five fallers of the day having trimmed 2.58% to \$5.8500.

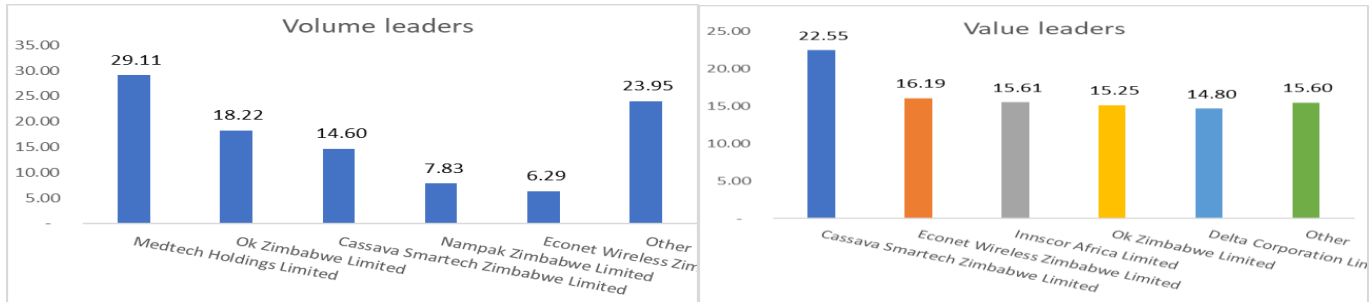
Thirty-seven counters were active in the session distributed into eighteen risers, twelve losers and seven that traded at previous prices, as the market closed with a positive breadth of six. Volumes traded were 0.12% down to 5.29m shares while, turnover improved 6.37% to \$170.76m. The top traded counters by volume were Medtech (29.11%), OKZIM (18.22%) and Cassava (14.60%). Top value drivers of the day were Cassava, Econet, Innscor, OKZIM and Delta which contributed a combined 84.40% of the outturn. Local purchases claimed 98.85% of the turnover as sales accounted for 89.38% of the same. The Old Mutual ETF grew 4.76% to \$4.6924 having traded a high of \$4.7000. No trades were recorded in Padenga and SeedCo International on the VFEX. Elsewhere, NYSE listed counter Caledonia Mining published its pre-listing statement in which the mining firm seeks to list US\$5m worth of depository receipts on the Victoria Falls Stock Exchange.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,366,702,098,926	1,353,362,371,382	0.99
Turnover ZWL \$	170,761,210.25	160,533,827.35	6.37
Foreign buys ZWL \$	1,960,045.00	1,610,650.00	21.69
Foreign sales ZWL \$	18,139,676.00	20,259,810.00	10.46
No. of trades	329	370	11.08
Volume	5,294,713	5,301,101	0.12

Today's Gainers	Price	Change	% Change
Cassava Smartech Zimbabwe Limited	49.7686	4.75	10.54
Nampak Zimbabwe Limited	11.9891	0.92	8.28
Hippo Valley Estates Limited	325.0000	23.96	7.96
Zimplow Holdings Limited	22.0238	1.10	5.27
Ariston Holdings Limited	3.6974	0.15	4.11

Today's Losers	Price	Change	% Change
Meikles Limited	205.5789	35.55	14.74
General Beltings Holdings Limited	2.0025	0.25	11.00
First Capital Bank Limited	3.3001	0.20	5.61
Unifreight Africa Limited	37.0000	1.00	2.63
Turnall Holdings Limited	5.8500	0.16	2.58

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2000	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total						-	-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.6924	4.76	4.7000	1.0000	5.1500	7,855	36,999.5000

Dividend Monitor

Counter	LDR	Rate	Payment Date
TSL LIMITED	12.11.2021	\$0.1700	22.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
MedTech	EGM	619 CNR SHUMBA AND HACHA ROADS, RUWA	09.00hrs	15.11.2021
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	18.11.2021
AXIA	A.G.M	VIRTUAL	08.45hrs	23.11.2021
Caledonia	Listing on VFEX	-	-	01.12.2021
Tanganda Limited	Listing on ZSE	-	-	02.12.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.

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