



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,688.57	12,838.15	149.58	1.18
ZSE 10	8,316.48	8,427.56	111.07	1.34
MID CAP	21,590.57	21,655.52	64.95	0.30
INDUSTRIAL	41,952.16	42,447.61	495.45	1.18

SOURCE: ZSE

Market rises further...

The market extended gains in Tuesday's session to see major Indices closing in the black. The All-Share Index and the Industrial Index added a similar 1.18% to settle at 12838.15pts and 42447.61pts respectively. The Top Ten Index was 1.34% firmer at 8427.56pts while, the Mid-Cap Index put on 0.30% to close the day at 21655.52pts. Hotelier African Sun led the day's risers list on a 12.23% surge to \$8.0000 as Tanganda went up 9.56% to \$70.0138 on 193,556 shares. Mashonaland Holdings was 9.38% stronger at \$3.5000 while, Zimbabwe Newspapers accrued 7.88% to \$2.5820. Completing the top five gainers category was agricultural entity Ariston that improved 6.48% to \$3.6461. Thirty-three counters registered price movements as twenty-two counters gained while, eleven dropped leaving the market with a positive breadth of nine.

Milk processor Dairibord led the laggards of the day on a 14.29% fall to \$30.0000 while, banking group NMB shed 6.96% to \$12.0952. Packaging group Nampak lost 6.72% to \$12.5000 post the release of its FY21 results in which the group reported a 167% rise in PAT to \$692m in inflation adjusted terms for the comparable period. Zimre Holdings succumbed 3.40% to \$3.3804 while, Star Africa tumbled 3.25% to close at \$1.3643. Volume drivers of the day were Star Africa (35.13%), Econet (17.93%), Ok Zimbabwe (11.79%), FBC (8.26%) and Axia (5.04%). Econet and Delta contributed a combined 54.80% of the value outturn. On the VFEX, Padenga traded 36,501 shares worth USD\$7,665.21 at a stable price of USD\$0.2100. The Old Mutual ETF rebounded 0.73% to \$7.0361 as 132,235 units exchanged hands while, Morgan and Co ETF advanced 0.12% to \$13.6991 on 16,716 units.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,474,731,430,230.00	1,457,548,757,785.00	1.18
Turnover ZWL \$	277,176,393.46	382,272,920.48	27.49
Foreign buys ZWL \$	17,478,925.00	845,362.00	1967.63
Foreign sales ZWL \$	29,764,792.25	34,161,237.00	12.87
No. of trades	472	478	1.26
Volume	6,197,229	5,942,560	4.29

Today's Gainers	Price	Change	% Change
African Sun Limited	8.0000	0.87	12.23
Tanganda Tea Company Limited	70.0138	6.11	9.56
Mashonaland Holdings Limited	3.5000	0.30	9.38
Zimbabwe Newspapers (1980) Limited	2.5820	0.19	7.88
Ariston Holdings Limited	3.6461	0.22	6.48

Today's Losers	Price	Change	% Change
Dairibord Holdings Limited	30.0000	5.00	14.29
Nmbz Holdings Limited	12.0952	0.90	6.96
Nampak Zimbabwe Limited	12.5000	0.90	6.72
Zimre Holdings Limited	3.3804	0.12	3.40
Starafriacorporation Limited	1.3643	0.05	3.25

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022

Cautionaries

MEIKLES	15.04.2021	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.