



Index	Previous	Today	Move pts	Change %
Industrial	4,902.39	5,153.10	250.71	5.11
Mining	3,808.67	3,824.04	15.37	0.40
ZSE 10	1,019.49	1,087.24	67.75	6.65
ZSE ALL SHARE	1,499.67	1,574.12	74.45	4.96

SOURCE: ZSE

ZSE extend gains in Monday trades...

The ZSE sustained its rising streak in week-opener as the mainstream All Share added 4.96% to 1,574.12pts while, the Industrials swept past the 5000pts mark to reach an all-time high of 5,153.10pts. The blue chips index rose 4.96% to 1,087.24pts while, the Mining Index improved 0.40% to 3,824.04pts. Headlining the riser's list was logistics group Unifreight that surged 19.91% to \$0.1295, trailed by banking group FBC that jumped 19.19% to end pegged at \$9.5000. Beverages group Delta topped 16.17% to close at a vwap of \$25.2486 while, conglomerate Innscor followed on a 11.93% lift to \$21.3655. Ariston capped the risers of the day after gaining 8.69% to end at \$1.5000. Other significant advancers were SeedCo (6.54%), Econet (5.59%), OKZIM (2.65%) and Cassava (1.30%).

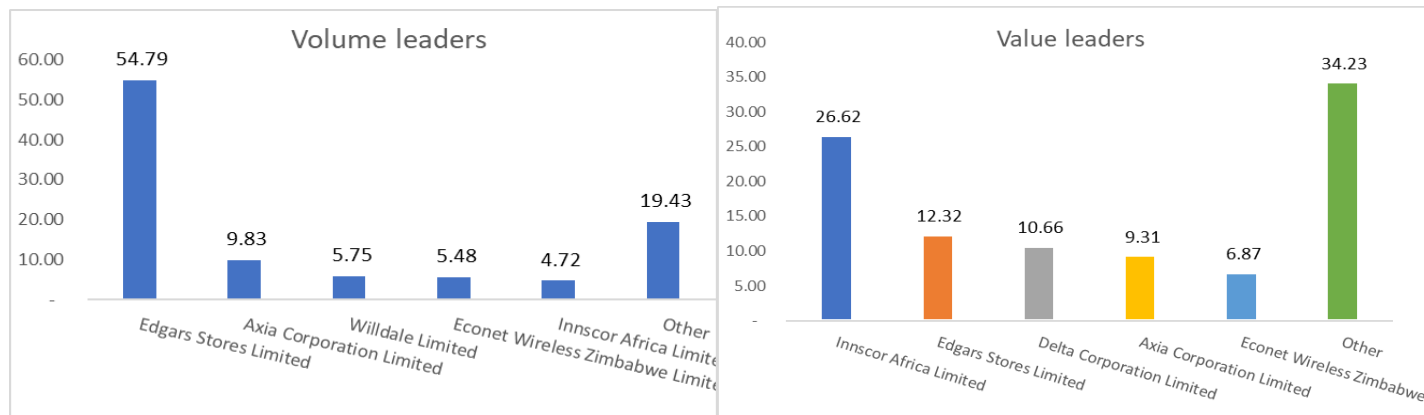
Star Africa dipped 4.85% to \$0.1708 while, crocodile skin producers Padenga let go 0.31% to \$14.0060. Financial services group ZB trimmed 0.10% to \$11.0000 while, Turnall completed the four shakers of the day after shedding 0.04% to close at \$0.8047. A positive market breadth of twenty-one was registered in the session as twenty-five counters rose against four fallers. Daily turnover declined 33.67% to \$67.45m while, volume of shares traded went up 0.56% to 17.80m shares. The top volume driver of the day was apparel retailer Edgars that claimed 54.79% of total volumes. Anchoring the value aggregate was Innscor (26.62%), Edgars (12.32%) and Delta (10.66%). Local purchases claimed 95.63% of total value while, sales accounted for 44.25% of the same.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	198,368,447,369	188,959,929,779	4.98
Turnover ZWL \$	67,447,554.93	101,679,374.52	33.67
Foreign buys ZWL \$	2,948,480.00	3,829,800.00	23.01
Foreign sales ZWL \$	37,600,176.00	48,783,883.00	22.93
No. of trades	273	336	18.75
Volume	17,797,867	17,698,452	0.56

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	12.95	2.15	19.91
Fbc Holdings Limited	950.00	152.94	19.19
Delta Corporation Limited	2,524.86	351.40	16.17
Innscor Africa Limited	2,136.55	227.79	11.93
Ariston Holdings Limited	150.00	11.99	8.69

Today's Losers	Price	Change	% Change
Starafriacorporation Limited	17.08	0.87	4.85
Padenga Holdings Limited	1,400.60	4.40	0.31
Zb Financial Holdings Limited	1,100.00	1.14	0.10
Turnall Holdings Limited	80.47	0.03	0.04

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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