



RESEARCH – MARKET COMMENT

Market Comment 08.09.2020

Index	Previous	Today	Move pts	Change %
Industrial	5,153.10	5,217.15	64.05	1.24
Mining	3,824.04	3,587.26	236.78	6.19
ZSE 10	1,087.24	1,097.96	10.72	0.99
ZSE ALL SHARE	1,574.12	1,590.07	15.95	1.01

SOURCE: ZSE

ZSE closes in the black...

The market closed Tuesday's session in the black with the All Share Index gaining 1.01% to 1,590.07pts while, the Industrials advanced 1.24% to 5,217.15pts. The Top Ten Index added 0.99% to close at 1,097.96pts. Mash led the gainers of the day on a 14.75% jump to settle at \$0.7000, trailed by property concern FMP that surged 9.97% to close at \$2.2545. Ariston put on 6.67% to \$1.6000 while, SeedCo improved 5.89% to \$19.3675 closing well-bid at \$19.5000. Other notable gainers were Padenga (3.76%), Innscor (2.21%), Cassava (1.46%) and Delta (1.08%).

The Mining Index let go 6.19% to 3,587.26% on the back of losses in Bindura which succumbed 7.50% to end pegged at \$3.7000. Banking group NMB shed 1.61% to \$3.0500 while, Turnall was down 0.58% to \$0.8000. Art trimmed 0.33% to close at \$2.2000 while, banking group First Capital completed the fallers of the day on a 0.02% loss to \$1.0200. Twenty-five stocks registered price movements distributed into twenty risers and five fallers to see the market close with a positive breadth of fifteen. Activity aggregates faltered in the session as seen in turnover that dipped 55.34% to \$30.12m while, volumes traded dropped 72.81% to \$4.84m. OKZIM, Cassava and Econet claimed a combined 54.99% of the volume aggregate. Value outturn was anchored by OKZIM (22.87%), Delta (17.62%), Innscor (9.97%), Econet (9.54%) and Cassava (9.17%).

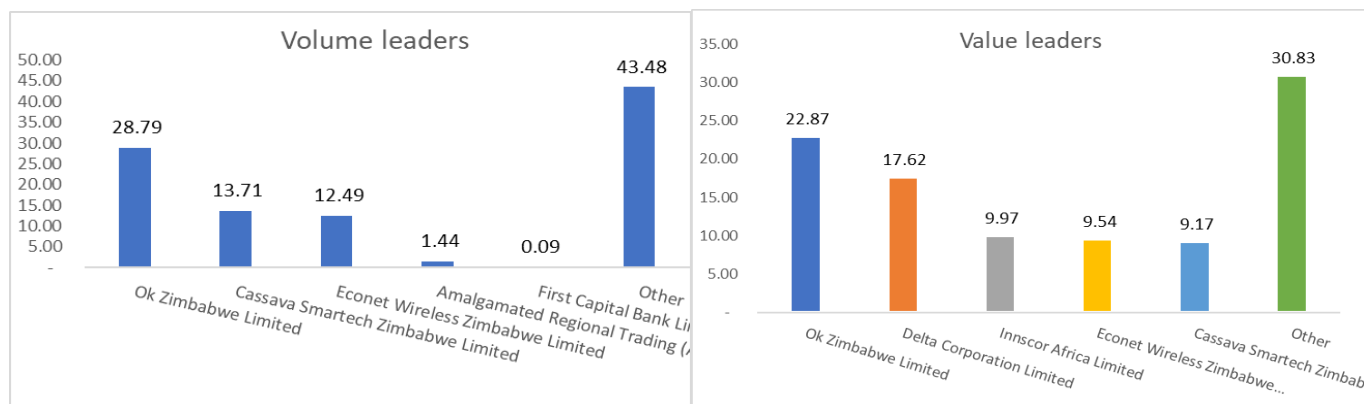
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	198,368,447,369	198,368,447,369	-
Turnover ZWL \$	30,122,095.19	67,447,554.93	55.34
Foreign buys ZWL \$	-	2,948,480.00	-
Foreign sales ZWL \$	-	37,600,176.00	-
No. of trades	243	273	10.99
Volume	4,838,505	17,797,867	72.81

Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	70.00	9.00	14.75
First Mutual Properties Limited	225.45	20.44	9.97
Ariston Holdings Limited	160.00	10.00	6.67
Seed Co Limited	1,936.75	107.76	5.89
Starafriacorporation Limited	17.88	0.80	4.68

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	370.00	30.00	7.50
Nmbz Holdings Limited	305.00	5.00	1.61
Turnall Holdings Limited	80.00	0.47	0.58
Amalgamated Regional Trading (Art) Holdings Limited	220.00	0.72	0.33
First Capital Bank Limited	102.00	0.02	0.02



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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