



Members of the Zimbabwe Stock Exchange

Market Comment 08.01.2016

Index	Previous	Today	Move pts	Change %
Industrial	112.22	112.16	0.06	0.05
Mining	24.27	23.48	0.79	3.26

SOURCE: ZSE

Industrials slip to fifth successive loss in thinly traded session...

There was a slump in activity in the Friday trades as only ten stocks were active for the day with thinner exchanges. There were no risers for the day while, three traded softer with two of the fallers coming from the industrials cluster. NMB and DZLH were the two industrial shakers that succumbed 10.1% and 0.57% to settle at \$0.0330 and \$0.0685 respectively. The two losses saw the benchmark Industrial Index let go 0.05% for the day and settle at 112.16pts. The Mining Index finally broke its four session run of holding stable in the New Year with a 3.26% drop to 23.48pts weighed down by nickel miners Bindura that came off 6.25% to \$0.0150 as its year-end rally starts to lose steam.

Activity aggregates thinned out on Friday with volumes shrinking 62.8% to 1,839,957 shares. Telecoms group Econet emerged the major driver of the volume having contributed 64% of the total. Values of the day fell below the psychological \$1m mark to \$314,903.35 on the back of the thin trades and fewer active stocks. Econet again led the values of the day driving 79% of the aggregate while, other notable trades were seen in Simbisa, CBZ and DZL. Foreign inflows were a paltry \$3,384 shedding 99.79% on yesterday. Portfolio disposals were down 89.19% at \$0.167m as the market set a net funds outflow position for the day. Foreign selling for the day was recorded in Econet.

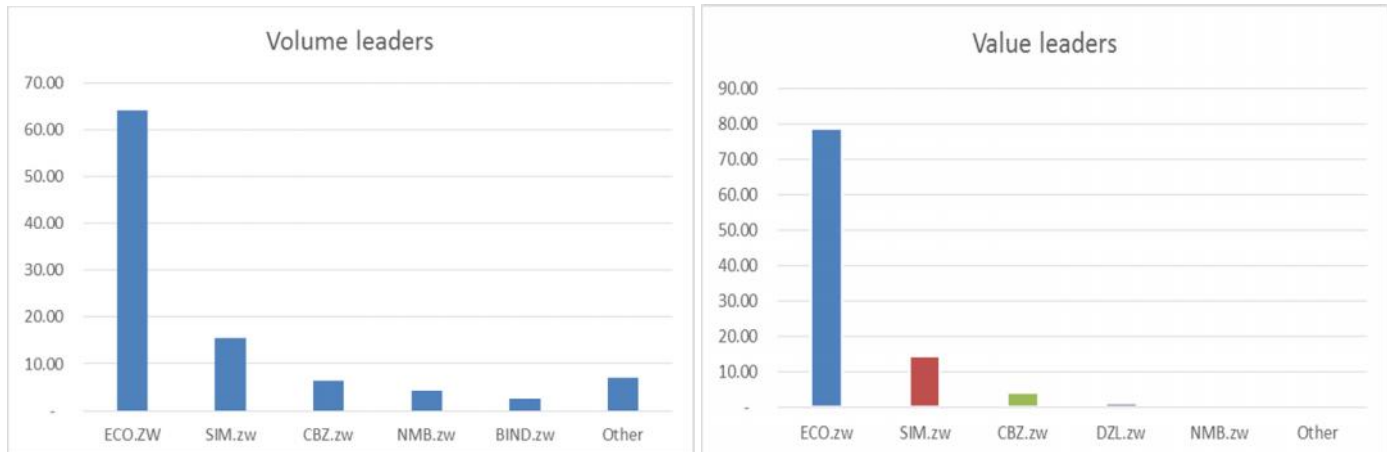
Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,002,326,842	3,005,132,080	0.09
Turnover US\$	314,903	1,743,405	81.94
Foreign buys US\$	3,384	1,575,092	99.79
Foreign sales US\$	167,952	1,553,298	89.19
No. of trades	24	42	42.86
Volume	1,839,957	4,946,797	62.81

Gainers	Price	Change	% Change
TURN.zw	1.10	0.10	10.00
SEED.zw	83.75	0.35	0.42

Losers	Price	Change	%Change
NMB.zw	3.30	0.37	10.08
BIND.zw	1.50	0.10	6.25
DZL.zw	6.85	0.04	0.58

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Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
PPC	08.01.2016	33 (ZAR)c	11.01.2016

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Opening Date</u>	<u>Closing Date</u>	<u>Time</u>
GetBucks	Intial Public Offer	07.12.15	08.01.16	16:00pm

Cautionaries

<u>Company</u>	<u>Issue Date</u>	<u>Subject</u>
Powerspeed	05.01.16	Negotiations that may have material effect on the company's stocks price
Ariston	05.01.15	Discussions that may have material effect on the company's stocks price