

Market Comment 08.03.2018

Index	Previous	Today	Move pts	Change %
Industrial	290.11	289.27	0.84	0.29
Mining	120.56	120.76	0.20	0.17
ZSE 10	85.33	85.14	0.19	0.22
ZSE ALL SHARE	86.64	86.40	0.24	0.28

SOURCE: ZSE

ZSE falters in Thursday's session...

Three of the ZSE indices posted losses in Thursday trades except the Mining Index which edged up 0.17% to 120.76pts spurred by gains recorded in RioZim which added 0.23% to trade at 120.25pts. Packaging company Nampak topped the risers gaining 3.13% to settle at \$0.1650 while, conglomerate Innscor added its weight to the risers' side after putting on a marginal 0.01% to \$0.9300, on firming demand. The Industrial Index lost 0.29% to 289.27pts as the mainstream, All Share Index let go 0.28% (0.24pts) to 86.40pts. ZSE Top 10 dropped 0.22% to end the session at 85.14pts weighed down by Econet, Old mutual and Delta which traded lower at \$0.6727, \$5.4100 and \$1.5600 after shedding 1.07%, 0.18% and 0.04% respectively. Barclays emerged the top loser of the day trimming 12.87% to close at \$0.0440 while, FBC slipped 0.25% to \$0.2000, closing with a firm bid at that level. Losers outnumbered gainers of the day by a count of two as eight counters traded flat.

The market registered a positive balance of payments as foreign purchases ballooned 535.99% to \$1.06m while, outflows lost 43.46% to \$0.19m. Volumes of the day added 81.72% to see 1.64m shares exchanging hands on the bourse with value outturn surging 91.60% to \$1.58m surpassing the psychological \$1m mark. Block trades in top caps Delta and Econet highlighted the session as they made respective contributions of 31.77% and 29.31% to the volume aggregate while, anchoring value total by 51.42% and 20.46% in that order.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,234,885,420	8,258,091,794	0.28
Turnover US\$	1,576,835.74	822,996.89	91.60
Foreign buys US\$	1,061,771.32	166,946.68	535.99
Foreign sales US\$	190,420.68	336,816.44	43.46
No. of trades	48	44	9.09
Volume	1,635,728	900,120	81.72

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
NPKZ.zw	16.50	0.50	3.13	BARC.zw	4.40	0.65	12.87
RIOZ.zw	120.25	0.25	0.21	ECO.zw	67.27	0.73	1.07
INN.zw	93.00	0.01	0.01	FBC.zw	20.00	0.05	0.25
				OML.zw	541.00	0.96	0.18
				DLTA.zw	156.00	0.06	0.04

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Proplastics		0.2600	02.03.18

Upcoming Events

Company	Event	Venue	Time	Date
CFI	AGM	No 1 Wynne Street, Harare	11.00am	12.03.18
Barclays	Analyst Briefing	Crowne Plaza , Great Indaba room, Hre	14.30pm	12.03.18
Simbisa brands	EGM	SAZ building Northend Close, Northridge Park, Borrowdale	08.15am	09.03.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion