



Index	Previous	Today	Move pts	Change %
Industrial	777.88	777.11	0.77	0.10
Mining	301.96	278.28	23.68	7.84
ZSE 10	218.78	218.02	0.76	0.35
ZSE ALL SHARE	233.31	232.78	0.53	0.23

SOURCE: ZSE

ZSE falters in week opener...

The ZSE commenced the new week in losses as the four benchmark indices closed pointing southwards. The primary All Share Index lost 0.23% to 232.78pts while, Industrial Index shed 0.10% to 777.11pts. The blue chips index retreated 0.35% to 218.02pts. The top casualty of the day was nickel miner Bindura that succumbed 18.75% to \$0.1300. Resultantly, the Mining Index went down 7.84% to 278.28pts. ZHL let go 16.63% and settled at \$0.0712 while, insurance group Old Mutual was 1.40% down to end at a vwap of \$34.5231, having traded an intraday low of \$34.2000. Telecoms giant Econet trimmed 1.24% and settled at \$1.8049 while, Cassava shed 0.49% to \$1.5921. Dairibord led the risers' pack with a 16.97% jump to \$0.4500, trailed by property group Dawn that advanced 16.67% to \$0.0700. Art gained 11.90% to \$0.1410 while, retailers OKZim rose 3.22% to \$0.5800. Conglomerate Meikles completed the top five risers of the day having gained 2.19% to settle at \$1.5533.

Risers and fallers spectrum was equally distributed at eight as four counters remained unchanged. Market spend dropped 52.51% to \$3.15m while, the volume of shares traded slipped 23.88% to 1.96m. Volume drivers of the day were Dairibord (16.55%), Delta (16.37%), Econet (12.81%), SeedCo (12.02%) and Star Africa (10.62%). Top value leaders of the day were Delta, SeedCo and Econet with respective contributions of 39.01%, 14.96% and 14.39% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,502,587,909	30,590,707,476	0.29
Turnover US\$	3,154,069.38	6,642,198.53	52.51
Foreign buys US\$	50,112.10	3,751,995.44	98.66
Foreign sales US\$	1,714,457.10	2,949,912.25	41.88
No. of trades	-	75	-
Volume	1,961,294.00	2,576,679.00	23.88

Today's Gainers	Price	Change	% Change
Dairibord Holdings Limited	45.00	6.53	16.97
Dawn Properties Limited	7.00	1.00	16.67
Amalgamated Regional Trading (Art) Holdings Limited	14.10	1.50	11.90
Ok Zimbabwe Limited	58.00	1.81	3.22
Meikles Limited	155.33	3.33	2.19

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	13.00	3.00	18.75
Zimre Holdings Limited	7.12	1.42	16.63
Old Mutual Limited	3,452.31	48.90	1.40
Econet Wireless Zimbabwe Limited	180.49	2.26	1.24
Cassava Smartech Zimbabwe Limited	159.21	0.79	0.49

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Innscor	18.10.19	\$0.0787	04.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Fidelity	AGM	7 th floor Fidelity house, 66 Julius Nyerere Way, Harare	1500hrs	09.10.19
Simbisa	Analyst briefing	SAZ Auditorium, Northridge park, Borrowdale	0830hrs	08.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Hippo	21.08.19	Suspended from trading its shares on ZSE
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.

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