



Index	Previous	Today	Move pts	Change %
Industrial	5,254.01	5,299.76	45.76	0.87
Mining	2,088.66	2,283.07	194.41	9.31
ZSE 10	1,355.21	1,348.96	6.25	0.46
ZSE ALL SHARE	1,581.85	1,597.88	16.03	1.01

SOURCE: ZSE

Positive trajectory continues albeit weakness in heavies...

The ZSE opened on the uptick in the week opener despite waning demand registered in selected heavies as profit taking took its toll. Resultantly, the blue-chip stocks index recorded a 0.46% loss to settle at 1,355.21pts with the mainstream All Share index adding 1.01% to 1,597.88. The Industrials were 0.87% up at 5,299.76pts while, the resources index ticked up 9.31% to 2,283.07pts. Activity aggregate reflected a mixed outcome as volumes exchanged notched 5.54% to 9.05m shares while, turnover went down 29.51% to \$99.37m. Meikles was the most sought after stock of the day claiming the bulk in both the value and volume aggregates as it posted 19.06% and 22.51% contributions respectively. Delta was the other notably traded counter as it anchored 22.51% of the value total. Foreign purchases accounted for 31.34% of the value outturn while, disposals added 2.3% of the same.

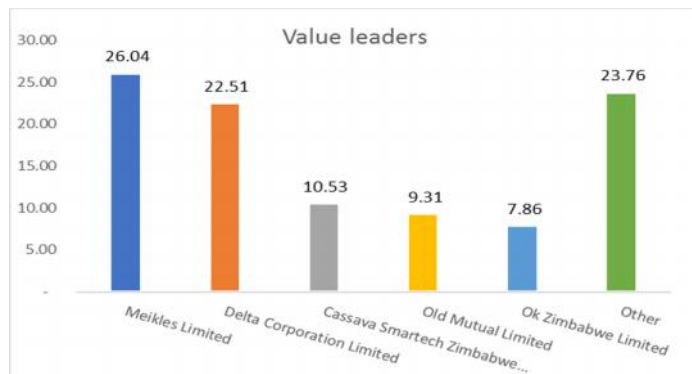
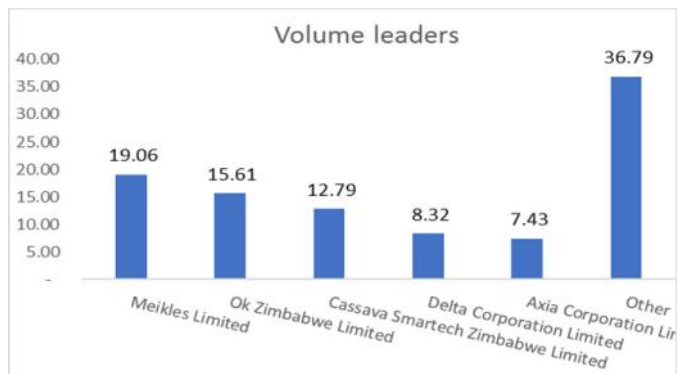
The trio of Dawn, Zb and ZHL were the session's best performers after charging by a similar 20% surge to see them closing at respective prices of \$0.7200, \$6.3600 and \$0.8400. Banking group FBC followed on a 19.96% rise and closed at \$3.3050 on scrappy shares. Nickel miner Bindura continued with its glitter as it added a further 15.92% to \$1.7937 on firming demand. Topping the losers of the day was hotelier African Sun which slumped 5.38% to \$1.2198 while, Zimplow lost 2.56% to \$2.1002. Most heavies found their way in the loser's zone as Fintech group Cassava led on a 4.86% slide that took its price to \$9.0384, having traded an intra-day low of \$9.0000. Old Mutual was 1.84% softer at \$9.11874, having reached a low of \$85.000, while SeedCo International eased 0.81% to \$24.50 where demand could be established.

Market Snapshot	Today	Previous	Change
Market Cap US\$	206,400,579,467	204,498,321,291	0.93
Turnover US\$	99,370,030.16	140,969,395.83	29.51
Foreign buys US\$	31,142,074.00	102,735,657.00	69.69
Foreign sales US\$	2,279,287.75	48,469,048.50	95.30
No. of trades	286	357	19.89
Volume	9,050,187.00	8,575,488.00	5.54

Today's Gainers	Price	Change	% Change
Dawn Properties Limited	72.00	12.00	20.00
Zb Financial Holdings Limited	636.00	106.00	20.00
Zimre Property Investments Limited	84.00	14.00	20.00
Fbc Holdings Limited	330.50	55.00	19.96
Bindura Nickel Corporation Limited	179.37	24.63	15.92

Today's Losers	Price	Change	% Change
African Sun Limited	121.98	6.94	5.38
Cassava Smartech Zimbabwe Limited	903.84	46.16	4.86
Zimplow Holdings Limited	210.02	5.52	2.56
Old Mutual Limited	9,118.74	170.77	1.84
Seed Co International Limited	2,450.00	20.00	0.81

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
FML	29.05.2020	\$0.0035	12.06.2020
FMP	03.06.2020	\$0.0034	03.07.2020

Upcoming Events

Company	Event	Venue	Time	Date
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	10am	29.05.20
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Nampak	AGM	68 Birmingham Road, Southerton, Harare	9am	05.06.20

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.