



EFE RESEARCH – MARKET COMMENT

07.06.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	132.2500	15.00
Zb Financial Holdings Limited	555.4500	15.00
British American Tobacco Zimbabwe Limited	8220.3000	15.00
Delta Corporation Limited	3620.1000	15.00
Cbz Holdings Limited	1617.3968	15.00

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	11,557,898,497,163	10.88
Turnover ZWL \$	1,150,666,301.25	74.73
Foreign buys ZWL \$	15,466,735.60	73.73
Foreign sales ZWL \$	495,572,885.00	607.52
Volume	764,370	87.22

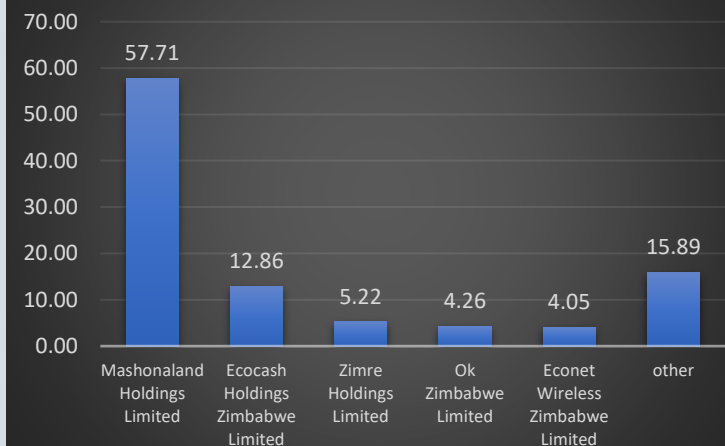
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	146,132.91	7.39
ZSE 10	89,508.46	7.85
ZSE-Agriculture	553.15	1.77
Mid-Cap	266,733.58	5.87

ZSE extends positive stride...

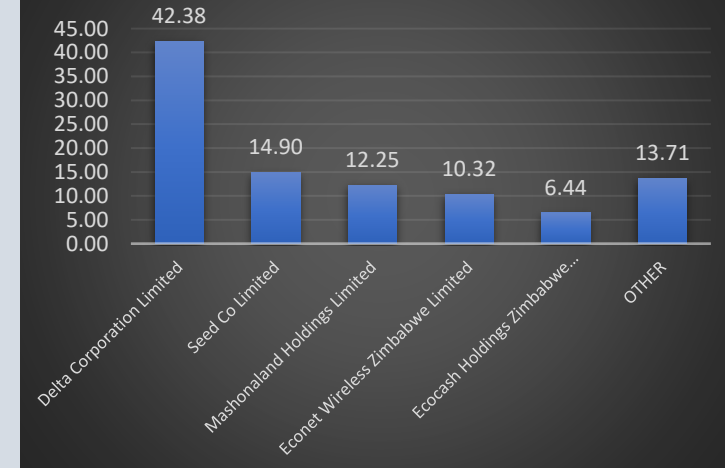
Gains on ZSE stretched into the midweek session to see the primary All Share Index growing 7.39% to 146,132.91pts while, the Blue-Chip Index rose 7.85% to 89,508.46pts. The Agriculture Index ticked up 1.77% to 553.15pts while, the Mid Cap Index added 5.87% to 266,733.58pts. NMB, ZB Financial Holdings and BAT surged a similar 15.00% to settle at \$132.2500, \$555.4500 and \$8,220.3000. Beverage giant Delta also jumped 15.00% to close at \$3,620.1000 while, CBZ Holdings capped the top five gainers' pack on a 15.00% uplift to end the day pegged at \$1,617.3968. There were no laggards in the midweek session as all counters registered gains. Activity aggregates were depressed in the session as volumes traded declined 87.22% to 764,370 shares while, value outturn plummeted 74.73% to \$1.15m.

The volume leaders of the day were Mashonaland Holdings (57.71%) and Ecocash Holdings (12.86%). Delta, SeedCo Limited, Mashonaland Holdings and Econet were the top value drivers after the quartet contributed a combined 79.85% of the total. In the ETF section, Cass Saddle climbed 14.05% to \$3.9600 while, the Datvest MCS advanced 10.18% to close at \$7.4960. MIZ ETF and Morgan and Co MCS soared 14.80% and 10.61% to \$4.4100 and \$105.0953 respectively. The Old Mutual ETF gained 5.51% to end the day pegged at \$27.5679. The Tigere REIT firmed 7.12% to settle at \$160.1186 on 25,300 units.

VOLUME LEADERS



VALUE LEADERS

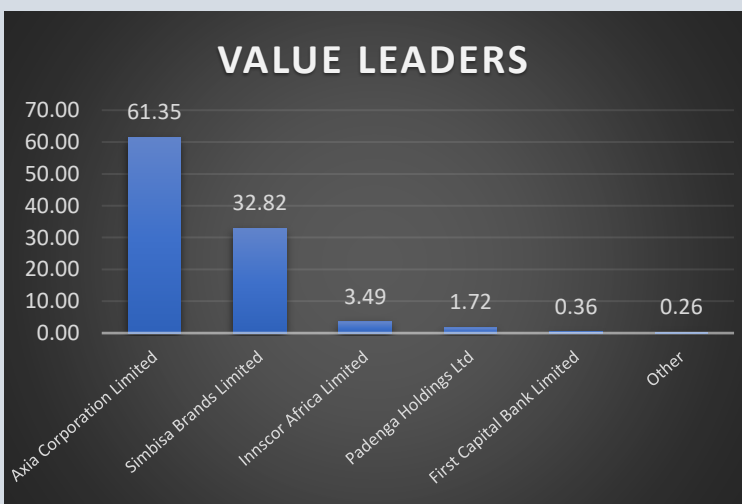




TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innskor Africa Limited	0.5000	11.91
Axia Corporation Limited	0.0797	3.10

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0700	5.53
First Capital Bank Limited	0.0201	5.19
Simbisa Brands Limited	0.4001	0.07
Padenga Holdings Ltd	0.2194	0.05

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,402,973,298.14	3.58
Turnover USD \$	41,250.84	38.07
Volume	365,377	66.57



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	80.77	3.69

VFEX All-Share rebounds...

The VFEX All-Share Index rebounded in Wednesday's session as it grew 3.69% to 80.77pts. Conglomerate, Innskor led the winners of the day on a 11.91% jump, followed by Axia that edged up 3.10% to \$0.0797. Partially mitigating today's gains was African Sun that slipped 5.53% to \$0.0700, trailed by First Capital that slid 5.19% to \$0.0201. Simbisa Brands dropped 0.07% to settle at \$0.4001 while, Padenga completed the fallers' set on a 0.05% retreat to close at \$0.2194.

Activity aggregates were mixed in the session as volumes ballooned 66.57% to 365,377 shares while, value outturn succumbed 38.07% to \$41,250.84. Axia dominated the volume and value aggregates of the day after contributing 86.69% to the former and 61.35% to the latter. Other notable value drivers of the day were Simbisa (32.82%), Innskor (3.49%) and Padenga (1.72%).



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OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
\$244.39	\$244.39	-		-

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Edgars	AGM	Cnr 8 th avenue/Jason Moyo, Bulawayo	0830hrs	15.06.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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