



Index	Previous	Today	Move pts	Change %
Industrial	777.11	777.11	0.00	0.00
Mining	278.28	278.28	0.00	0.00
ZSE 10	218.02	218.02	0.00	0.00
ZSE ALL SHARE	232.78	232.78	0.00	0.00

SOURCE: ZSE

ZSE stable as activity aggregates improve...

The ZSE benchmarks remained stable in Tuesday trades to see all close at previous levels. The gainers of the day were led by property concern Dawn that extended 7.14% to \$0.0750, trailed by Dairibord with a 4.56% gain to \$0.4705. Crocodile skin producers Padenga advanced 1.82% to \$2.8000 while, conglomerate Meikles added 0.91% to settle at \$1.5675. Banking group First Capital completed the risers of the day having ticked up 0.57% to \$0.1060. Headlining the faller's pack was TSL which trimmed 12.16% to \$0.6500 while, beverages group Delta let go 0.69% to \$3.8033. Conglomerate Innscor was down 0.29% at \$3.1010 while, fast foods group Simbisa shed 0.14% to end pegged at \$1.4804. Wrapping the shakers of the day was telecoms giant Econet with a 0.13% loss to \$1.8025.

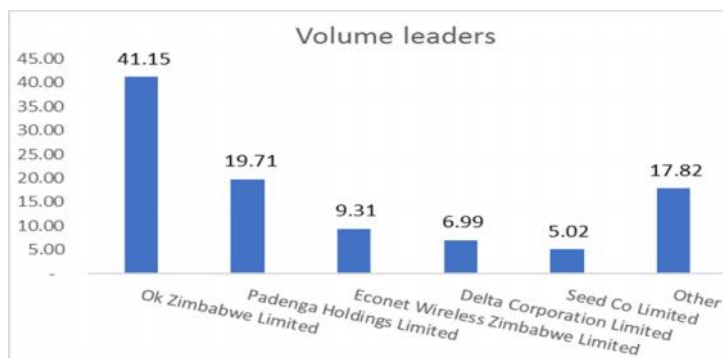
Gainers outweighed fallers by a count of four leaving the market with a positive market breadth. Activity aggregates improved in the session with volume of shares ballooning 159.71% to 5.09m while, turnover surged 249.32% to \$11.02m. OKZim and Padenga were the top volume leaders with respective contributions of 41.15% and 19.71% to the aggregate. Top traded counters by value were Old Mutual, Padenga, Delta and OKZim which claimed a combined 79.83% of the outturn. Foreign inflows stood at 4.20m while, sales were at \$1.27m, to set a net funds inflow position. Elsewhere, Simbisa released FY2019 results in which a PAT of \$69.92m was reported, recording a 399.36% surge from prior comparable period and declared a dividend of \$0.0091.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,500,333,125	30,502,587,909	0.01
Turnover US\$	11,017,823.63	3,154,069.38	249.32
Foreign buys US\$	4,201,991.00	50,112.10	8285.18
Foreign sales US\$	1,265,586.25	1,714,457.10	26.18
No. of trades	186	75	148.00
Volume	5,093,633.00	1,961,294.00	159.71

Today's Gainers	Price	Change	% Change
Dawn Properties Limited	7.50	0.50	7.14
Dairibord Holdings Limited	47.05	2.05	4.56
Padenga Holdings Limited	280.00	5.00	1.82
Meikles Limited	156.75	1.42	0.91
First Capital Bank Limited	10.60	0.06	0.57

Today's Losers	Price	Change	% Change
Tsl Limited	65.00	9.00	12.16
Delta Corporation Limited	380.33	2.64	0.69
Innskor Africa Limited	310.10	0.90	0.29
Simbisa Brands Limited	148.04	0.21	0.14
Econet Wireless Zimbabwe Limited	180.25	0.24	0.13

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Innscor	18.10.19	\$0.0787	04.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Fidelity	AGM	7 th floor Fidelity house, 66 Julius Nyerere Way, Harare	1500hrs	09.10.19
Simbisa	Analyst briefing	SAZ Auditorium, Northridge park, Borrowdale	0830hrs	08.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.