

Market Comment 08.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	325.23	324.89	0.34	0.10
Mining	142.42	142.42	0.00	0.00
ZSE 10	97.66	97.71	0.05	0.05
ZSE ALL SHARE	97.59	97.40	0.19	0.19

SOURCE: ZSE

ZSE opens week in the red...

The ZSE swayed back into the red in Monday's trades as the Industrial and All share Index dropped 0.1% and 0.19% to end at 32.89pts and 97.40pts respectively. The risers and fallers spectrum was evenly distributed at four. FMP led the fallers of the day after 18.03% to \$0.0500 while, banking group Barclays followed with a 6.78% loss to trade at \$0.0550. Insurer ZHL dropped 0.32% to \$0.0309 as the seed processor SeedCo completed the shakers of the day after shedding 0.11% to \$2.0000. The ZSE top 10 Index added a marginal 0.05% to close at 97.71pts spurred by gains obtained in Old Mutual which ticked up 1.51% to \$4.800 , closing well bid at that level. The Mining Index was flat at 97.40pts with no activity in the resources sector. Other gains for the day were seen in Willdale, TSL and Meikles that added 1.47%, 0.68% and 0.17% to end at \$0.0069, \$0.3700 and \$0.2970 in that order. Econet and Innscore traded unchanged at \$0.9000 and \$1.000 respectively.

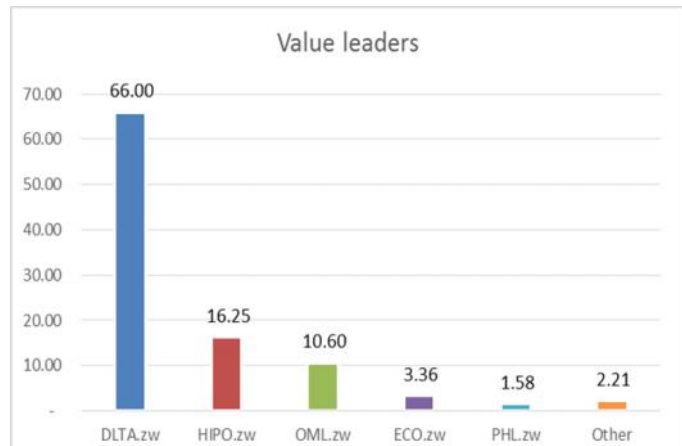
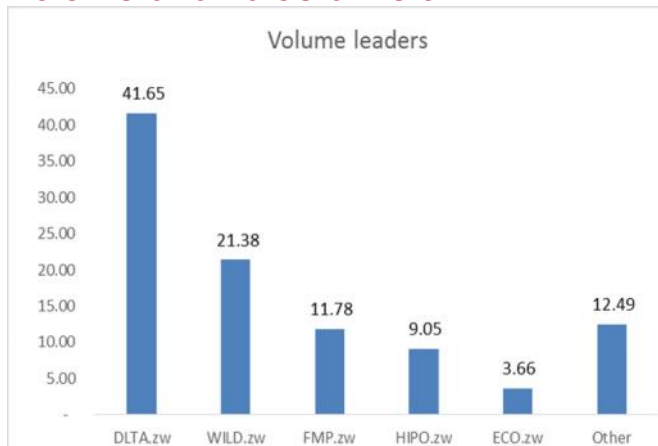
Trading for the day reflected a mixed outturn as volumes exchanged dipped 66.49% to 1.11m shares yielding a turnover of \$1.08m which was 170.21% up from prior session. Delta was the most liquid stock of the day as a circa 0.46m shares traded accounting for 41.65% of the volumes and 66% of the value outturn. Foreign purchases at \$0.81m accounted for 74.38% of the day's turnover while, disposals at \$0.18m contributed 16.25% of the same.

Snapshot	Today	Previous	Change
Market Cap US\$	9,218,641,704	9,224,553,654.55	0.06
Turnover US\$	1,082,998.39	400,798.29	170.21
Foreign buys US\$	805,490.38	0.00	-
Foreign sales US\$	176,000.00	0.00	-
No. of trades	55	51	7.84
Volume	1,105,495	3,298,866	66.49

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	% Change
OML.zw	480.00	7.16	1.51	FMP.zw	5.00	1.10	18.03
WILD.zw	0.69	0.01	1.47	BARC.zw	5.50	0.40	6.78
TSL.zw	37.00	0.25	0.68	ZIMR.zw	3.09	0.01	0.32
MEIK.zw	29.70	0.05	0.17	SEED.zw	200.00	0.22	0.11

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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