

Market Comment 08.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	385.61	386.62	1.01	0.26
Mining	151.97	152.57	0.60	0.39
ZSE 10	120.94	121.39	0.45	0.37
ZSE ALL SHARE	115.42	115.73	0.31	0.27

SOURCE: ZSE

ZSE ends week in the black as bullish sentiment continues...

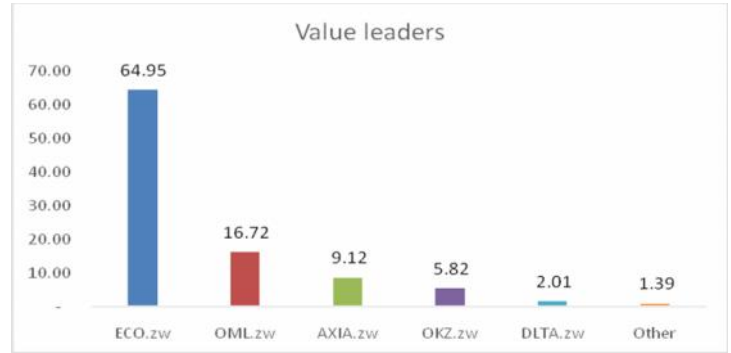
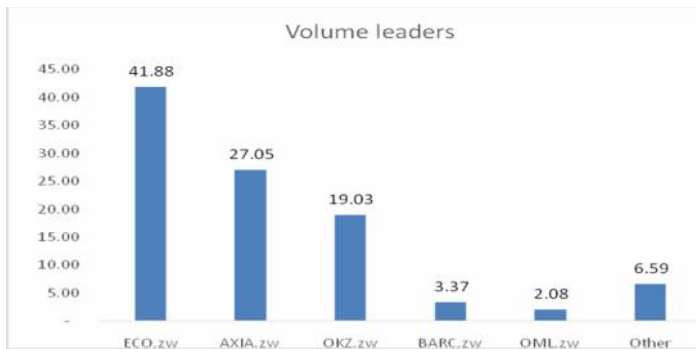
Bullish sentiment persisted on the ZSE as all the broad indices closed the week in the black. The primary All Share Index enhanced 0.27% to 115.73pts while, the Industrial Index was up by an almost similar 0.26% to 386.62pts. The ZSE Top Ten Index closed at 121.39pts after putting on 0.37% while, the Mining Index added 0.39% to 152.57pts on the back of trades in the nickel miner Bindura which put on 1.53% to \$0.0530. Banking group Barclays emerged on the top of the gainer's list after extending 3.08% to \$0.0670. On the second and third place of the risers' table were Zimpapers and ZBFH which added 2.68% and 2.29% to \$0.0115 and \$0.3400 apiece. Property concern Dawn gained 2.29% to close at \$0.0134 while, Old mutual reversed its previous day losses after a 1.93% rise to \$5.9539 having traded a high of \$6.0100 for the day. Leading the fallers spectrum was Dairibord which plunged 17.65% to end at \$0.1250 while, cement producer PPC retreated 7% to settle at \$1.3020. The market registered a positive breadth as risers outnumbered the fallers by a count of eleven.

Activity for the day was slow as reflected in all measures which ended pointing southwards. Volumes succumbed 97% to 2.98m while, turnover dipped 79.64% to \$2.21m from prior session. Econet, Axia and OKZim were the top volume drivers for the day with respective contributions of 41.88%, 27.05% and 19.03%. Econet and Old Mutual claimed 64.95% and 16.72% of the value total. Foreign disposals stood at \$0.40m while, purchases were \$0.87m to set a net funds inflow.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,103,908,683	11,074,097,739	0.27
Turnover US\$	2,211,539.38	10,859,943.51	79.64
Foreign buys US\$	866,106.47	1,786,580.12	51.52
Foreign sales US\$	401,760.10	1,101,137.10	63.51
No. of trades	121	183	33.88
Volume	2,982,179	99,385,724	97.00

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
BARC.zw	6.70	0.20	3.08	DZL.zw	12.50	2.68	17.65
ZIMP.zw	1.15	0.03	2.68	PPC.zw	130.20	9.80	7.00
ZBFH.zw	34.00	0.80	2.41				
DAWN.zw	1.34	0.03	2.29				
OML.zw	595.39	11.25	1.93				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
FMHL	AGM	Royal Harare Golf club	1430hrs	11.06.18
RTG	AGM	Jacaranda Rooms 1&2, Rainbow Towers	1200hrs	13.06.18
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
MedTech	AGM	Stand 619, Cnr Shumba/Hacha Roads, Ruwa	1500hrs	27.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18
FBC	AGM	Royal Harare Golf Club	1500hrs	28.06.18
ZBFH	AGM	21 Natal Road, Avondale	1030hrs	28.06.18
Nicoz Diamond	Scheme Meeting	7 th floor, 30 Samora Machel, Harare	1000hrs	28.06.18
Hwange	AGM	Royal Harare Golf Club	1030hrs	29.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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