



## Market Comment 08.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	342.35	343.62	1.27	0.37
Mining	126.86	129.82	2.96	2.33
ZSE 10	103.77	104.25	0.48	0.46
ZSE ALL SHARE	102.21	102.64	0.43	0.42

SOURCE: ZSE

### ZSE bullish sentiment continues...

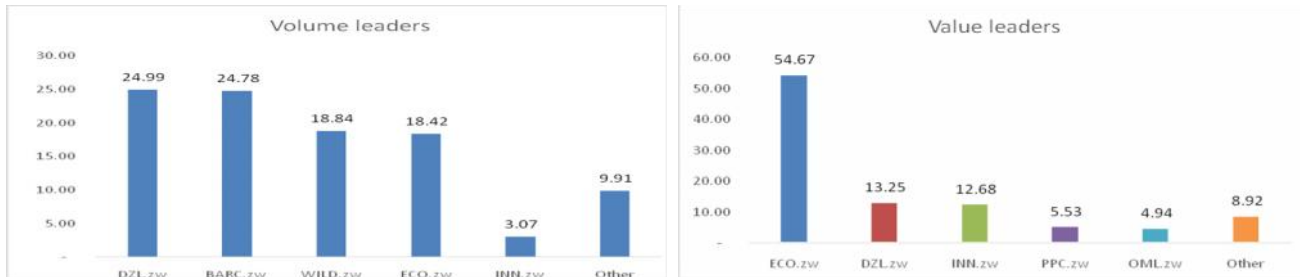
All the ZSE benchmark indices closed Tuesday's session in the black. The primary All Share Index garnered 0.42% to close session at 102.64pts while, the Industrial Index gained 0.37% to end session at 343.62pts. On the mining space, the index added 2.33% to 129.82pts buoyed by trades in Bindura and RioZim which surged 9.09% and 0.62% to \$0.0360 and \$1.2300 respectively. The Top Ten Index rose 0.46% to 104.25pts spurred by heavies Padenga and Old mutual which improved 7.69% and 3.61% to settle at \$0.6025 and \$6.5922 in that order. Milk processor Dairibord enhanced 2.68% to \$0.1608, closing with a bid lower at \$0.16200 with no offers. Marginal losses in heavies Delta and SeedCo failed to sway the Indices into the red, as the former lost 0.19% to 2.0200 while, the latter slipped 0.01% to \$1.9500. Willdale topped the losers pack for the second consecutive session after dropping 4% to \$0.0048 while, Hippo slumped 1.79% to \$1.6500. Risers for the day outnumbered the fallers by a count of seven to set a positive market breadth.

Activity for the day reflected a mixed outcome as volumes traded surged 88.94% to circa 2.65m shares while, turnover shed 3.18% to \$0.80m. Dairibord, Barclays, Willdale and Econet accounted for a combined 87.03% to volume total. Econet, Dairibord and Innscor had respective contributions of 54.67%, 13.25% and 12.68% to the value outturn. Foreign inflows dropped 13.53% to \$166,057 while, outflows ballooned 130.07% to \$6,064.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,780,125,276	9,739,648,975	0.42
Turnover US\$	804,703.94	831,118.64	3.18
Foreign buys US\$	166,057.82	192,041.30	13.53
Foreign sales US\$	6,064.20	2,635.85	130.07
No. of trades	51	66	22.73
Volume	2,654,559	1,404,997	88.94

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
BIND.zw	3.60	0.30	9.09	WILD.zw	0.48	0.02	4.00
PHL.zw	60.25	4.30	7.69	HIPO.zw	165.00	3.00	1.79
OML.zw	659.22	22.95	3.61	DLTA.zw	202.00	0.38	0.19
DZL.zw	16.08	0.42	2.68	SEED.zw	195.00	0.01	0.01
RIOZ.zw	123.00	0.76	0.62				

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	
ZPI	18.05.2018	\$0.0003	23.05.2018

### Upcoming Events

Company	Event	Venue	Time	Date
Delta	Finals and Analyst	Mandel training centre,	3.00pm	9.05.18
Padenga	AGM	Royal Golf club, 5 <sup>th</sup> street ext	08.15am	15.05.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
ZB	AGM	21 Natal Road, Avondale	12.30pm	17.05.18
Turnall	AGM	Topaz Room, Rainbow Towers	12.00pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 <sup>th</sup> floor Unity Court, Cnr 1 <sup>st</sup> /Kwame	3.00pm	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	10.00am	24.05.18
FMP	AGM	Royal Harare Golf club		29.05.18
Barclays	AGM	Stewart Rooms, Meikles	3.00pm	30.05.18
Unifreight	AGM	Royal Harare Golf club		30.05.18
Edgars	AGM	1 <sup>st</sup> Floor LAPF Hse, 8 <sup>th</sup> Ave/J.Moyo, Bulawayo	09.00am	07.06.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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