

Market Comment 07.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	207.09	207.82	0.73	0.35
Mining	73.92	73.92	0.00	0.00

SOURCE: ZSE

The ZSE extend gains....

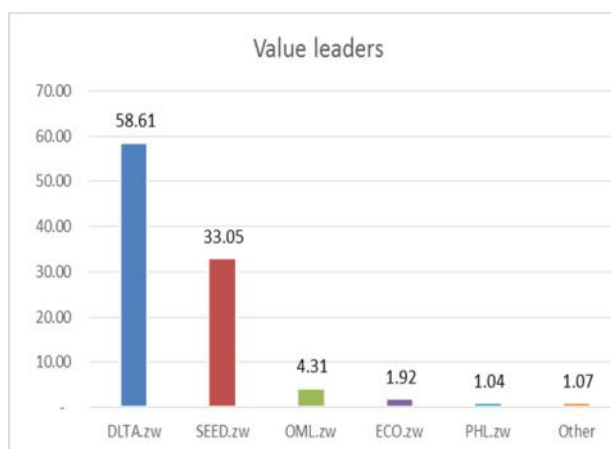
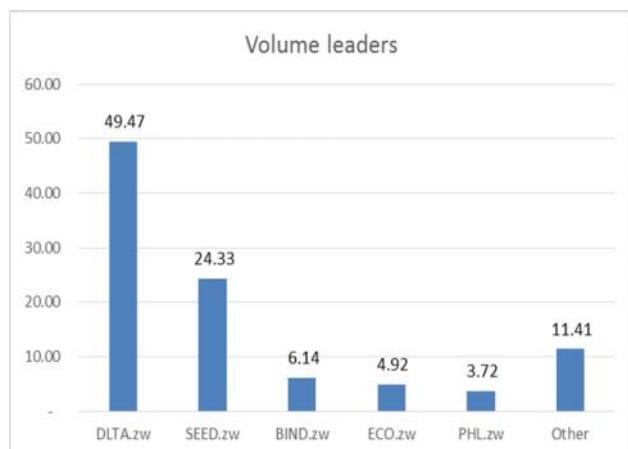
Firming demand coupled with constrained supply on the ZSE helped maintain an upward impetus on the Industrial Index. The main stream Industrial Index added 0.35% and closed at 207.82pts buoyed by gains seen in nine counters against two fallers as the market set a positive breadth. Simbisa topped the gainers list for the day with a 6.48% surge to settle at \$0.2875 while, banking group Barclays rebounded 3.33% to \$0.0310, closing with a distant offer at \$0.0360. Crocodile skin producer Padenga gained 3.23% to touch an all-time high of \$0.3001. Mash notched 2.33% to \$0.0220 while Axia completed the top five risers set with a 0.40% lift to settle at \$0.1265. Heavies, Econet, Delta and SeedCO helped push the index higher after putting on 0.24%, 0.19% and 0.17% to end pegged at \$0.4210, \$1.2775 and \$1.4650 apiece. Fallers for the day were seen in the duo of OKZ and Fidelity which traded lower at \$0.1075 and \$0.1350 respectively.

The Mining Index closed flat at 73.92pts with no activity in the sub sector. Today's activity aggregates declined with the volumes exchanged dipping 96.86% to 0.11m yielding \$0.12m which was 83.27% down from prior session. Delta and SeedCo were the most sought after stocks for the day accounting for a combined 73.80% of the volumes exchanged and 91.66% of the day's turnover. Foreign sales at \$0.007m claimed 5.9% of the day's turnover with no foreign inflows recorded.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,892,704,800	5,872,526,660	0.34
Turnover US\$	122,908	734,683	83.27
Foreign buys US\$	0	14,213	100.00
Foreign sales US\$	7,325	29,500	75.17
No. of trades	31	91	65.93
Volume	113,982	3,628,436	96.86

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
SIM.zw	28.75	1.75	6.48	OKZ.zw	10.75	0.25	2.27
BARC.zw	3.10	0.10	3.33	FIDL.zw	13.50	0.25	1.82
PHL.zw	30.01	0.91	3.13				
MASH.zw	2.20	0.05	2.33				
AXIA.zw	12.65	0.05	0.40				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
OLD MUTUAL	Analyst Briefing	Meikles Hotel, Mirabelle Room	1400hrs	09.08.17
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).