

Market Comment 08.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	207.82	208.90	1.08	0.52
Mining	73.92	73.92	0.00	0.00

SOURCE: ZSE

ZSE sustains gains....

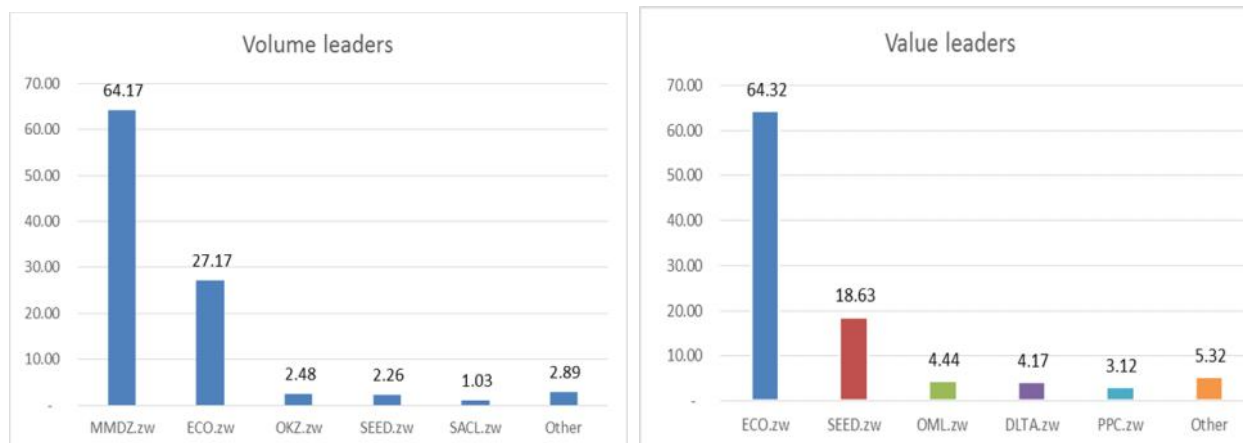
The ZSE sustained its bull run as the Industrial Index added 0.52% to settle at 208.90pts and the Mining Index remained unchanged at 73.92pts. The market ended the trading session with a positive breadth as there were no counters in the red. Pharmaceuticals and chemicals company Medtech Holdings led the gainers, ballooning 50% to \$0.0003. Colcom, which is still trading under cautionary, had the second largest gain as it surged 19.91% to settle at \$0.4945. Agri-industrial company CFI is currently trading at an all-time high as it added 3.35% to end the trading session at a vwap of \$0.5274. Other top gainers were OK Zimbabwe, which grew 2.33% to end at \$0.1100 and NMB which gained 2.22% to \$0.0414.

Market activity was improved in today's trading session, as mirrored by all aggregates. Trading volumes rebounded with a 10154.36% increase to 11,688,127 and turnover value also recovered, swelling 1,595.62% to circa US\$ 2.09m. Medtech Holdings was the major driver of volume traded, accounting for 64.17% and Econet followed at 24.17%. OK Zimbabwe, Seedco and Star Africa also represented significant portions of the volume traded. Furthermore, Econet accounted for 64.32% of the value traded and Seedco represented 18.63%. Following these two counters were Old Mutual, Delta and PPC, at 4.44%, 4.17% and 3.12% respectively. Foreign participation in the market was also improved as both foreign buys and sales were increased.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,929,076,937	5,892,704,800	0.62
Turnover US\$	2,085,283	122,908	1596.62
Foreign buys US\$	221,182	0	
Foreign sales US\$	1,100,376	7,325	14922.20
No. of trades	61	31	96.77
Volume	11,688,127	113,982	10154.36

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
MMDZ.zw	0.03	0.01	50.00				
COLC.zw	49.45	8.21	19.91				
CFI.zw	52.74	1.71	3.35				
OKZ.zw	11.00	0.25	2.33				
NMB.zw	4.14	0.09	2.22				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
OLD MUTUAL	Analyst Briefing	Meikles Hotel, Mirabelle Room	1400hrs	09.08.17
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).