



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	16,455.89	16,599.79	143.90	0.87
ZSE 10	10,845.86	10,936.34	90.48	0.83
MID CAP	27,331.61	27,650.60	318.99	1.17
INDUSTRIAL	54,353.68	54,831.19	477.51	0.88

SOURCE: ZSE

Mid-Cap counters lift the market...

Mid cap counters lifted the market in the penultimate session of the week, as its Index gained 1.17% to close at 27650.60pts. The All-Share Index was up 0.87% to 16599.79pts while, the segregated Industrials gained an almost similar 0.88% to end at 54831.19pts. The Blue-chip Index edged up 0.83% to 10936.34pts amidst constrained supply seen in selected heavy counters. Agricultural concern Zimplot headlined the gainers of the day as it maintained yesterday's gains by a 19.45% jump to \$22.7000. The duo of banking groups in FBC and First Capital advanced by 9.76% and 8.31% apiece to see the former close at \$45.0000 while, the latter ended at \$6.6075. Cement manufacturer Lafarge inched up 7.93% to \$135.0000 while, Afdis capped the top five best performers' list of the day on a 6.82% uplift to \$235.0000. A total of thirty-six counters registered price movements, distributed into twenty-three gainers and thirteen losers.

Apparel retailer Edgars led the laggards of the day as it dropped 15.81% to trade at \$4.5460, followed by hotelier African Sun that slumped 13.71% to \$9.0063. General Beltings continued to lose ground as it fell 10.50% to \$1.3257 while, microfinancier Getbucks eased 9.09% to close at \$6.0000. Financial services group ZB tumbled 8.33% to \$55.0000 as it capped the top five worst performers of the day. Activity aggregates declined in the session as volume traded trimmed 22.32% to 8.47m shares while, turnover plunged 42.07% to \$255.91m. ETFs advanced in the session as the Old Mutual Top Ten gained 0.23% while, the Morgan & Co ETF and Datvest MCS ETF inched up 0.42% and 0.54% apiece. Elsewhere on the VFEX, nickel miner Bindura was stable at US\$0.0500 as 13,445 shares worth US\$672.2500 exchanged hands. Dairibord released its FY21 results in which the group reported a 149% increase in PAT to \$61m in inflation adjusted terms.

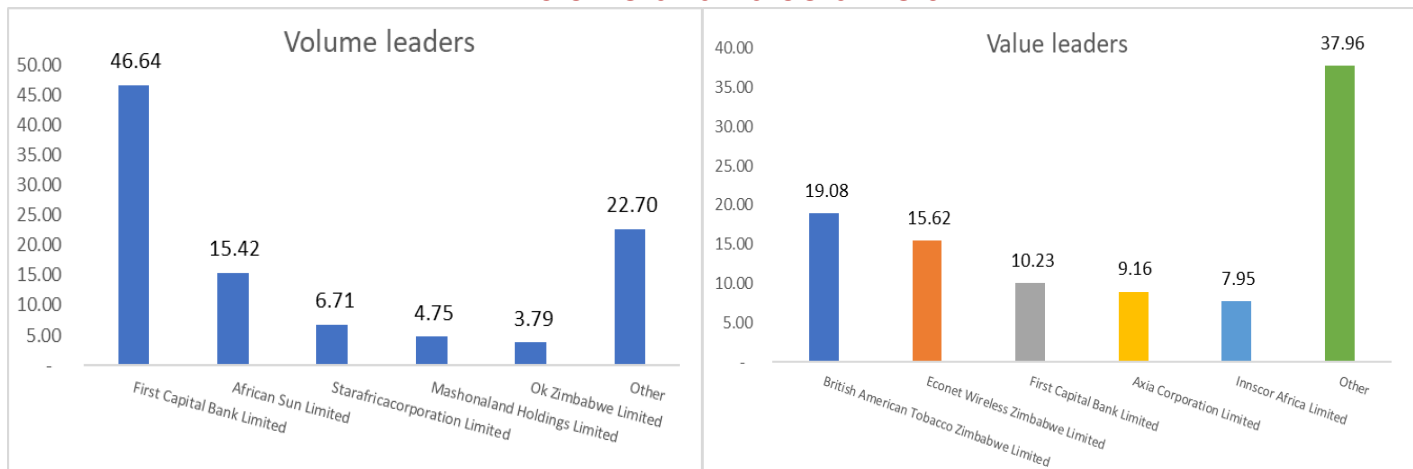
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,907,023,993,536.00	1,890,491,894,488.00	0.87
Turnover ZWL \$	255,809,793.23	441,572,072.79	42.07
Foreign buys ZWL \$	15,750.00	33,903,750.00	99.95
Foreign sales ZWL \$	20,719,970.00	21,776,640.00	4.85
No. of trades	468	542	13.65
Volume	8,470,186	10,903,883	22.32

Today's Gainers	Price	Change	% Change
Zimplot Holdings Limited	22.7000	3.70	19.45
Fbc Holdings Limited	45.0000	4.00	9.76
First Capital Bank Limited	6.6075	0.51	8.31
Lafarge Cement Zimbabwe Limited	135.0000	9.92	7.93
Afdis Distillers Limited	235.0000	15.01	6.82

Today's Losers	Price	Change	% Change
Edgars Stores Limited	4.5460	0.85	15.81
African Sun Limited	9.0063	1.43	13.71
General Beltings Holdings Limited	1.3257	0.16	10.50
Getbucks Microfinance Bank Limited	6.0000	0.60	9.09
Zb Financial Holdings Limited	55.0000	5.00	8.33

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Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Innscore	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Axia	05.04.2022	\$0.6600	15.04.2022
Masimba	14.04.2022	\$0.4170	20.05.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022

Cautionaries

ZIMFLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.

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