



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,131.09	14,996.76	134.34	0.89
ZSE 10	10,051.45	9,943.66	107.79	1.07
MID CAP	24,784.70	24,660.53	124.17	0.50
INDUSTRIAL	50,028.21	49,582.33	445.89	0.89

SOURCE: ZSE

## ZSE slips into the red...

ZSE reversed gains in Tuesday's session, as demand continued to wane in selected counters. The All-Share Index relinquished prior session gains as it lost 0.89% to 14996.76pts while, the Industrial Index similarly declined 0.89% to 49582.33pts. The Mid cap Index retreated 0.50% to 24660.53pts while, the Blue-Chip Index was the major loser amongst its kind as it shed 1.07% to 9943.46pts weighed down by losses in Delta, Ecocash and Meikles. Agricultural Concern CFI led the losers of the day as it dropped 16.67% to trade at \$102.0000, followed by financial services group ZB that eased 8.05% to \$60.0000. General Beltings Holdings trimmed 4.94% to close at a vwap of \$1.6543 while, sugar refiner Star Africa slipped 3.95% to \$1.4413. Fintech group Ecocash holdings limited capped the top five performers set of the day on a 3.35% slump \$68.1076.

MedTech headlined the gainers' list of the day after a 12.50% jump to \$22.5000, trailed by tissue and paper manufacturer Art that advanced 11.54% to \$14.5000. The duo of property companies in Mashonaland and FMP edged up 11.10% and 7.82% respectively to see the latter closing at \$7.0000 while the former was at \$3.2037. Zimre holdings capped the top five risers set on a 7.03% rise to \$3.9380. Activity aggregates improved as volumes jumped 58.48% to 2.68m shares yielding a daily turnover of \$274,89m which was a 35.59% increase from prior session. The trio of Econet, Nampak and AFDIS led the volume leaders of the day as they claimed a combined 44.59% of the aggregate. Econet, Afdis, Delta and Innscor anchored the value aggregate with a combined contribution of 74.81% to the aggregate. The ETFs advanced in the session, led by Datvest MCS that jumped 19.87% to \$2.23000, while the Old Mutual Top ten advanced 6.75% to close with a vwap of \$8.8892. Elsewhere, on the VFEX, Bindura dropped 8.89% to trade at US\$0.0410. as 33,600 shares exchanged hands.

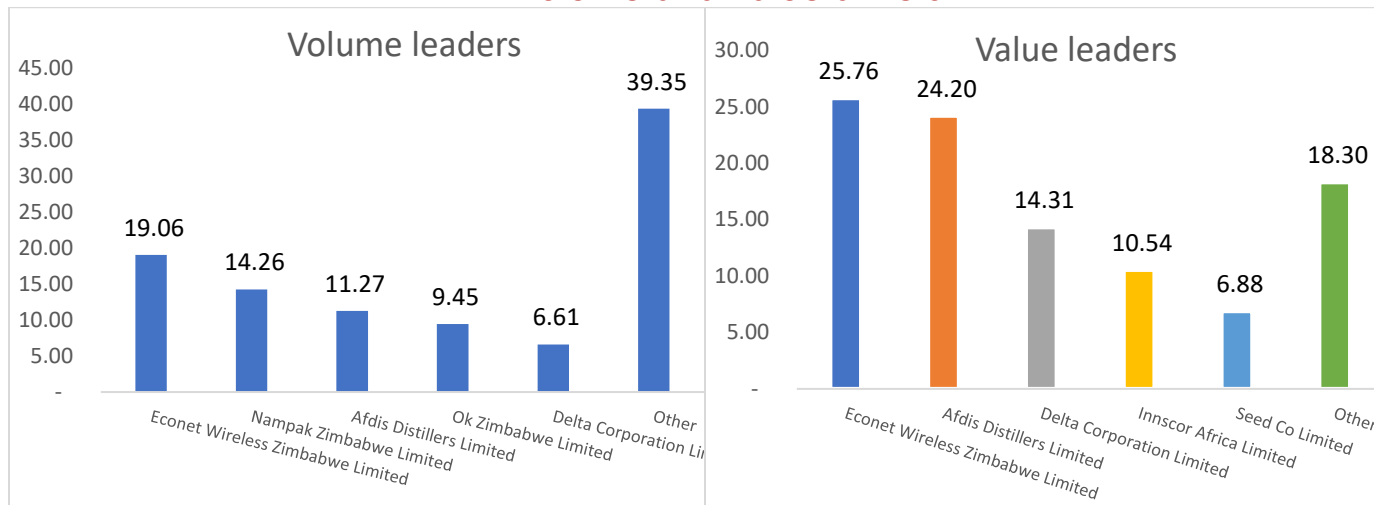
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,722,695,055,433.00	1,738,126,965,708.00	0.89
Turnover ZWL \$	274,893,243.76	202,743,700.74	35.59
Foreign buys ZWL \$	56,506,565.25	164,400.00	34271.39
Foreign sales ZWL \$	70,262,630.00	6,000.00	1170943.83
No. of trades	527	513	2.73
Volume	2,681,877	1,692,209	58.48

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	22.5000	2.50	12.50
Amalgamated Regional Trading (Art) Holdings Limited	14.5000	1.50	11.54
Mashonaland Holdings Limited	3.2037	0.32	11.10
First Mutual Properties Limited	7.0000	0.51	7.82
Zimre Holdings Limited	3.9380	0.26	7.03

Today's Losers	Price	Change	% Change
Cfi Holdings Limited	102.0000	20.40	16.67
Zb Financial Holdings Limited	60.0000	5.25	8.05
General Beltings Holdings Limited	1.6543	0.09	4.94
Starafriacorporation Limited	1.4413	0.06	3.95
Ecocash Holdings Zimbabwe Limited	68.1076	2.36	3.35

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

### Upcoming Events

Company	Event	Venue	Time	Date
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.