



Index	Previous	Today	Move pts	Change %
Industrial	36,015.94	36,225.93	209.99	0.58
Mining	7,611.36	7,841.59	230.23	3.02
ZSE 10	6,908.88	6,934.71	25.84	0.37
ZSE ALL SHARE	10,895.58	10,961.73	66.15	0.61

SOURCE: ZSE

ZSE advances in Tuesday's session...

The market stretched gains in the second day of the week as all the four benchmark indices under our review closed pointing northwards. The Primary All Share Index was 0.61% stronger at 10961.73pts as the Industrial Index edged up 0.58% to close at 36225.93pts. The Mining Index gained 3.02% to 7841.59pts while, the Top 10 Index grew 0.37% to close at 6934.1pts. Topping the gainers' list was National Tyre Services which surged 16.67% to settle at \$6.3000, followed by TSL Limited that went up 13.33% to end at \$85.0000. Construction group Masimba Holdings increased by 11.00% to \$55.5000 as Zimre Holdings stepped up 10.95% to \$3.98000. Fast foods retailer Simbisa Brands completed the top five winners' set as it advanced 6.63% to \$85.4889. Seventeen counters faltered as thirteen improved leaving the market with a negative breadth of four.

Banking group NMB was the major casualty of the day on a 10.76% fall to \$9.8163 while, Zimpapers trailed on a 6.67% slip to \$2.8000. Zimplow Holdings lost 4.43% to \$22.9375 as hotelier Rainbow Tourism Group succumbed 2.75% to \$4.2500. Mashonaland Holdings capped the top five losers on a 2.06% decline to \$4.0500. Aggregates were depressed as volumes of shares traded dropped 59.21% to 1.94m while, value outturn was 52.72% weaker at \$140.12m. Econet and Delta emerged the top traded stocks dominating the value and volume category as the duo claimed 85.48% of the former and 55.21% of the latter. Other notable volume drivers were Star Africa and OKZim with respective contributions of 13.82% and 11.94%. The Old Mutual ETF remained unchanged at \$5.0000 as 32,695 units exchanged hands while, no trades were recorded on the VFEX.

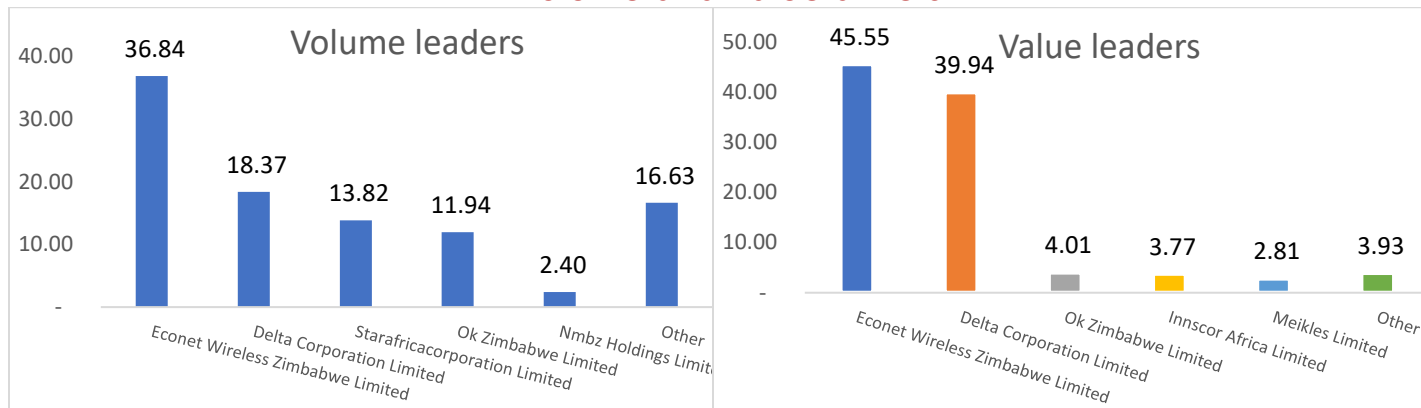
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,251,005,592,278	1,238,927,097,280	0.97
Turnover ZWL \$	140,186,547.00	296,516,229.60	52.72
Foreign buys ZWL \$	-	76,264.00	-
Foreign sales ZWL \$	-	22,385,807.00	-
No. of trades	422	440	4.09
Volume	1,941,996	4,761,447	59.21

Today's Gainers	Price	Change	% Change
National Tyre Services Limited	6.3000	0.90	16.67
Tsl Limited	85.0000	10.00	13.33
Masimba Holdings Limited	55.5000	5.50	11.00
Zimre Holdings Limited	3.9800	0.39	10.95
Simbisa Brands Limited	85.4889	5.31	6.63

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	9.8163	1.18	10.76
Zimbabwe Newspapers (1980) Limited	2.8000	0.20	6.67
Zimplow Holdings Limited	22.9375	1.06	4.43
Rainbow Tourism Group Limited	4.2500	0.12	2.75
Mashonaland Holdings Limited	4.0500	0.09	2.06

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Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2000	-	0.2000	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	12.6400	-		12.6400	12.6400	-	-
Total						-	-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.0000	-	5.0000	1.0000	6.0000	32,695	163,475.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Unifreight	03.12.2021	\$0.4226	10.12.2021
CBZ	03.12.2021	\$0.9578	10.12.2021
Meikles	10.12.2021	\$0.8000	16.12.2021
Econet	10.12.2021	\$0.6000	16.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021
BINDURA NICKEL	E.G.M	Virtual	10.00hrs	13.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.