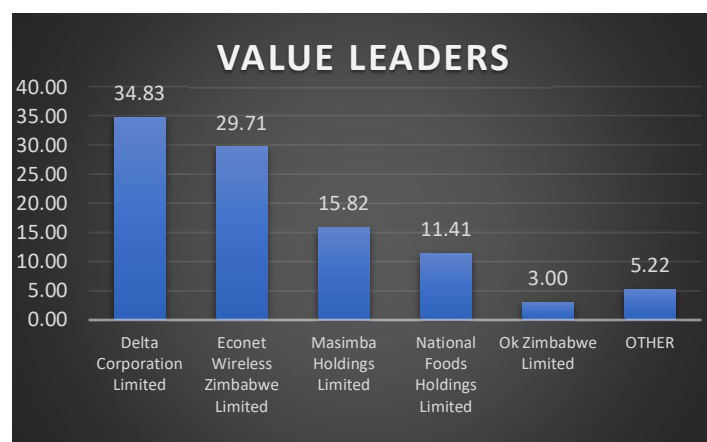
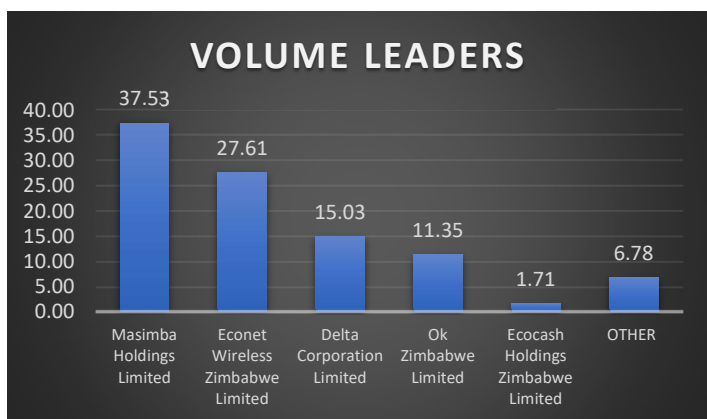


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Lafarge Cement Zimbabwe Limited	146.8000	14.99
Edgars Stores Limited	6.4000	12.29
General Beltings Holdings Limited	1.3799	8.64
African Sun Limited	11.9477	5.04
Zimplow Holdings Limited	17.8571	4.89

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
First Mutual Holdings Limited	20.4000	15.00
Fbc Holdings Limited	65.0000	13.33
First Mutual Properties Limited	8.0000	11.11
Zimre Holdings Limited	4.1514	10.53
Mashonaland Holdings Limited	4.3578	9.54

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,931,543,832,741.00	4.04
Turnover ZWL \$	416,846,139.28	6.54
Foreign buys ZWL \$	1,484,000.00	1635.67
Foreign sales ZWL \$	144,000.00	42.70
Volume	3,443,343	52.49



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,813.22	4.04
ZSE 10	10,223.45	4.79
ZSE-Agriculture	93.75	4.05
Mid-Cap	34,231.10	2.46

Market subdued in Friday's session...

Slowdown in market activity persisted into the week-ending session. The four benchmarks under our review remained in the red as the Top Ten Index was the major casualty after declining 4.79% to settle at 10223.45pts. The ZSE Agriculture Index trailed after shedding 4.05% to 93.75pts while, the All-Share Index slipped an almost similar 4.04% to 16813.22pts. The Mid Cap Index was 2.46% down at 34231.10pts. Fallers outweighed gainers by a count of eleven, leaving the market with a negative breadth. Leading the downside of the market was FML that dipped 15.00% to \$20.4000 as banking group FBC followed on a 13.33% drop to \$65.0000. Property concern FMP laid off 11.11% to \$8.0000 as insurer Zimre Holdings Limited succumbed 10.53% to \$4.1514. Mashonaland holdings capped the top five losers of the day on a 9.54% retreat to \$4.3578.

The gainers pack was headlined by cement manufacturer Lafarge which surged 14.99% to \$146.8000. Apparel retailers Edgars jumped 12.29% to \$16.4000 as General Beltings put on 8.64% to \$1.3799. Hotelier African Sun improved 5.04% to \$11.9477 as Zimplow completed the top five winners on a 4.89% uplift to \$17.8571. Activity aggregates were mixed in the session as reflected in turnover that rose 6.54% to \$416.85m while, volumes plunged 52.49% to 3.44m shares. Volume drivers of the day were Masimba, Econet, Delta and OKZIM which contributed a shared 91.52%. Turnover was anchored by Delta, Econet, Masimba and Natfoods with respective contributions of 34.83%, 29.71%, 15.82% and 11.41%. The ETF family ended mixed as Morgan and Co MCS, Morgan and Co MIZ and Datvest gained 9.59%, 3.18% and 0.17% to close at \$28.5000, \$1.2494 and \$1.9138 apiece. The Old Mutual ETF went down 4.99% to end pegged at \$9.2000. On the VFEX market, Padenga let go 0.84% to USD\$0.2600 on 6,000 shares worth USD\$1,560.0000.

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022
Meikles Holdings	20.07.2022	ZWL\$1.00 and US\$0.1725cents	28.07.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Zimplot	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
ZHL	A.G.M	Virtual	10.00hrs	22.07.2022
SeedCo	Analyst Briefing	Virtual	14.00hrs	19.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%