



Index	Previous	Today	Move pts	Change %
Industrial	5,087.10	5,062.19	24.91	0.49
Mining	3,951.79	3,943.47	8.32	0.21
ZSE 10	1,009.91	1,007.06	2.85	0.28
ZSE ALL SHARE	1,547.99	1,540.56	7.43	0.48

SOURCE: ZSE

Losses persist on ZSE...

ZSE faltered for the fourth consecutive session weighed down by continued waning demand in selected counters across the board. The All Share Index shed 0.48% to 1,540.56pts while, the Industrials let go an almost similar 0.49% to close at 5,062.19pts. The blue-chip Index retreated 0.28% to 1,007.06pts while, the Mining Index went down 0.21% to 3,943.47pts, dragged by Bindura. Headlining the fallers of the day was ART that succumbed 8.41% to \$2.0585, trailed by hotelier African Sun which dropped 8.27% to settle at \$1.5837. Fast foods group Simbisa trimmed 7.72% to \$6.2142 while, wines and spirits manufacturer Afdis plummeted 5.88% to end at \$16.0000. SeedCo Limited completed the losers' pack having lost 4.86% to \$18.0585. Other notable fallers were in OKZIM (-2.70%), Delta (-1.56%), FBC (-1.47%), Cassava (-1.12%) and Innscor (-0.69%).

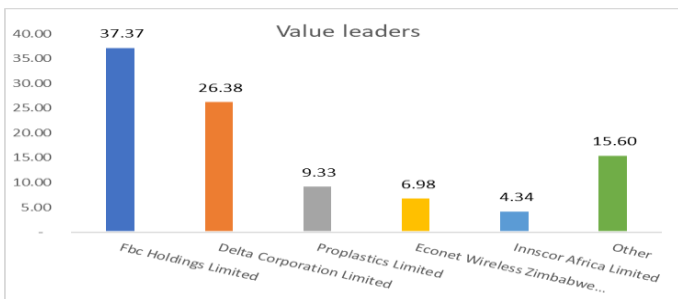
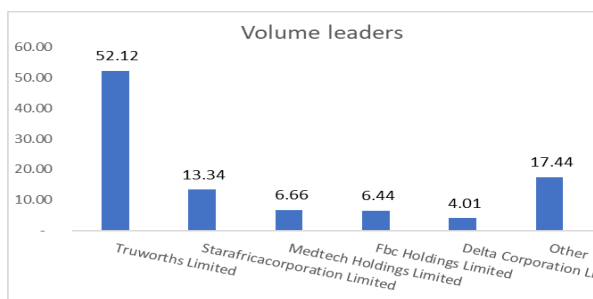
Mash led the gainers of the day on a 19.71% jump to \$0.6675 reversing previous session's losses. Crocodile skin producers Padenga rose 8.87% to \$16.0000 while, financial services group ZB put on 1.92% to close at \$14.4500. Brick manufacturers Willdale added 1.65% to \$0.2339 while, banking group First Capital grew 1.58% to \$0.5093. Twenty-nine counters registered price movements in the session distributed into eleven gainers and eighteen fallers, to leave the market with a negative breadth of seven. Activity aggregates were mixed in the session as reflected in volumes that ballooned 105.86% to 9.59m shares while, turnover slipped 23.38% to close at \$24.28m. Truworths and Star Africa claimed 52.12% and 13.34% of the volume aggregate, respectively. Value drivers of the day were FBC and Delta that contributed a combined 63.75% to the outturn.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	195,016,277,902	198,968,654,332	1.99
Turnover ZWL \$	24,279,675.70	31,688,946.45	23.38
Foreign buys ZWL \$	1,228,466.00	0.00	#DIV/0!
Foreign sales ZWL \$	6,225,422.00	4,278,444.00	45.51
No. of trades	307	200	53.50
Volume	9,594,631	4,660,849	105.86

Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	66.75	10.99	19.71
Padenga Holdings Limited	1,600.00	130.38	8.87
Zb Financial Holdings Limited	1,445.00	27.28	1.92
Willdale Limited	23.39	0.38	1.65
First Capital Bank Limited	50.93	0.79	1.58

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	205.85	18.90	8.41
African Sun Limited	158.37	14.28	8.27
Simbisa Brands Limited	621.42	51.99	7.72
Afdis Distillers Limited	1,600.00	100.00	5.88
Seed Co Limited	1,805.85	92.25	4.86

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
Innsco	16.10.2020	\$1.0000	30.10.2020
National Foods	16.10.2020	\$4.4571	30.10.2020

Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.

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