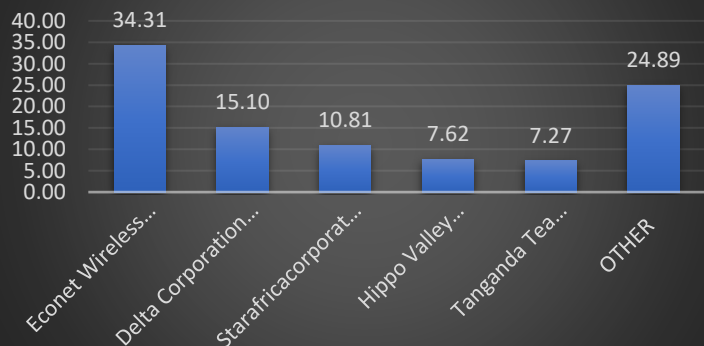


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	4.6000	15.00
Rainbow Tourism Group Limited	9.2000	15.00
Getbucks Microfinance Bank Limited	14.8500	14.23
Ok Zimbabwe Limited	54.2009	13.66
Cfi Holdings Limited	300.0000	13.64

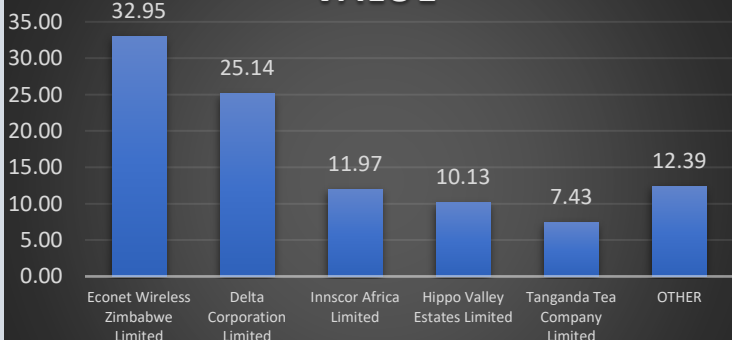
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	1.4000	5.56
Zimbabwe Newspapers (1980) Limited	5.5021	3.39
Mashonaland Holdings Limited	4.2026	2.91
Nmbz Holdings Limited	28.0000	2.78
Seed Co Limited	225.0000	2.15

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,775,685,912,134.00	0.77
Turnover ZWL \$	1,250,796,402.31	978.21
Foreign buys ZWL \$	57,503,185.00	-
Foreign sales ZWL \$	281,464,930.00	-
Volume	5,115,099	690.91

VOLUME



VALUE



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	24,161.03	0.77
ZSE 10	15,828.75	0.09
ZSE-Agriculture	121.81	0.65
Mid-Cap	41,209.85	2.82

Market gains stretch...

The ZSE extended gains in Tuesday's trades as the All-Share Index went up 0.77% to 24161.03pts while, the Top 10 Index rose 0.09% to 15828.75pts. The ZSE Agriculture Index inched up 0.65% to 121.81pts as the Mid-Cap Index went up 2.82% to 41209.85pts. Clothing retailer Edgars and hotelier RTG topped the gainers' list as the duo soared a similar 15.00% to finish at \$4.6000 and \$9.2000 respectively. Financial group Getbucks firmed up 14.23% to \$14.8500 while, retailer OKZim advanced 13.66% to \$54.2009. Completing the top five winners' pack was CFI Holdings that added 13.64% to \$300.0000. Fallers were led by General Beltings which dropped 5.56% to \$1.4000, followed by media entity Zimpapers that retreated 3.39% to end at \$5.5021. Mashonaland Holdings trimmed 2.91% to \$4.2026 as banking group NMB eased 2.78% to \$28.0000. SeedCo Limited was 2.15% weaker at \$225.0000 as it capped the top five laggards of the day.

Activity aggregates improved as turnover ballooned 978.21% to \$1.25bn while, volumes grew 690.91% to 5.1m shares. Econet, Delta and Star Africa claimed a combined 60.22% of the volume aggregate. Econet, Delta, Inncor and Hippo anchored the value aggregate with respective contributions of 32.95%, 25.14%, 11.97% and 10.13%. Foreign purchases stood at \$57.50m while, sales amounted to \$281.46m, to set a net funds outflow position of \$223.96m. On the VFEX, Padenga rose 20.01% to USD\$0.2765 after trading 5,500 shares. The Datvest ETF trimmed 5.83% to \$2.1146 while, the Morgan and Co ETF slipped 0.79% to close at \$24.0000. Old Mutual ETF was the only riser on a 2.98% gain to end pegged at \$11.9803.



EFE RESEARCH – MARKET COMMENT

07.06.2022

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Delta	08.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022
Proplastics	17.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650 and	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

Counter	Weightage %
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimplow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%

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