

Market Comment 08.11.2017

| Index | Previous | Today | Move pts | Change % |
|-------------------|----------|--------|----------|----------|
| Industrial | 527.49 | 530.08 | 2.59 | 0.49 |
| Mining | 135.38 | 135.38 | 0.00 | 0.00 |

SOURCE: ZSE

Industrials advance in mid-week session...

The Industrial Index continues on its merry mood gaining a further 0.49% to settle at 530.08pts in today's session dominated with risers. Ten stocks out of fifteen active stocks recorded gains with three counters losing ground. Unifreight led the risers set after it gained by a hefty 9.23% to settle at \$0.0142, Crocodile skin producer Padenga was up 2.19% to end at \$0.7971 while, FML and Willdale improved 2.17% and 1.27% to trade at \$0.2025 and \$0.0080 respectively. Light manufacturing company Innscor closed the five gainers set of the day after it surged 1.24% to end pegged at \$1.6808. Headlining the shakers of the day was Ariston Holdings which shifted down 8.57% to \$0.0192. Banking group Barclays shed 3.12% to close at \$0.0870 while, Dairibord capped the losers of the day after it dropped 1.30% to \$0.1750. Meanwhile, the Mining Index was steady at 135.38pts. Bindura, Falgold, Hwange and Riozim remained unchanged with respective contributions of \$0.0500, \$0.0220, \$0.0380 and \$1.1622 in that order.

There was a boost in activity relative to recent days with the market shoring 6,094,569 shares being a 4.16% up on yesterday and yielded \$6,689,977 indicating a 55.12% improvement on yesterday. Axia and Simbisa drove the volumes of the day with a combined contribution of 59.12%. Driving the market spend were heavies in Econet and Old Mutual that claimed 36.98% and 21.96% of the total value of trades. Foreign participation enhanced with outflows putting on a hefty 1675.80% to \$2.49m with inflows swelling 27.46% to \$1.43m. Foreign purchases accounted for 37.26% of the day's turnover whilst sales claimed 21.32% of the same.

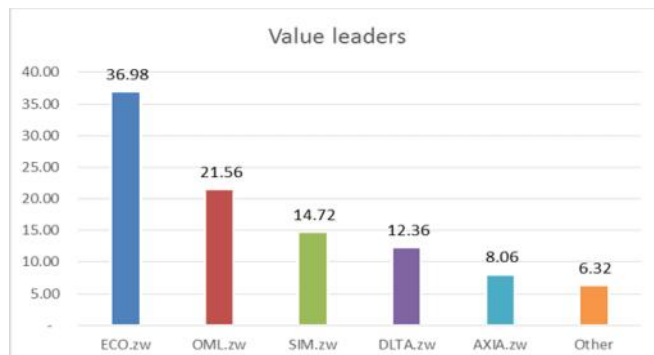
| Market Snapshot | Today | Previous | Change |
|---------------------------|----------------|----------------|---------|
| Market Cap US\$ | 15,075,566,955 | 15,002,806,693 | 0.48 |
| Turnover US\$ | 6,689,977.10 | 4,312,647.06 | 55.12 |
| Foreign buys US\$ | 2,492,951.87 | 140,384.45 | 1675.80 |
| Foreign sales US\$ | 1,426,205.00 | 1,118,966.99 | 27.46 |
| No. of trades | 162 | 115 | 40.87 |
| Volume | 6,094,569 | 5,851,086 | 4.16 |

| Today's Gainers | Price | Change | % Change |
|-----------------|--------|--------|----------|
| UNIF.zw | 1.42 | 0.12 | 9.23 |
| PHL.zw | 79.71 | 1.71 | 2.19 |
| FML.zw | 20.25 | 0.43 | 2.17 |
| WILD.zw | 0.80 | 0.01 | 1.27 |
| INN.zw | 168.08 | 2.06 | 1.24 |

| Today's Losers | Price | Change | %Change |
|----------------|-------|--------|---------|
| ARIS.zw | 1.92 | 0.18 | 8.57 |
| BARC.zw | 8.70 | 0.28 | 3.12 |
| DZL.zw | 17.50 | 0.23 | 1.30 |

Members of the Zimbabwe Stock Exchange

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP |
|---------|-------------|----------|----------------|------------|------------|-----------|---------------|
| OMZIL | \$1.0000 | 0.5002 | \$1.0000 | - | \$1.0000 | \$0.8207 | \$83,011,718. |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|-----|------|--------------|
|---------|-----|------|--------------|

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|--------------------------------|------|----------|
| ZECO | AGM | 160 Enterprise Road, Highlands | 2pm | 20/10/17 |
| CFI | EGM | Meikles Hotel | 9am | 20/11/17 |

Cautionaries

| | | |
|----------------|----------|--|
| Colcom | 10.05.17 | Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom. |
| Simbisa | 24.07.17 | Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM). |