

## Market Comment 07.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	139.68	140.08	0.40	0.29
Mining	60.12	60.12	0.00	0.00

SOURCE: ZSE

### ZSE extend gains in week ending session ...

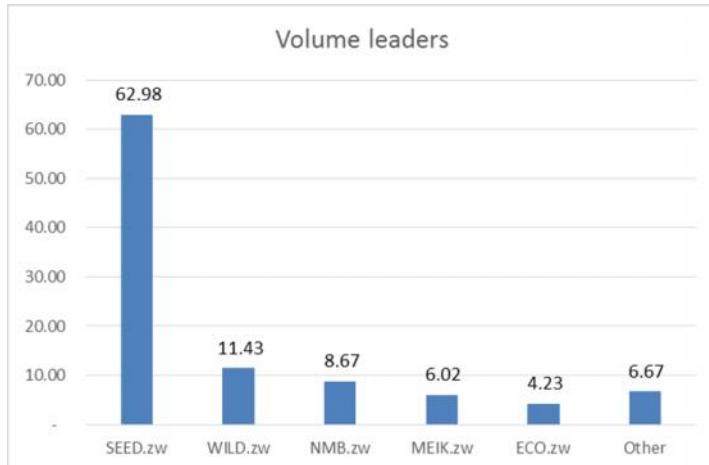
The ZSE extended its gains in Friday's session after the mainstream Industrial Index notched 0.29% to 140.08pts on the back of six bulls with no losers registered. Banking group NMB was the best performer of the day after ticking up 9.94% to \$0.03650, ending with a bid at that level. Econet continued with its rising momentum after putting on 2.48% to settle at \$0.1650 on persistent demand. SeedCo and Natfoods also helped push the index higher after the heavies put on 2.05% and 0.42% to end pegged at \$0.9491 and \$3.5550 apiece. Multi-listed Old Mutual completed the five risers set with a 0.21% lift to see its shares being exchanged at \$3.5825 on firming demand. Conglomerate Meikles rose 0.08% to end the session at \$0.1315.

The Mining Index closed flat at 60.12pts with trades seen in Bindura which traded stable at \$0.0300. Volumes exchanged for the day declined 20.08% to 0.43m shares yielding a value of \$0.28m which was 472% up on yesterday. SeedCo was the most liquid stock for the day after 0.27m shares swapped hands yielding \$0.26m and accounting for 62.98% of the volumes traded and 92.98% on the value outturn. Foreign participation remains depressed with only \$0.01m and \$0.003m being recorded as inflows and outflows respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,904,206,448.00	3,893,336,192.00	0.28
Turnover US\$	276,466	48,292	472.49
Foreign buys US\$	11,845	454	2509.96
Foreign sales US\$	3,555	629	464.82
No. of trades	20	18	11.11
Volume	430,063.00	538,097.00	20.08

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
NMB.zw	3.65	0.33	9.94				
ECO.zw	16.50	0.40	2.48				
SEED.zw	94.91	1.91	2.05				
NTFD.zw	355.50	1.50	0.42				
OML.zw	358.25	0.75	0.21				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date

## Upcoming Events

Company	Event	Venue	Time	Date

## Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.