



RESEARCH – MARKET COMMENT

Market Comment 08.10.2021

Index	Previous	Today	Move pts	Change %
Industrial	30,741.76	31,640.86	899.10	2.92
Mining	6,388.67	6,547.32	158.65	2.48
ZSE 10	5,510.05	5,732.26	222.21	4.03
ZSE ALL SHARE	9,298.45	9,570.05	271.60	2.92

SOURCE: ZSE

ZSE maintains an upward trend...

The ZSE remained upbeat in the week-ending session, taking the winning streak to the eighteenth session. The mainstream All Share Index and the Industrials gained a similar 2.92% to close at 9570.05pts and 31640.86pts respectively. The ZSE Top Ten Index added 4.03% to 5732.26pts while, the Mining Index put on 2.48% to 6547.32pts. Leading the advancers of the day was cigarette manufacturers BAT that jumped 20% to \$2388.0000 as General Beltings surged 14.44% to \$2.4552. Telecoms giant Econet garnered 8.68% to end pegged at \$62.4476, trailed by fast foods group Simbisa which extended a further 8.60% to settle at \$80.1240. National Foods completed the top five risers of the day on a 8.59% rise to close at a vwap of \$1438.8144. Zimpapers faltered for the second consecutive session after trimming 12.78% to \$2.6167, followed by Star Africa which let go 3.21% to \$1.6225. Insurer FML retreated 2.44% to \$24.3912 while, brick manufacturer Willdale shed 1.22% to \$4.3938. Apparel retailer Edgars went down 0.85% to \$4.4000 as it capped the top five losers of the day.

Turnover ballooned 4.42% to \$657.31m while, volume of shares traded advanced 38.87% to 7.53m. Twenty-three bulls charged on eight bears to leave the market with a positive breadth of fifteen. Anchoring the volume aggregates were Innscor, Simbisa, Zimplot, Hippo and First Capital that contributed a combined 66.50% of the outturn. Heavies Hippo, Innscor and Simbisa claimed 31.54%, 30.88% and 14.99% of the value total apiece. On the VFEX, Padenga slipped 12.66% to trade at \$0.2450 with no trades in SeedCo International. The Old Mutual Exchange Traded Fund added a marginal 0.33% to \$4.0000. Elsewhere, the ZSE has lifted the suspension of CFI and trading will commence on the 11th October 2021.

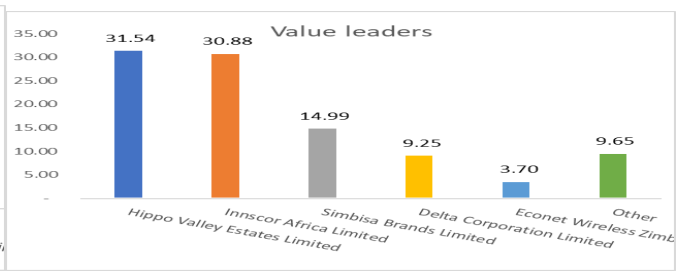
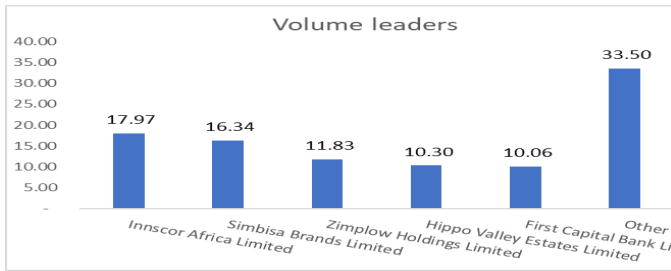
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,008,341,595,457	976,907,281,170	3.22
Turnover ZWL \$	657,306,027.70	248,587,130.44	164.42
Foreign buys ZWL \$	0.00	1,583,190.00	-
Foreign sales ZWL \$	237,203,351.40	66,852,155.00	254.82
No. of trades	367	361	1.66
Volume	7,525,019	5,418,666	38.87

Today's Gainers	Price	Change	% Change
British American Tobacco Zimbabwe Limited	238,800.00	39,800.00	20.00
General Beltings Holdings Limited	245.52	30.98	14.44
Econet Wireless Zimbabwe Limited	6,244.76	499.00	8.68
Simbisa Brands Limited	8,012.40	634.53	8.60
National Foods Holdings Limited	143,881.44	11,381.44	8.59

Today's Losers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	261.67	38.33	12.78
Starafriacorporation Limited	162.25	5.38	3.21
First Mutual Holdings Limited	2,439.12	60.88	2.44
Willdale Limited	439.38	5.44	1.22
Edgars Stores Limited	440.00	3.78	0.85



Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

C1OUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2450	12.66	0.2450	0.3600	0.1800	40,928	10,027.3600
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
Total						40,928	10,027.36

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.000	+0.33	4.0000	1.0000	4.0000	433,221	\$2,132,884.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021
ZIMPLow HOLDINGS	08.10.20.21	\$0.1073	12.10.2021
SIMBISA HOLDINGS	08.10.2021	\$0.79000	15.10.2021
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
UNIFREIGHT AFRICA LIMITED	A.G.M	HARARE ROYAL GOLF CLUB	10.00hrs	28.10.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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