

EFE RESEARCH – MARKET COMMENT Market Comment 07.12.2021

Index	Previous	Today	Move pts	Change %
Industrial	36,015.94	36,225.93	209.99	0.58
Mining	7,611.36	7,841.59	230.23	3.02
ZSE 10	6,908.88	6,934.71	25.84	0.37
ZSE ALL SHARE	10,895.58	10,961.73	66.15	0.61

SOURCE: ZSE

ZSE advances in Tuesday's session...

The market stretched gains in the second day of the week as all the four benchmark indices under our review closed pointing northwards. The Primary All Share Index was 0.61% stronger at 10961.73pts as the Industrial Index edged up 0.58% to close at 36225.93pts. The Mining Index gained 3.02% to 7841.59pts while, the Top 10 Index grew 0.37% to close at 6934.1pts. Topping the gainers' list was National Tyre Services which surged 16.67% to settle at \$6.3000, followed by TSL Limited that went up 13.33% to end at \$85.0000. Construction group Masimba Holdings increased by 11.00% to \$55.5000 as Zimre Holdings stepped up 10.95% to \$3.98000. Fast foods retailer Simbisa Brands completed the top five winners' set as it advanced 6.63% to \$85.4889. Seventeen counters faltered as thirteen improved leaving the market with a negative breadth of four.

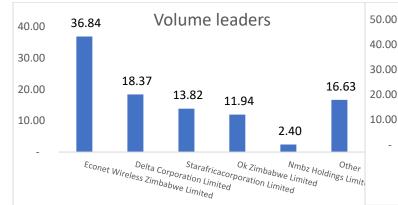
Banking group NMB was the major casualty of the day on a 10.76% fall to \$9.8163 while, Zimpapers trailed on a 6.67% slip to \$2.8000. Zimplow Holdings lost 4.43% to \$22.9375 as hotelier Rainbow Tourism Group succumbed 2.75% to \$4.2500. Mashonaland Holdings capped the top five losers on a 2.06% decline to \$4.0500. Aggregates were depressed as volumes of shares traded dropped 59.21% to 1.94m while, value outturn was 52.72% weaker at \$140.12m. Econet and Delta emerged the top traded stocks dominating the value and volume category as the duo claimed 85.48% of the former and 55.21\$% of the latter. Other notable volume drivers were Star Africa and OKZim with respective contributions of 13.82% and 11.94%. The Old Mutual ETF remained unchanged at \$5.0000 as 32,695 units exchanged hands while, no trades were recorded on the VFEX.

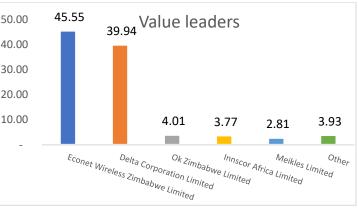
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,251,005,592,278	1,238,927,097,280	0.97
Turnover ZWL \$	140,186,547.00	296,516,229.60	52.72
Foreign buys ZWL \$	-	76,264.00	-
Foreign sales ZWL \$	-	22,385,807.00	-
No. of trades	422	440	4.09
Volume	1,941,996	4,761,447	59.21
Today's Gainers	Price	Change	% Change
National Tyre Services Limited	6.3000	0.90	16.67
Tsl Limited	85.0000	10.00	13.33
Masimba Holdings Limited	55.5000	5.50	11.00
Zimre Holdings Limited	3.9800	0.39	10.95
Simbisa Brands Limited	85.4889	5.31	6.63
Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	9.8163	1.18	10.76
Zimbabwe Newspapers (1980) Limited	2.8000	0.20	6.67
Zimplow Holdings Limited	22.9375	1.06	4.43
Rainbow Tourism Group Limited	4.2500	0.12	2.75
Mashonaland Holdings Limited	4.0500	0.09	2.06



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VICTORIA FALLS STOCK EXCHANGE (USD) COUNTER LOW VOL TRADED VALUE TRADED (USD) PRICE (USD\$) %CHANGE LTP HIGH PADENGA 0.2000 0.2000 0.3600 0.1800 SEEDCO INTERNATIONAL 0.2805 0.2800 0.2809 0.1800 -Caledonia 12.6400 12.6400 12.6400 Total Old Mutual Zimbabwe PRICE(VWAP) % CHANGE LAST TRADED VOL TRADED HIGH (YTD) LOW (YTD) Market Cap ZWL\$ Counter OMZIL-71.0000 0 71.0000 18,000 84.0000 26.5000 \$5,893,832,049.0000 ZWL\$ Old Mutual ZSE Top 10 ETF PRICE(VWAP) LOW(YTD) TOTAL VOLUME Counter % CHANGE LAST TRADED HIGH (YTD) TOTAL VALUE TRADED TRADED -ZWL OMTT-ZWL\$ 5.0000 5.0000 1.0000 6.0000 32,695 163,475.0000 **Dividend Monitor** Counter LDR Rate Payment Date DELTA 03.12.2021 \$0.7500 15.12.2021

AFDIS		03.12.2021		\$0.7000		28.12.2021
Unifreight		03.12.2021		\$0.4226		10.12.2021
CBZ		03.12.2021		\$0.9578		10.12.2021
Meikles		10.12.2021		\$0.8000		16.12.2021
Econet		10.12.2021		\$0.6000		16.12.2021
Upcoming Events						
Company		Event	Venue		Time	Date
TANGANDA LIMITED		Listing on ZSE	-		-	09.12.2021
BINDURA NICKEL		E.G.M	Virtual		10.00hrs	13.12.2021
Cautionaries						
Meikles	15.04.21	Company published cau	tionary statement on the u	nbundling and separate list	ing of Tanganda Tea Compa	ny Limited
Meikles ZIMPLOW HOLDINGS	15.04.21 21.09.2021			o .	ing of Tanganda Tea Compa have material impact on th	
		The company is negotia shares. The major shareholder i Major shareholder NS	ting a transaction which if s	uccessfully completed may on that may have a materia ment selling 31.22% of its	have material impact on the value of the stake to CBZ Holdings.	e value of the company

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Volume and value drivers