



Index	Previous	Today	Move pts	Change %
Industrial	1523.52	1536.43	12.91	0.85
Mining	751.02	751.02	0.00	0.00
ZSE 10	379.93	383.60	3.67	0.97
ZSE ALL SHARE	459.88	463.70	3.82	0.83

SOURCE: ZSE

## Market swings back into the black...

The equities market swung back into the black, spurred mainly by gains seen in Cassava, which surged 7.35% to close at a vwap of \$300.59, albeit on scrappy shares. Mid-tier and penny counters also helped push the indices with Dawn and Willdale topping the gainers on an identical 20% rally to close at \$0.0660 and \$0.0384 apiece. Powerspeed put on 19.89% to \$0.2110 on firm demand while, life assurer Fidelity added 19.39% to settle at \$0.1622. African sun recovered 10.63% to \$0.4934 to complete the top five risers of the day. Resultantly, the mainstream All Share Index rose 0.83% to 463.70pts with the Industrials ticking up 0.83pts. The Blue-Chip Index was 0.97% higher at 383.60pts while, the resources Index remained stable at 751.02pts. Overall, seventeen counters gained against nine laggards to set a positive market breadth of eight.

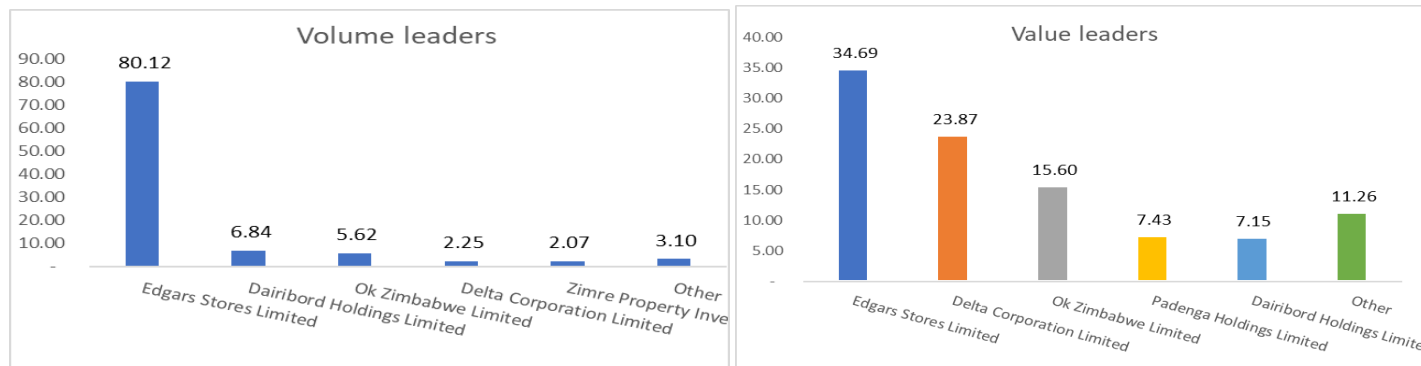
Apparel retailer Edgars reversed yesterday's gains on a 13.19% slide that took its price to \$0.2500 while, conglomerate Inncor lost 2.41% to \$7.3000, where demand could be found. Top caps Natfoods, Delta and Old Mutual were also seen in the fallers' zone after dropping 2.26%, 1.00% and 0.77% to settle at respective prices of \$26.0000, \$6.1308 and \$36.4600. FMP completed the losers set after easing 0.86% to close at a vwap of \$1.0211. Volumes exchanged went down 30.34% to circa 10m shares, yielding a value outturn of \$5.78m, which was 77.41% down from prior session. Edgars was the most sought-after stock of the day anchoring both the volume and value outturns with an 80.12% and 34.69% contribution respectively. Foreign participation remain depressed as local purchases accounted for 99.82% of the turnover while, disposals contributed 99.93% of the same.

Market Snapshot	Today	Previous	%Change
Market Cap US\$	59,833,818,315	59,356,383,191	0.80
Turnover US\$	5,782,600.75	25,600,915.86	77.41
Foreign buys US\$	10,529.00	10,130,684.00	99.90
Foreign sales US\$	4,210.00	1,360,730.00	99.69
No. of trades	118	138	14.49
Volume	9,998,044	14,351,820	30.34

Today's Gainers	Price	Change	%Change
Dawn Properties Limited	6.60	1.10	20.00
Willdale Limited	3.84	0.64	20.00
Powerspeed Electrical Limited	21.10	3.50	19.89
Fidelity Life Assurance Limited	16.22	2.52	18.39
African Sun Limited	49.34	4.74	10.63

Today's Losers	Price	Change	%Change
Edgars Stores Limited	25.00	3.80	13.19
Inncor Africa Limited	730.00	18.02	2.41
National Foods Holdings Limited	2,600.00	60.00	2.26
Delta Corporation Limited	613.08	6.18	1.00
First Mutual Properties Limited	102.11	0.89	0.86

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

### Upcoming Events

Company	Event	Venue	Time	Date
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### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.