



	5-June-15	8-June-15	% Δ
ZSE Industrials	153.49	153.44	0.03
ZSE Mining	46.54	46.54	0.00
Volume Traded (mn)	1.03	1.49	44.64
Value Traded (US\$ mn)	0.41	0.86	109.69
Market Cap (US\$ mn)	4,269.60	4,272.91	0.08
Foreign Purchases (US\$ mn)	0.135	0.286	110.95
Foreign Sales (US\$ mn)	0.000	0.000	0.00

## Proplastics debuts at 3c as Innscor block highlights session...

Manufacturing group Proplastics made its debut trades on the ZSE at a price of 3c as only 60,000 shares exchanged hands in the stock yielding \$1,800 in value of trades. The highlight of today's trading session however was FMCG conglomerate Innscor in which a block of 1 million shares sailed through the market at 70c as the group emerged the most liquid stock for the day. With the Innscor trade, the value traded for the day surged 110% on the last trading session to close at \$0.86m, which still remains way below the market's traditional average daily outturn of \$1m. Volumes of the day were up 45% at 1.5m shares with Innscor again dominating with a contribution of 67% to the aggregate.

\*\*\* Market Cap is Inclusive of Econet Class A Shares  
Top Risers

	Stock Name	Price	% Change	YTDA %
1	DAIRIBORD	8.00	2.56	0.00
2	OLDMUTUAL	258.07	0.42	10.29
3				
4				
5				

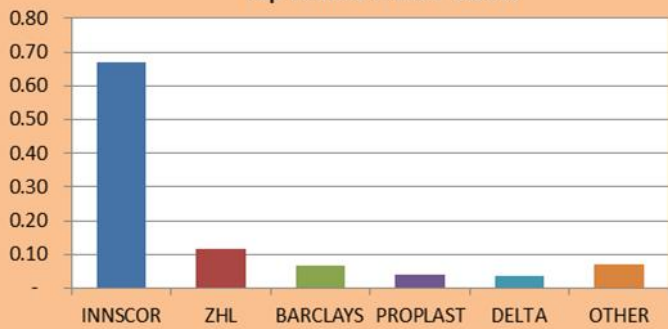
Top Fallers

	Stock Name	Price	% Δ	YTDA %
1	FIRST MUTUAL	2.30	23.33	54.00
2	TURNAL	1.20	4.00	11.11
3	INNASCOR	70.00	0.14	16.67
4	PPC	123.00	-0.09	29.71
5				

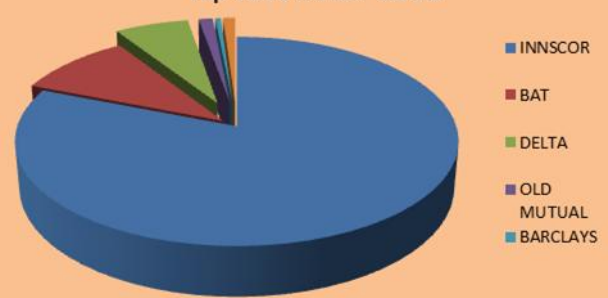
The Industrial index opened the week on a low note as the main stream Industrial Index lost a marginal 0.03% to 153.44pts. The opening loss for the industrial index breaks a recent winning streak that was powered by the surging Innscor. There was no activity in the minings cluster for the day resulting in the Mining Index holding at its previous level of 46.54pts. However, demand continued to show firm on RIOZIM at 12.5c as the mining group's rights offer opened today which is expected to be exercised at 15c.

The risers spectrum comprised of six stocks with two gaining while four traded softer as the market set a negative breadth of two counters. The four shakers of the day were led by insurance group FML that shed 23.3% to 2.3c while construction allied group Turnall followed on a 4% decline to 1.2c. The heavy weight losses of the day were seen in Innscor and PPC, with the former coming off 0.14% to 70c while the latter retreated 0.09% to 123c. The two gainers of the day were led by Dairibord which gained on 2.56% to 8c while Old Mutual ,gaining 0.42% to 258.07c. Foreign inflows for the day improved 110.95% to \$0.286m while there were nil outflows leaving the market in a net funds inflow. The main foreign buying in today's session was seen in the FMCG conglomerate Innscor where a value of \$0.233m traded.

**Top Volume Traded Stocks**



**Top Value Traded Stocks**



**DIVIDEND MONITOR**

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
DELTA	Final	2.3c	05.06.15	10.06.15
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

**UPCOMING EVENTS**

COMPANY	EVENT	VENUE	DATE	TIME
CFI	AGM	Harare Roya Golf Club	10.06.15	1100hrs
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs
ZIMPAPERS	AGM	6 <sup>TH</sup> Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
HWANGE	AGM	7 <sup>TH</sup> Floor,Coal House,N Mandela Ave,Harare	30.06.15	1030hrs

**CAUTIONARIES**

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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