

Market Comment 07.11.2017

Index	Previous	Today	Move pts	Change %
Industrial	524.23	527.49	3.26	0.62
Mining	135.14	135.38	0.24	0.18

SOURCE: ZSE

ZSE extend gains in Tuesday trades...

The Industrial Index rebounded 0.62% to settle at 527.49pts in today's session. Eleven stocks out of seventeen active stocks recorded gains with six fallers for the day. Lafarge Cement led the risers set after it gained by a hefty 20% to settle at \$1.2000, First Mutual holdings put on a further 16.59% to end at \$0.1952 while, BAT and the Banking group ZBFH both gained a significant 5.26% to end at \$40.0000 and \$0.4000 respectively. NTS capped the risers set after it increased 3.64% to end pegged at \$0.0182. Leading the shakers of the day was property group ZPI shedding 3.70% to \$0.0260, crocodile skin Padenga let go 3.70% to close at \$0.0260, Barclays dropped a marginal 0.22% to \$0.0898 while, PPC eased a slender 0.07% to close the session at \$364.00 while, Retailer OKZ inched down 0.04 to \$0.2700. Meanwhile, the Mining Index was up 0.18% to 135.38pts, buoyed by an increase in Riozim and Hwange after going up 0.002% and 0.006% settling at \$1.1622 and \$0.0380 apiece. Nickel group Bindura and Falgold remained unchanged with respective contributions of \$0.0500 and \$0.0220.

There was a mixed outturn in the activity for the day as mirrored in all measures. Turnover rose 2.54% to \$4.31m while volumes exchanged deflated to 5.85m shares. First Mutual holdings and ZPI emerged the top volume drivers with a combined 49.72% contribution while; heavies Econet and Old Mutual anchored the value outturn with a contribution of 48.81% and 16.77% respectively. Foreign outflows dipped 83.56% to \$0.140m with inflows swelling 32.20% to \$1.12m. Foreign purchases accounted for 3.26% of the day's turnover whilst disposals claimed 25.95% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	15,002,806,693	14,911,261,666	0.61
Turnover US\$	4,312,647.06	4,205,689.07	2.54
Foreign buys US\$	140,384.45	853,756.36	83.56
Foreign sales US\$	1,118,966.99	846,450.96	32.20
No. of trades	115	101	13.86
Volume	5,851,086	12,377,708	52.73

Today's Gainers	Price	Change	% Change
LACZ.zw	120.00	20.00	20.00
FML.zw	19.82	2.82	16.59
BAT.zw	4,000.00	200.00	5.26
ZBFH.zw	40.00	2.00	5.26
NTS.zw	1.14	0.04	3.64



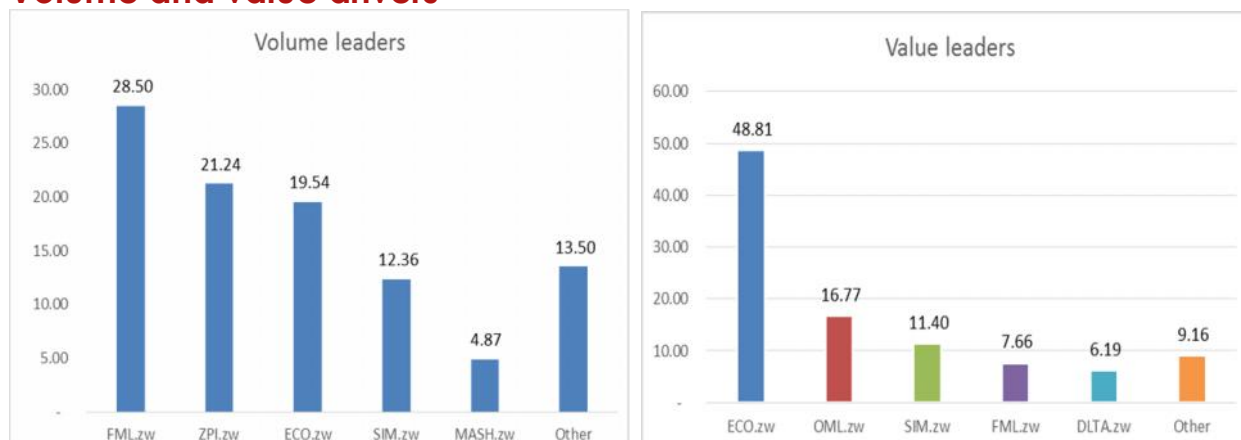
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Today's Losers	Price	Change	%Change
ZPI.zw	2.60	0.10	3.70
PHL.zw	78.00	1.01	1.28
BARC.zw	8.98	0.02	0.22
PPC.zw	346.00	0.25	0.07
OKZ.zw	27.00	0.01	0.04

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).