



Index	Previous	Today	Move pts	Change %
Industrial	778.68	779.10	0.42	0.05
Mining	312.00	312.21	0.21	0.07
ZSE 10	208.63	208.73	0.10	0.05
ZSE ALL SHARE	233.67	233.80	0.13	0.06

SOURCE: ZSE

ZSE in marginal gains...

The ZSE maintained a steady rise in midweek session with the All Share Index gaining 0.06% while, the Industrial Index rose 0.05% to 779.10pts. The ZSE Top Ten Index extended 0.05% to 208.73pts while, the Mining Index was up 0.07% at 312.21pts. Banking group First Capital headlined the gainers' list on a 7.52% surge to \$0.0972, trailed by property concern FMP which put on 5.88% to \$0.1800. Conglomerate Meikles notched 1.94% to settle at \$2.5995 while, Cassava and OKZim added a similar 0.82% to close at respective prices of \$1.4996 and \$0.6521.

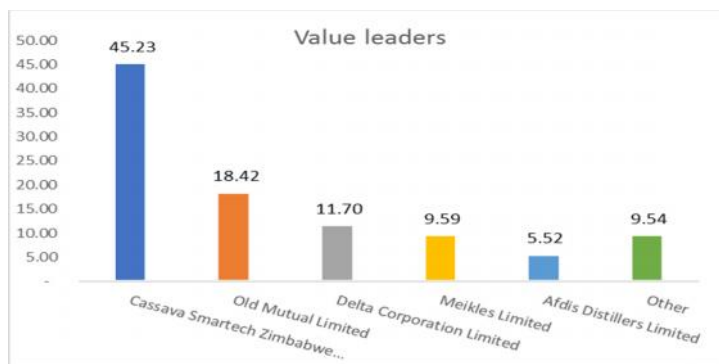
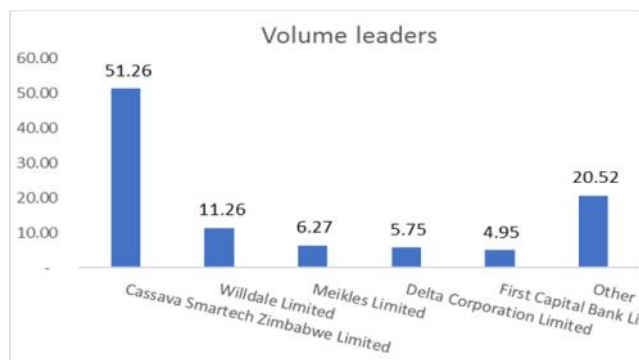
Willdale led the shakers of the day on a 12.39% dip to \$0.0304 while, SeedCo Limited came off 6.54% to \$1.5000. Insurance company Old Mutual shed 1.52% to \$36.4885 while, Medtech retreated 1.32% to \$0.0150. Completing the losers' pack was property concern Dawn that let go 1.05% to \$0.0564. The market recorded a positive breadth of ten after registering ten risers against eight fallers. The activity aggregates were subdued in Wednesday's session as seen in the volumes traded which succumbed 75.86% to 1.02m shares while, turnover dropped 74.16% to \$1.73m. Top volume drivers of the day were Cassava and Willdale which claimed 51.26% and 11.26% of the outturn apiece. Anchoring the value outturn was Cassava, Old Mutual and Delta which accounted for a combined 75.35% of the total.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,254,129,334	30,237,295,423	0.06
Turnover US\$	1,731,994.87	6,703,390.30	74.16
Foreign buys US\$	163,540.00	922.00	17637.53
Foreign sales US\$	844,976.50	1,384,720.00	38.98
No. of trades	88	110	20.00
Volume	1,015,362.00	4,206,524.00	75.86

Today's Gainers	Price	Change	%Change
First Capital Bank Limited	9.72	0.68	7.52
First Mutual Properties Limited	18.00	1.00	5.88
Meikles Limited	259.95	4.95	1.94
Cassava Smartech Zimbabwe Limited	149.96	1.22	0.82
Ok Zimbabwe Limited	65.21	0.53	0.82

Today's Losers	Price	Change	%Change
Willdale Limited	3.04	0.43	12.39
Seed Co Limited	150.00	10.50	6.54
Old Mutual Limited	3,648.85	56.15	1.52
Medtech Holdings Limited	1.50	0.02	1.32
Zimre Property Investments Limited	5.64	0.06	1.05

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.