



<u>Index</u>	<u>Previous</u>	<u>Today</u>	<u>Move pts</u>	<u>Change %</u>
Industrial	15,507.85	15,688.31	180.46	1.16
Mining	5,433.56	5,438.60	5.04	0.09
ZSE 10	2,710.35	2,758.97	48.61	1.79
ZSE ALL SHARE	4,720.43	4,774.55	54.12	1.15

SOURCE: ZSE

## ZSE stretches gains in weekend session...

The primary All Share Index firmed up 1.15% to 4774.55pts in the week ending session spurred mainly by resurgent demand in selected heavies, albeit on thin volumes. The old Industrials were 1.16% up at 15688.31pts with the Top Ten Index ticking up 1.79% to close at 2758.97pts. The resources Index recovered a negligible 0.09% to 5438.60pts. Diversified group ART Corporation topped the winners of the day on a 9.13% rise that took it to \$6.8231 while, Simbisa followed on a 9.05% surge to settle at \$33.8143, having reached an intra-day high of \$36.0000. Padenga was 8.25% higher at \$32.9267 while, Fintech group Cassava rebounded 7.99% to \$13.5000. Conglomerate Meikles added 5.40% to reach an all-time high of \$64.9117. Other significant gains were in Delta, Econet, Cassava and Inncor. Overall, thirty-eight counters exchanged hands in the session as twenty-two gained against thirteen that went down while, three remained unchanged.

Activity aggregates improved on yesterday as volumes exchanged enhanced 27.64% to 7.11m shares while, turnover rose 17.86% to \$123m. Retailer OKZIM was the most liquid stock of the day propelling both volumes and value aggregates, claiming 37.52% and 33.61% in that order. Other significant trades were in Meikles and Delta which contributed 27.90% and 21.53% respectively. FML rolled back yesterday's gains on a 11.38% drop to close at \$20.0452 with agricultural concern Ariston sliding 4.75% to \$2.0002. Cable manufacturers Cafca dropped 4.55% to \$105.0000, where demand could be found. TSL was 4.50% down at to \$40.0000 on selling pressure. Life assurer Fidelity lost 3.33% to \$5.8000 and completed the top five losers set.

<u>Market Snapshot</u>	<u>Today</u>	<u>Previous</u>	<u>Change</u>
Market Cap ZWL \$	530,361,991,257	524,277,328,999	1.16
Turnover ZWL \$	122,998,839.93	104,363,837.90	17.86
Foreign buys ZWL \$	67,060,805.00	2,445,611.50	2642.09
Foreign sales ZWL \$	53,478,269.00	0.00	-
No. of trades	396	430	7.91
Volume	7,107,499	5,568,501	27.64

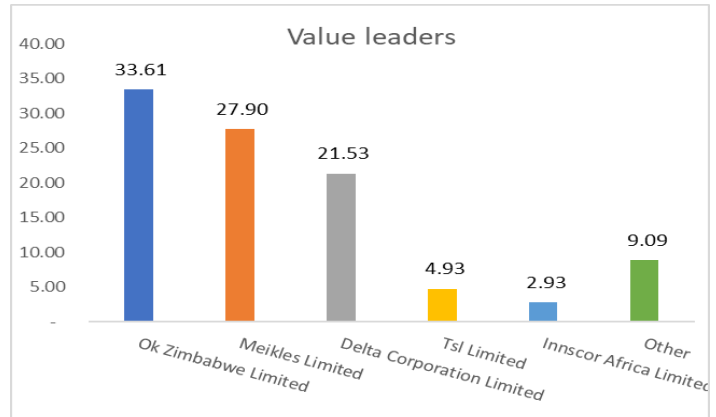
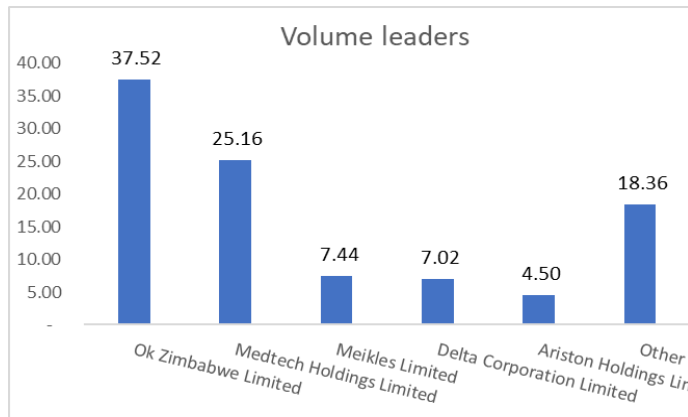
  

<u>Today's Gainers</u>	<u>Price</u>	<u>Change</u>	<u>% Change</u>
Amalgamated Regional Trading (Art) Holdings Limited	682.31	57.07	9.13
Simbisa Brands Limited	3,381.43	280.62	9.05
Padenga Holdings Limited	3,295.67	251.12	8.25
Cassava Smartech Zimbabwe Limited	1,350.00	99.83	7.99
Meikles Limited	6,491.17	332.81	5.40

<u>Today's Losers</u>	<u>Price</u>	<u>Change</u>	<u>% Change</u>
First Mutual Holdings Limited	2,004.52	257.32	11.38
Ariston Holdings Limited	200.02	9.98	4.75
Cafca Limited	10,500.00	500.00	4.55
Tsl Limited	4,000.00	188.50	4.50
Fidelity Life Assurance Limited	580.00	20.00	3.33

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7400	-0.55	1.7400	1.0000	2.1600	7500	\$13050.00

### Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

### Upcoming Events

Company	Event	Venue	Time	Date
NMB	AGM	Virtual	1530hrs	12.05.2021

### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited.