



RESEARCH – MARKET COMMENT

Market Comment 08.06.2021

Index	Previous	Today	Move pts	Change %
Industrial	18,649.70	18,728.89	79.19	0.42
Mining	6,619.15	6,309.74	309.41	4.67
ZSE 10	3,082.53	3,113.91	31.38	1.02
ZSE ALL SHARE	5,678.20	5,697.57	19.37	0.34

SOURCE: ZSE

ZSE ekes out gains...

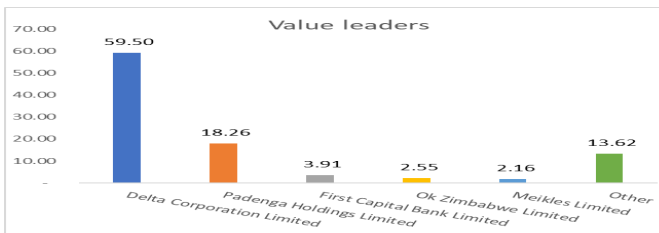
The market eked out gains in Tuesday's session to see the primary All Share Index scratching a further 0.34% rise to 5697.57pts. The Industrials added 0.42% to 18728.89pts as the Top Ten came out as the best performer amongst the indices as it ticked up 1.02% to 3113.91pts. The Minings were 4.67% down to 6309.74pts as Bindura continued to wane. Activity aggregates improved in the session as volumes exchanged enhanced 48.37% to 3.64m shares while, turnover advanced 157.11% to \$77.14m. Delta and Padenga emerged as the top value contributors as the duo claimed a combined 77.76% while, First capital bank anchored 24.14% of the volume aggregates. A net foreign outflow position was registered as purchases of \$0.89m were recorded against disposals of \$60.49m. Inflows accounted for 1.15% of the day's turnover while, outflows added 78.41% of the same.

Eighteen counters ended in the positive against fifteen that went down while, six remained unchanged, leaving the market with a positive breadth. Getbucks continued to shine as it led the top risers for the second consecutive session on a 17.24% rally as 12,500 shares exchanged hands. Cafca followed on a 13.64% increase to reach \$150.0000 while, BAT rebounded 12.50% to \$990.0000 and hotelier African Sun rose 9.17% to \$3.3883. Sugar refiners Star Africa closed 8.07% higher at \$0.8971, where supply could be found. Other gains for the day were seen in Hippo +6.39%, Simbisa+1.92%, Meikles +1.64%, OKZIM+1.02%, Innscor +0.22%. On the losers' side was RTG which led on a 15.22% slide as it closed at \$1.9500 while, NMB following on a 10.16% slump that took the banking group to \$11.2000. Dairibord was 9.66% lower at \$23.5084 while, Nickel miner Bindura succumbed 7.13% to \$5.1000 on selling pressure. TSL lost 4.76% to \$40.0000 and completed the top five laggards.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	634,134,724,442	631,957,330,517	0.34
Turnover ZWL \$	77,144,899.65	30,004,497.90	157.11
Foreign buys ZWL \$	890,790.00	1,493,875.00	40.37
Foreign sales ZWL \$	60,488,815.00	2,375,035.00	2446.86
No. of trades	388	422	8.06
Volume	3,644,687	2,456,451	48.37
Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	511.00	75.14	17.24
Cafca Limited	15,000.00	1,800.00	13.64
British American Tobacco Zimbabwe Limited	99,000.00	11,000.00	12.50
African Sun Limited	338.83	28.45	9.17
Starafricacorporation Limited	89.71	6.70	8.07
Today's Losers	Price	Change	% Change
Rainbow Tourism Group Limited	195.00	35.00	15.22
Nmbz Holdings Limited	1,120.00	126.67	10.16
Dairibord Holdings Limited	2,350.84	251.33	9.66
Bindura Nickel Corporation Limited	510.00	39.13	7.13
Tsl Limited	4,000.00	200.00	4.76



Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7997	-0.12	1.7800	1.0000	2.1600	208448	\$375134.40

Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021
GBH	11/06/2021	\$0.0142	18/06/2021
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021
ZIMP	18/06/2021	\$10.4800	21/06/2021

Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMPLOW	AGM	Southernton, Harare	10.00hrs	10.06.2021
RTG	AGM	Virtual	12.00hrs	23.06.2021
PROPLASTICS	AGM	Virtual	10.00hrs	24.06.2021
GBH	AGM	Willowvale, Harare	11.30hrs	29.06.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021
FBC	AGM	Virtual	15.00hrs	30.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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