

Market Comment 08.02.2018

<u>Index</u>	<u>Previous</u>	<u>Today</u>	<u>Move pts</u>	<u>Change %</u>
Industrial	302.89	301.24	1.65	0.54
Mining	128.19	128.19	0.00	0.00
ZSE 10	89.9	89.21	0.69	0.77
ZSE ALL SHARE	90.55	90.06	0.49	0.54

SOURCE: ZSE

ZSE remains in the red

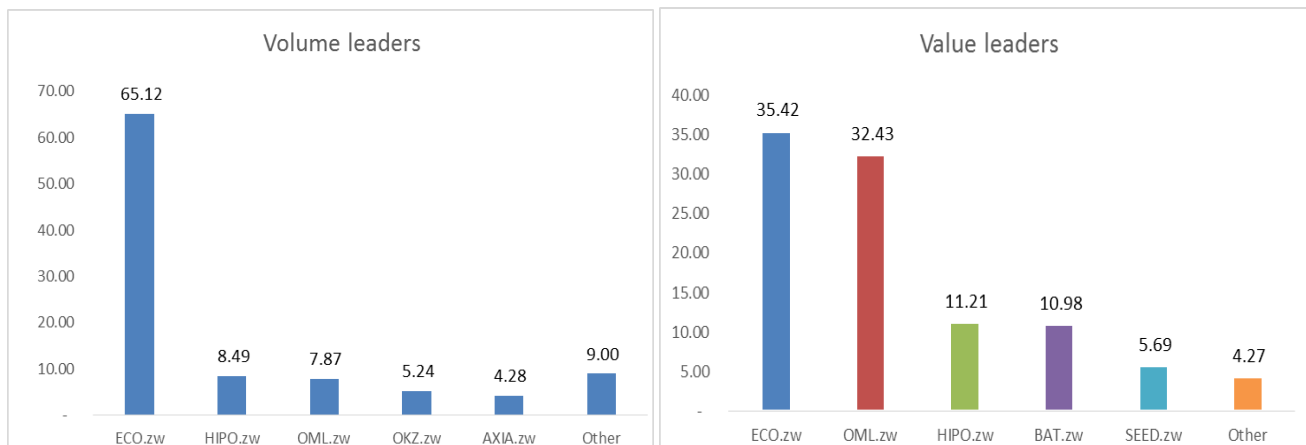
The ZSE indices continued in the red towards weekending with the All Share Index losing 0.54% in Thursday's trades. The Industrial index lost 0.54% to 301.24pts as ZSE top 10 retreated 0.77% to 89.21pts. Causing the demise of the indexes were three heavy caps ,BAT, Econet and Seedco that eased 10.55%, 0.01% and 0.01% to settle at \$25.0000, \$0.6999 and \$1.9499 in that order. Proplastics completed the losers set of the day shedding 0.10pts (1.32%) to \$0.0750. Four gainers and four losers were recorded for the day leaving the market at equilibrium.Simbisa was the leading riser gaining 5% to \$0.4200 whilst, Axia followed thereafter adding 1% to trade at \$0.1818. Innscor and OK sealed the gainers for the day with each advancing 0.46% and 0.30% to end the session at \$0.8263 and \$0.1655. The Mining index was constant at 128.19pts with no activity in the sector.

Activity of the day was supported by 13 counters, as number of trades increased from 85 to 99 today. Traded volume was 4.89% lower at 3.5m shares compared to Wednesday's volumes whilst, value outturn added 19.88% to circa \$4,5m. Econet, Hippo and Old mutual were the major contributors to both volume and value with a combined 81.48% input to volume and a 79.06% contribution to value. Foreign buys were 152.13% stronger at \$3m while, foreign sales ticked up 100.38% to \$1m resulting in approximately \$2m balance of payments surplus. Market cap slid 0.54% to close at \$8.58 bn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,578,278,228	8,624,741,501	0.54
Turnover US\$	4,549,712.73	3,795,086.22	19.88
Foreign buys US\$	3,046,626.61	1,208,341.13	152.13
Foreign sales US\$	1,078,938.20	538,436.71	100.38
No. of trades	99	85	16.47
Volume	3,535,515	3,717,228	4.89

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
SIM.zw	42.00	2.00	5.00	BAT.zw	2,500.00	295.00	10.55
AXIA.zw	18.18	0.18	1.00	PROL.zw	7.50	0.10	1.32
INN.zw	82.63	0.38	0.46	ECO.zw	69.99	0.01	0.01
OKZ.zw	16.55	0.05	0.30	SEED.zw	194.99	0.01	0.01

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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