



Index	Previous	Today	Move pts	Change %
Industrial	812.18	813.70	1.52	0.19
Mining	311.39	333.46	22.07	7.09
ZSE 10	224.21	224.39	0.18	0.08
ZSE ALL SHARE	243.59	244.32	0.73	0.30

SOURCE: ZSE

ZSE ends week in the black...

The market continued to firm in the final session of the week as benchmark indices posted marginal gains. The mainstream All Share Index put on 0.30% to 244.32pts while, the Industrial gained 0.19% and closed at 813.17pts. The ZSE Top 10 Index ticked up 0.08% to 224.39pts while, the Mining Index advanced 7.09% to 333.46pts, spurred by gains in nickel miner Bindura which extended 20% to end at \$0.1680. The top gainer of the day was Star Africa that surged 20% to \$0.0360. Dairibord garnered 5.41% to \$0.7379 while, construction group Masimba rose 4.11% to \$0.1900. Conglomerate Innscor completed the top five gainers of the day after a 2.54% lift to \$3.3650.

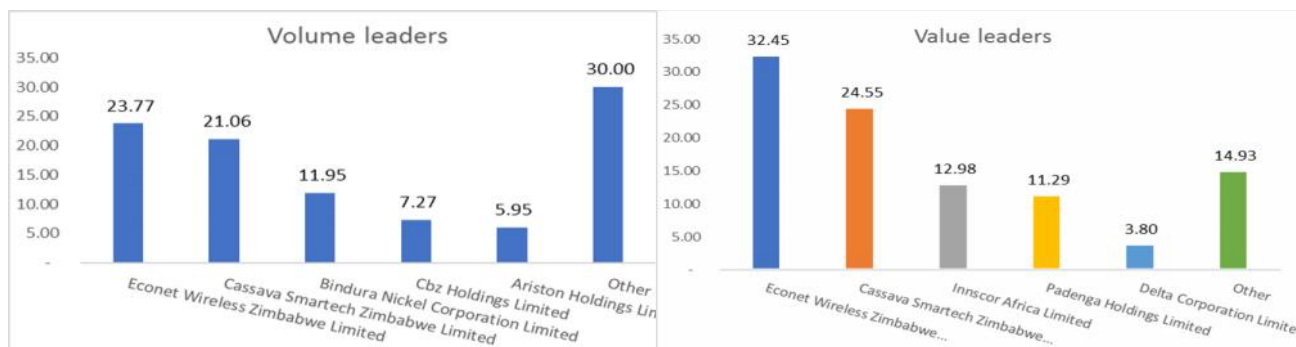
Eight counters traded in the negative territory with the top casualty of the day being Art that succumbed 19.78% to \$0.1030. Banking group First Capital trailed on a 1.41% drop to \$0.1046 while, Cassava followed having lost 1.29% to end at \$1.4977. Telecoms giant Econet let go 0.57% to \$1.7542 while, hotelier AfriSun completed the top fallers' list after the group slipped 0.23% to \$0.5163. A positive market breadth of four was recorded in the session under review with twelve gainers against eight fallers. Activity aggregates faltered in week-ending session with volumes traded dropping 60.48% to 2.43m while, turnover dipped 68.72% to \$3.13m. Volume leaders of the day were Econet, Cassava and Bindura that claimed a combined 56.78%. Top value leaders of the day were Econet (32.45%), Cassava (24.55%), Innscor (12.98%) and Padenga (11.29%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,808,250,346	31,727,818,582	0.25
Turnover US\$	3,129,821.37	10,005,388.34	68.72
Foreign buys US\$	0.00	202,006.00	100.00
Foreign sales US\$	7,224.00	50,000.00	85.55
No. of trades	114	204	44.12
Volume	2,432,865.00	6,156,461.00	60.48

Today's Gainers	Price	Change	%Change
Starafriacorporation Limited	3.60	0.60	20.00
Bindura Nickel Corporation Limited	16.80	2.80	20.00
Dairibord Holdings Limited	73.79	3.79	5.41
Masimba Holdings Limited	19.00	0.75	4.11
Innscor Africa Limited	336.50	8.35	2.54

Today's Losers	Price	Change	%Change
Amalgamated Regional Trading (Art) Holdings Limited	10.30	2.54	19.78
First Capital Bank Limited	10.46	0.15	1.41
Cassava Smartech Zimbabwe Limited	149.77	1.95	1.29
Econet Wireless Zimbabwe Limited	175.42	0.98	0.56
African Sun Limited	51.63	0.12	0.23

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.8792	0.14	\$36.9000	50,100	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Unifreight	01.11.19	\$0.00704	08.11.19
CBZ	08.11.19	\$0.0106	11.11.19
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.