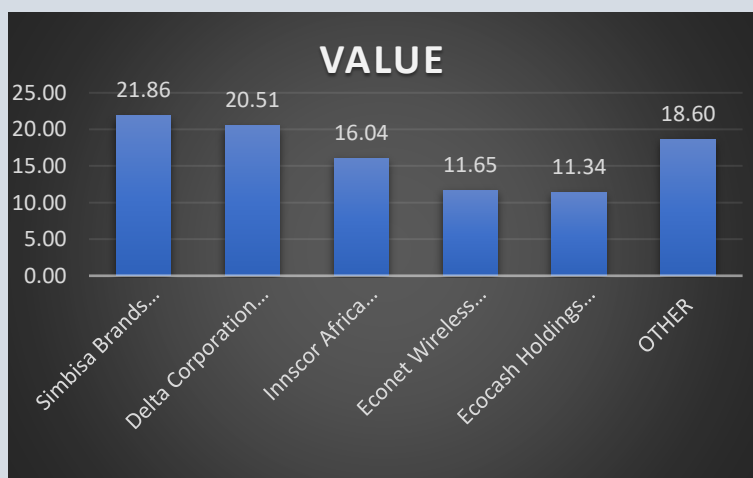
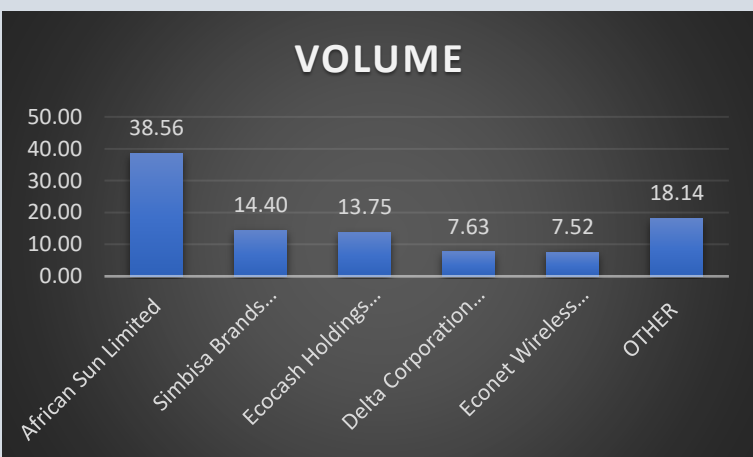


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Masimba Holdings Limited	59.8000	15.00
Ok Zimbabwe Limited	59.6788	10.11
First Capital Bank Limited	11.3641	7.61
Cfi Holdings Limited	322.5000	7.50
Mashonaland Holdings Limited	4.4027	4.76

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
African Sun Limited	20.2571	7.92
Ariston Holdings Limited	4.0964	6.19
Cbz Holdings Limited	115.0000	4.11
Meikles Limited	163.9394	3.63
Ecocash Holdings Zimbabwe Limited	124.9021	2.80

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,773,280,106,452.00	0.09
Turnover ZWL \$	490,605,077.45	60.78
Foreign buys ZWL \$	18,957,044.00	67.03
Foreign sales ZWL \$	3,772,580.00	98.66
Volume	3,237,186	36.71



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	24,140.09	0.09
ZSE 10	15,744.30	0.53
ZSE-Agriculture	122.51	0.57
Mid-Cap	41,714.85	1.23

ZSE snaps prior gains...

The market slipped into the red in midweek session as the All-share Index declined 0.09% to 24140.09pts while, the Blue-Chip Index retreated 0.53% to 15744.30pts. On the contrary, the Mid-Cap Index was up 1.23% at 41714.85pts while, the ZSE Agriculture Index put on 0.57% to 122.51pts. The market closed with a negative breadth as fallers outweighed gainers by a count of two. Hotelier African Sun led the decliners of the day on a 7.92% slump to \$20.2571 followed by Ariston that dropped 6.19% to \$4.0964. Bankers CBZ shed 4.11% to close at \$115.0000 as Meikles trimmed 3.63% to end pegged at \$163.9394. Fintech group Ecocash Holdings completed the top five losers of the day after shedding 2.80% to close at \$124.9021.

Construction group Masimba Holdings headlined the winners' list on a 15.00% uplift to end pegged at \$59.8000, trailed by OKZim that jumped 10.11% to close at a vwap of \$59.6788. Banking group First Capital gained 7.61% to \$11.3641 while, CFI Holdings surged 7.50% to end the day at \$322.5000. Mashonaland Holdings completed the top five gainers of the day after advancing 4.76% to \$4.4027. Activity aggregates were depressed in mid-week session as turnover dropped 60.78% to \$490.61m while, volumes dipped 36.71% to 3.23m shares. The top volume leaders of the day were African Sun, Simbisa, Ecocash and Delta that claimed a shared 74.34% of the total. Top value leaders were Simbisa, Delta, Innscor and Econet with respective contributions of 21.86%, 20.51%, 16.04% and 11.65%. On the VFEX, Bindura grew 14.75% to USD\$0.0381 as it traded 14,475 shares. The Old Mutual ETF went down 7.34% to \$11.1004 as the Datvest ETF tumbled 4.50% to \$2.0195. Morgan and Co ETF advanced 4.17% to \$25.0000.



Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Delta	08.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022
Proplastics	17.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650 and	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

Counter	Weightage %
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimplow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%