



Members of the Zimbabwe Stock Exchange

## Market Comment 07.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	381.61	380.73	0.88	0.23
Mining	164.62	164.62	0.00	0.00
ZSE 10	117.69	117.23	0.46	0.39
ZSE ALL SHARE	113.56	113.30	0.26	0.23

SOURCE: ZSE

### ZSE slide extends ...

Tuesday session saw three of the benchmark indices close pointing southwards as the All Share and the Industrial Indices dropped by a similar 0.23% to end pegged at 113.30pts and 380.73pts apiece. Heavies closed mixed in today's session with losers outweighing gainers to see the Top Ten Index close at 117.23pts after a 0.39% loss. The shakers of the day were led by Masimba which trimmed 10% to end at \$0.0450. Trailing was banking group CBZ that lost 2.18% to settle at \$0.1076 while, cement manufacturer PPC dropped 1.64% to settle at \$1.2000. Simbisa brands emerged on the fourth position of the fallers' table after it came off 1.58% to \$0.4800. Beverages group sealed the top five fallers of the day with a 0.96% fall to close at \$2.0813.

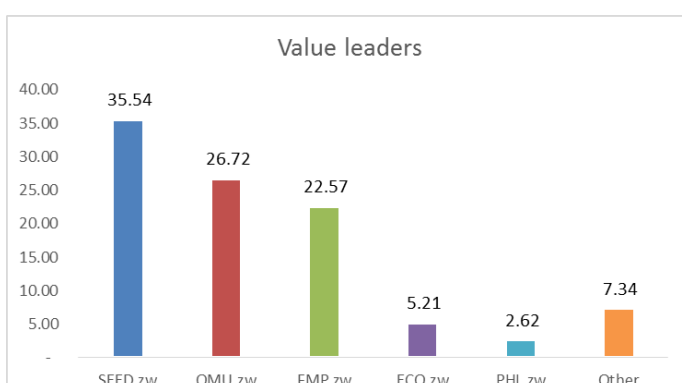
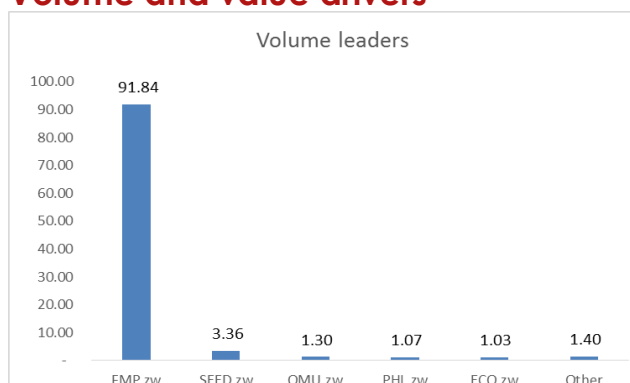
Property concern FMP headlined the risers pack with a 7.53% gain to \$0.0600 while, retailer OKZim followed after putting on 1.82% to \$0.2400. Cigarette manufacturer BAT pulled up 0.39% to \$25.5000 closing with a bid at \$25.4500. The duo of Old Mutual and Innscor completed the top five risers of the day with respective gains of 0.25% and 0.18% to end at \$0.4800 and \$1.4225 apiece. The market closed with a negative breath of one as six counters gained against as seven losers while, nine traded unchanged. Volume of shares traded ballooned 1,267.84% to 26.77m with FMP emerging the top volume driver of the day claiming 91.84% of the outturn with the rest of the stocks scrambling for 8.16%. Turnover surged 87.20% to \$6.54m with SeedCo, Old Mutual and FMP accounting for 84.83% of total value.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,094,516,815	12,122,910,487	0.23
Turnover US\$	6,537,219.97	3,492,054.86	87.20
Foreign buys US\$	3,351,476.52	230,297.80	1355.28
Foreign sales US\$	1,584,977.60	1,935,000.00	18.09
No. of trades	109	60	81.67
Volume	26,774,156.00	1,957,407	1267.84

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
FMP.zw	6.00	0.42	7.53	MSHL.zw	4.50	0.50	10.00
OKZ.zw	24.00	0.43	1.82	CBZ.zw	10.76	0.24	2.18
BAT.zw	2,550.00	10.00	0.39	PPC.zw	120.00	2.00	1.64
OMU.zw	503.25	1.25	0.25	SIM.zw	48.00	0.77	1.58
INN.zw	142.25	0.25	0.18	DLTA.zw	208.13	2.02	0.96



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Econet	31.07.18	\$0.00772	07.08.18

### Upcoming Events

Company	Event	Venue	Time	Date

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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