



Members of the Zimbabwe Stock Exchange

Market Comment 08.05.2019

Index	Previous	Today	Move pts	Change %
Industrial	458.67	464.22	5.55	1.21
Mining	184.11	183.35	0.76	0.41
ZSE 10	130.74	132.27	1.53	1.17
ZSE ALL SHARE	137.26	138.89	1.63	1.19

SOURCE: ZSE

ZSE bullish in midweek session...

The market continued on the northward trajectory in midweek session as the primary All Share Index added 1.19% to close at 138.89pts. The Industrials ticked up 1.21% to end higher at 464.22pts while, the ZSE Top Ten Index was up 1.17% at 132.27pts. The market registered a positive breadth as risers outnumbered fallers by a count of ten. RTG topped the risers with a 20% increase to settle at \$0.0480. African sun followed after advancing 9.88% to reach an all-time high of \$0.2747 while, conglomerate Innscor improved 6.90% to \$1.8520, closing firmly bid at that level. Star Africa was on the fourth place of the riser's table after putting on 4.35% to \$0.0120. Banking group NMB completed the top five gainers of the day after adding 4.17% to end at \$0.2500.

Bindura led with a 1.79% loss to \$0.0550 as the nickel miner weighed down the resources index to 183.35pts which was a 0.41% fall. Property concern ZPI trailed after retreating 0.79% to \$0.0250. Banking group CBZ wrapped the fallers' pack after trimming 0.50% to settle at \$0.2402. Volumes and values were mixed in today's session as the former jumped 162.41% to 22.98m while, the latter let go 17.76% to \$5.13m. ZPI was the top volume driver of the day claiming a huge chunk of 83.75%, leaving other stocks scrambling for the remaining 16.25%. Econet, Delta and Cassava were the main drivers of the value aggregate, accounting for a combined 71.80% of the outturn.

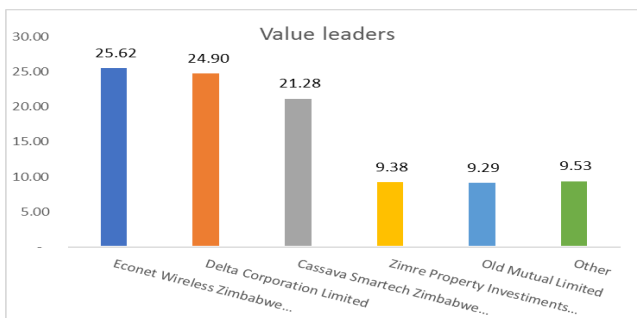
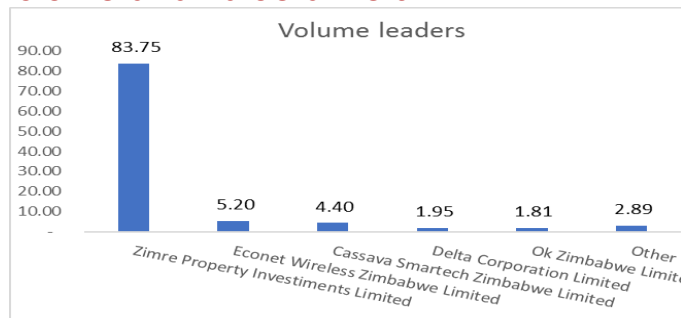
Market Snapshot	Today	Previous	Change
Market Cap US\$	0	17,991,403,184	100.00
Turnover US\$	5,130,238.21	6,238,203.14	17.76
Foreign buys US\$	0.00	1,564,959.13	100.00
Foreign sales US\$	0.00	1,378,121.59	100.00
No. of trades	156	139	12.23
Volume	22,982,508.00	8,758,339.00	162.41

Today's Gainers	Price	Change	% Change
Rainbow Tourism Group Limited	4.80	0.80	20.00
African Sun Limited	27.47	2.47	9.88
Innscor Africa Limited	185.20	11.95	6.90
Starafriacorporation Limited	1.20	0.05	4.35
Nmbz Holdings Limited	25.00	1.00	4.17

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	5.50	0.10	1.79
Zimre Property Investments Limited	2.50	0.02	0.79
Cbz Holdings Limited	24.02	0.12	0.50



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$10.1617	0.86	\$10.0500	485,459	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	10.05.19	\$0.000407	15.05.19
Padenga	10.05.19	\$0.0122	17.05.19
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19
Edgars	03.05.19	\$0.005	31.05.19

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	AGM	Mirabelle Room, Meikles	1500hrs	09.05.19
NMB	AGM	4 TH Floor Unity Court, Harare	1500hrs	23.05.19
CBZ	AGM	Stewart room, Meikles	1500hrs	05.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.

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