



Members of the Zimbabwe Stock Exchange

Market Comment 07.05.2019

Index	Previous	Today	Move pts	Change %
Industrial	455.14	458.67	3.53	0.78
Mining	185.25	184.11	1.14	0.62
ZSE 10	129.71	130.74	1.03	0.79
ZSE ALL SHARE	136.23	137.26	1.03	0.76

SOURCE: ZSE

Market maintains a rising impetus...

Rising momentum continued on the ZSE in Tuesday's session as three of the benchmarks closed in the black. The primary All Share Index rose 0.76% to 137.26pts while, the Industrials were up 0.78% at 458.67pts. The ZSE Top Ten Index improved 0.79% to 130.74pts. National Foods topped the gainers' list with a 19.96% jump to \$6.8500, trailed by insurance group Fidelity that advanced 19.89% to end pegged at \$0.0844. RTG gained a further 19.40% to settle at \$0.0400 while, Axia ticked up 16.18% to \$0.4200. Banking group CBZ sealed the top five risers of the day after putting on 14.68% to close at 0.2414. Packaging group Nampak led the four shakers of the day with a 14% dip to \$0.3010 while, OKZim followed having lost 2.17% to \$0.2705. RioZim trimmed 1.15% to settle at \$1.7200, dragging the Mining Index to 184.11pts after letting go 0.62%. Telecoms giant Econet slipped 0.04% to close at \$1.1000.

Fifteen counters gained against only four losers to set a positive market breadth of eleven. Activity aggregates surged in Tuesday's session with the volume outturn ballooning 262.82% to 8.76m shares while, turnover was similarly up 100.32% at \$6.24m. FMP and Cassava accounted for 58.34% and 18.46% of total volumes traded while, heavies Old Mutual, Cassava and Delta claimed a combined 80.29% of the value outturn. Foreign buys stood at 1.56m while, sales were at 1.38m to register a net funds inflow position.

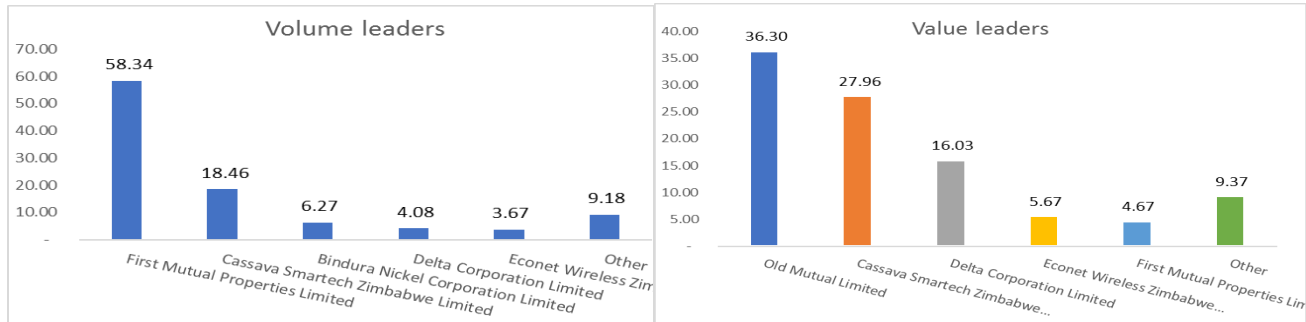
Market Snapshot	Today	Previous	Change
Market Cap US\$	17,991,403,184	17,864,722,989	0.71
Turnover US\$	6,238,203.14	3,114,158.43	100.32
Foreign buys US\$	1,564,959.13	623,045.85	151.18
Foreign sales US\$	1,378,121.59	106,016.03	1199.92
No. of trades	139	80	73.75
Volume	8,758,339.00	2,413,956.00	262.82

Today's Gainers	Price	Change	% Change
National Foods	685.00	114.00	19.96
Fidelity Life Assurance	8.44	1.40	19.89
Rainbow Tourism	4.00	0.65	19.40
Axia Corporation	42.00	5.85	16.18
Cbz Holdings Limited	24.14	3.09	14.68

Today's Losers	Price	Change	% Change
Nampak Zimbabwe Limited	30.10	4.90	14.00
Ok Zimbabwe Limited	27.05	0.60	2.17
Riozim Limited	172.00	2.00	1.15
Econet Wireless Zimbabwe Limited	110.00	0.04	0.04



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$10.1617	0.86	\$10.0500	485,459	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Old Mutual	29.03.19	\$0.1330	29.04.19
Dawn	10.05.19	\$0.000407	15.05.19
Padenga	10.05.19	\$0.0122	17.05.19
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19
Edgars	03.05.19	\$0.005	31.05.19

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	AGM	Mirabelle Room, Meikles	1500hrs	09.05.19
NMB	AGM	4 TH Floor Unity Court, Harare	1500hrs	23.05.19
CBZ	AGM	Stewart room, Meikles	1500hrs	05.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.

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