



Index	Previous	Today	Move pts	Change %
Industrial	14,633.53	14,313.96	319.57	2.18
Mining	5,166.37	5,377.52	211.15	4.09
ZSE 10	2,565.95	2,523.29	42.66	1.66
ZSE ALL SHARE	4,454.78	4,362.06	92.72	2.08

SOURCE: ZSE

## Market declines further on waning demand...

The market extended losses in Wednesday's session to see three of the benchmark Indices in our review closing in the red. The mainstream All Share Index lost 2.08% to 4362.06pts with the segregated Industrial Index easing a further 2.18% as it closed at 14313.06pts. The Top ten Index eased 1.66% to 2523.29pts while, the Mining was the only Index to close in the positive as it rebounded 4.09% to 5377.52pts. Activity aggregates improved as volumes exchanged enhanced 275.33% to 9.25m shares, yielding a value outturn of \$137.03m which was 435.80% up from yesterday. Retailer OKZIM was the most sought-after stock of the day as it anchored both the volume and value aggregates, claiming 78.39% and 79.34% respectively. Other notable trades were in Econet, Padenga and Innscor. Foreign purchases accounted for a mere 1.99% of the turnover while, disposals claimed 2.87% of the same.

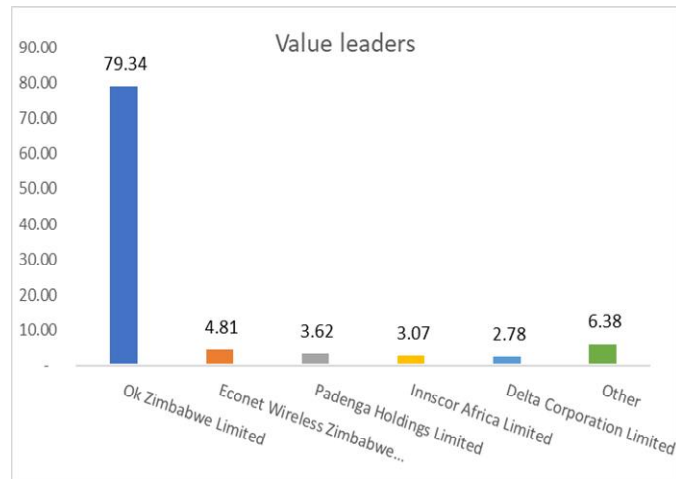
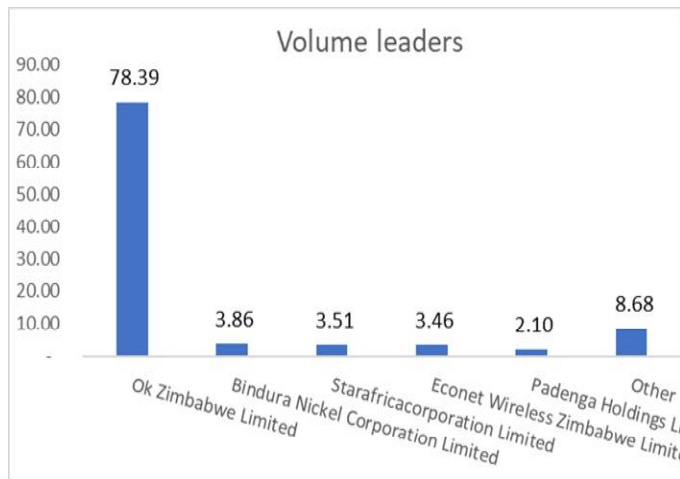
A negative market breath was registered as fifteen counters lost ground against thirteen that went up while, five remained unchanged. FML led the shakers of the day after succumbing 17.15% that took it to \$17.3983, having reached low of \$16.85000. Simbisa brands rolled back its prior session's gains on a 12.02% slide to settle at \$35.1863 where demand could be found. Hotelier RTG was 8.40% down at \$1.9235 while, Truworths dropped 7.38% to end at \$0.9624. Property concern Mash was 5.11% softer at \$1.8211 on the back of selling pressure. Mitigating the losses for the day were gains led by ZHL which ticked up 9.52% to \$2.3000 with nickel miner Bindura rebounding 5.89% to \$4.7999. FMP was 4.84% firmer at \$5.2000 while, Medtech added 4.81% to \$0.1154. Banking group First Capital firmed up 4.34% to \$2.0718 and completed the top five gainers' set.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	489,327,796,056	499,752,291,475	2.09
Turnover ZWL \$	137,035,636.72	25,575,848.36	435.80
Foreign buys ZWL \$	2,725,047.28	124,804.00	2083.46
Foreign sales ZWL \$	3,931,093.00	6,494,980.00	39.47
No. of trades	429	346	23.99
Volume	9,245,476	2,463,302	275.33

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	230.00	20.00	9.52
Bindura Nickel Corporation Limited	479.99	26.70	5.89
First Mutual Properties Limited	520.00	24.00	4.84
Medtech Holdings Limited	11.54	0.53	4.81
First Capital Bank Limited	207.18	8.61	4.34

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	1,739.83	360.17	17.15
Simbisa Brands Limited	3,518.63	480.92	12.02
Rainbow Tourism Group Limited	192.35	17.65	8.40
Truworths Limited	96.24	7.67	7.38
Mashonaland Holdings Limited	182.11	9.81	5.11

### Volume and value drivers



#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8239	-0.29	1.8239	1.0000	2.1600	37,600	\$68,577.00

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021

#### Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021

#### Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.

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