



Members of the Zimbabwe Stock Exchange

EFE RESEARCH – MARKET COMMENT
08.07.15

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Index	Previous	Today	Move	Change
Industrial	145.03	145.77	0.74 points	0.51%
Mining	42.09	39.39	-2.71 points	-6.43%

SOURCE: ZSE

Industrials rebound as trades continue to improve under the ATS

Trades continued to improve on the ZSE in the mid-week session as traders and investors got the grips of the new trading environment. Despite the number of trades being lower at 34 from yesterday's 44, the value of trades for the day surged 47% to a high of US\$705,309 under the new trading environment. Volumes of the day took a marginal dip shedding 6% to 3,170,042 shares though trades were largely in the higher value stocks. Foreign participation was the main stay of today's trades with inflows rising 88.5% to \$555,190 representing 78.7% of the day's aggregate value. Foreign portfolio disposals touched \$537,467 having ballooned 19% on yesterday's outturn. Foreign demand was exhibited in Econet, DZL and NMBZ, while the disposals were in Econet and NMBZ.

The industrials recovered 0.51% anchored by blue gains in Econet 2.94% to 35c and Innscor 1.24% to 61c. The gains were however led by FMHL that rose 20% to 2.4c with NMB and Barclays following on gains of 15.38% and 5.25% respectively. Losses of the day in the industrials cluster were seen in Fidelity that shed 13.3% to 6.5c and Old Mutual that shed a marginal 0.45% to 273.25c. The Mining Index was down 6.43% to 39.39pts weighed down by a drop of 8.57% in Bindura to 3.2c.

Market Snapshot

Market Cap	US\$ 3,814,668,891
Turnover	US\$ 705,309
Foreign buys	US\$ 555,190
Foreign sales	US\$ 537,467
No. of trades	34

Today's Gainers

FMHL.zw	0.4	20.00%
NMB.zw	0.4	15.38%
BARC.zw	0.21	5.25%
ECO.zw	1	2.94%
INN.zw	0.75	1.24%

Today's Losers

FIDL.zw	-1	-13.33%
BIND.zw	-0.3	-8.57%
OML.zw	-1.25	-0.45%

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