



Index	Previous	Today	Move pts	Change %
Industrial	1647.15	1654.38	7.23	0.44
Mining	859.52	857.80	1.72	0.20
ZSE 10	400.03	401.95	1.92	0.48
ZSE ALL SHARE	497.88	500.00	2.12	0.43

SOURCE: ZSE

ZSE ends week in the black...

The market extended gains in week-ending session with the primary All Share Index putting on 0.43% to reach the 500pts mark while, the Industrial Index gained 0.44% to close at 1654.38pts. The ZSE Top Ten Index added 0.48% to close at 401.95pts. Leading the gainers' pack was Turnall which surged 20% to settle at \$0.2580 trailed by, apparel retailer Truworths that jumped 7.53% to \$0.1000. Conglomerate Meikles grew 5.69% to \$6.5000 while, crocodile skin producer Padenga advanced 3.52% to end pegged at \$5.5900. Wrapping the top five risers of the day was National foods which climbed 3% to close at \$27.5000. Other notable risers of the day were Delta which rose 0.71% to \$5.8615, Old Mutual that improved 0.68% to \$41.2778, Innscor which ticked up 0.13% to \$7.1700 and Econet that gained a negligible 0.04%.

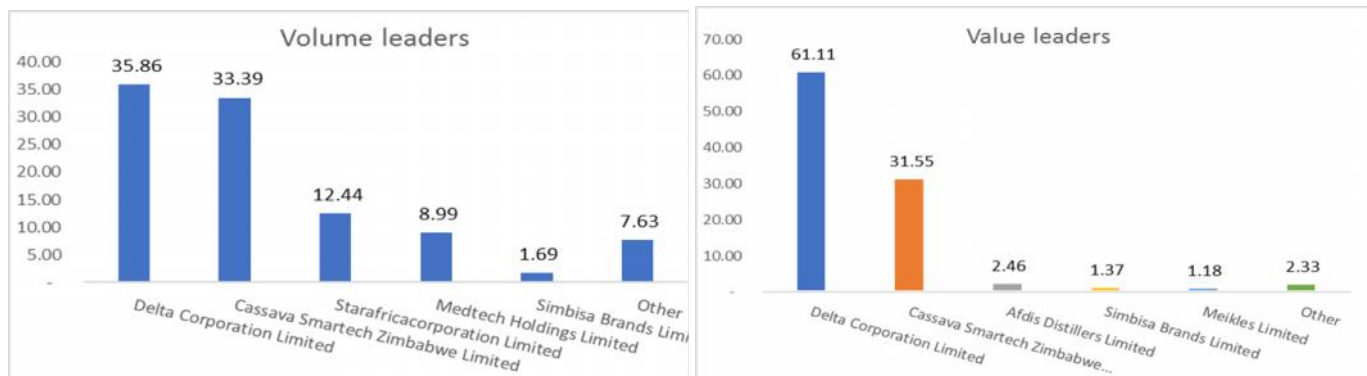
Hippo was the major casualty of the day after letting go 6.90% to settle at \$5.4000, reversing its previous gains. Banking group First Capital continued to falter losing a further 0.79% to end at \$0.2123. Packaging group Nampak slipped 0.45% to \$0.9905 while, nickel miner Bindura lost 0.42% to \$0.5278 dragging down the resources index to 857.80pts. Star Africa capped the top five shakers of the day after trimming 0.12% to end pegged at \$0.0800. Twenty-six counters were active in today's session distributed as eleven risers, six fallers and nine that traded unchanged to record a positive breadth of five. Activity aggregates were subdued in the session with turnover dipping 61.21% to \$5.53m while, volumes succumbed 44.70% to 1.61m shares. Delta and Cassava were the top volume and value drivers of the day as the duo claimed a combined 69.25% of the former and 92.66% of the latter.

Market Snapshot	Today	Previous	Change
Market Cap US\$	64,745,803,554	64,483,505,353	0.41
Turnover US\$	5,531,534.35	14,262,036.23	61.21
Foreign buys US\$	38,614.00	29,068.00	32.84
Foreign sales US\$	3,431,937.16	2,914,922.50	17.74
No. of trades	100	158	36.71
Volume	1,607,579.00	2,907,103.00	44.70

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	25.80	4.30	20.00
Truworths Limited	10.00	0.70	7.53
Meikles Limited	650.00	35.00	5.69
Padenga Holdings Limited	559.00	18.99	3.52
National Foods Holdings Limited	2,750.00	80.00	3.00

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	540.00	40.00	6.90
First Capital Bank Limited	21.23	0.17	0.79
Nampak Zimbabwe Limited	99.05	0.45	0.45
Bindura Nickel Corporation Limited	52.78	0.22	0.42
Starafriacorporation Limited	8.00	0.01	0.12

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.

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