



Index	Previous	Today	Move pts	Change %
Industrial	13,438.45	13,857.56	419.11	3.12
Mining	4,728.78	4,989.93	261.15	5.52
ZSE 10	2,526.95	2,586.19	59.24	2.34
ZSE ALL SHARE	4,012.47	4,139.17	126.70	3.16

SOURCE: ZSE

Market opens new week on the front foot...

The ZSE maintained the charge in Monday trades as market wide gains spurred the primary All Share Index to a 3.16% surge and took it to 4139.17pts while, the Top Ten Index added 2.34% ending the day at 2586.1pts. The market charge was also driven by improved activity which saw the value of trades surge 21.68% to \$123.68m spurred by market heavies Econet, OKZIM and Innscor that accounted for respective contributions of 39.98%, 14.02% and 13.58%. Volumes were similarly up, rising 60.89% on prior session to 10.55m shares driven by Medtech, Econet and OKZim that claimed a combined 66% of the aggregate.

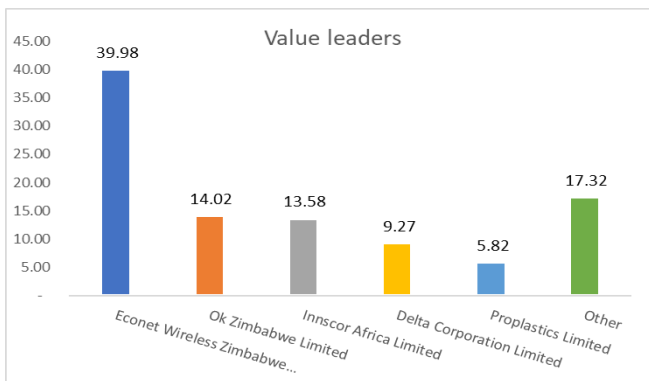
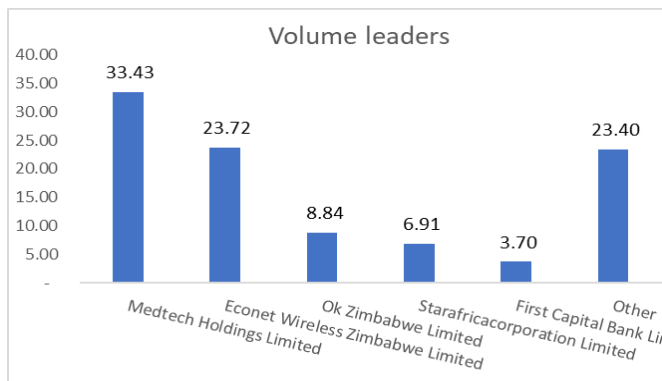
Forty-five stocks were active in today's session distributed into thirty-four risers, six fallers and five that sailed stable. Headlining the market charge was Financial services group Getbucks Microfinance Bank Limited that put on 19.88% for the day and ended trading at \$0.3105 as insurance group First Mutual Holdings Limited followed on a 19.79% surge taking the group to \$16.1997. Apparel retailers Edgars added 19.57% for the day and closed at \$1.6500 on surging demand while, telecoms giant Econet added its weight to the risers set on an 18.75% gain taking it to \$19.7532. Completing the top risers set was Willdale which advanced 17.49% to \$0.4903. Meanwhile, the shakers of the day were led by Medtech which succumbed 5.41% to \$0.07 while, ZHL followed on a 5.15% slip to \$2.5061. CBZ shed 2.32% to \$90.2500 as Dawn and Axia capped the fallers of the day on respective losses of 0.84% and 0.45%.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	477,380,660,356	484,825,988,493	1.54
Turnover ZWL \$	123,684,815.12	101,648,498.88	21.68
Foreign buys ZWL \$	171,900.00	135,973.50	26.42
Foreign sales ZWL \$	42,121,180.50	58,012,243.00	27.39
No. of trades	539	485	11.13
Volume	10,552,976	6,559,091	60.89

Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	31.05	5.15	19.88
First Mutual Holdings Limited	1,619.97	267.64	19.79
Edgars Stores Limited	165.00	27.00	19.57
Econet Wireless Zimbabwe Limited	1,975.32	311.62	18.73
Willdale Limited	49.03	7.30	17.49

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	7.00	0.40	5.41
Zimre Holdings Limited	250.61	13.60	5.15
Cbz Holdings Limited	9,025.00	214.50	2.32
Dawn Properties Limited	39.99	0.34	0.84
Axia Corporation Limited	1,750.00	7.92	0.45

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8048	+0.2700	1.8000	1.0000	1.6000	695,237	\$1,254,778.000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.