

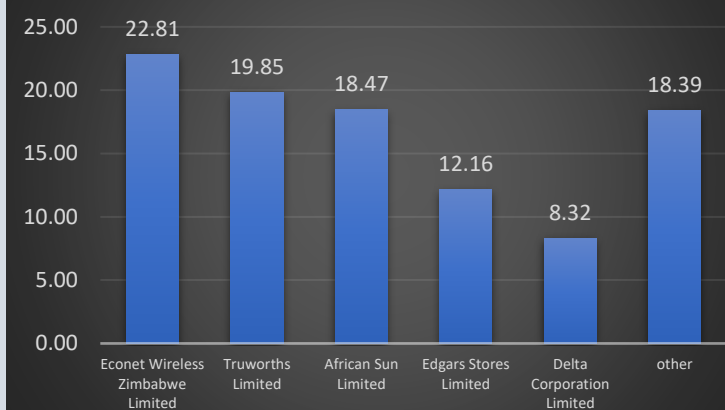


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cafca Limited	349.8500	14.99
Ariston Holdings Limited	9.9000	14.91
Willdale Limited	3.5500	14.52
Turnall Holdings Limited	7.5043	13.05
Nampak Zimbabwe Limited	26.0000	13.04

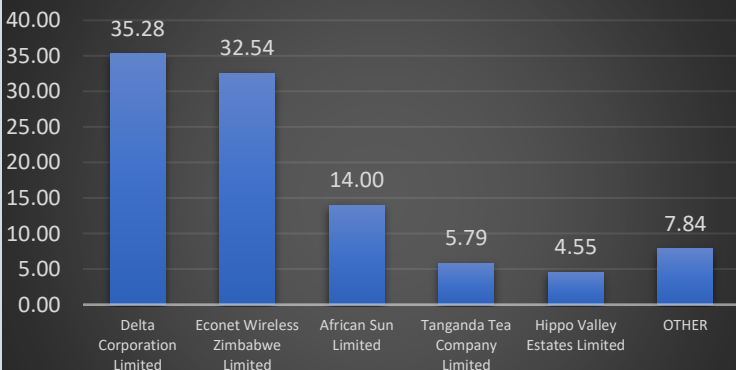
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Starafriacorporation Limited	1.8102	4.78
Cbz Holdings Limited	140.0714	1.26
Zimre Holdings Limited	10.9500	0.45
Proplastics Limited	79.9500	0.06
Hippo Valley Estates Limited	499.9902	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,267,796,042,540	0.10
Turnover ZWL \$	281,958,816.71	93.17
Foreign buys ZWL \$	1,171,000.00	93.05
Foreign sales ZWL \$	9,158,800.00	74.45
Volume	2,297,921	5.32

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	29,235.22	0.76
ZSE 10	16,884.47	0.41
ZSE-Agriculture	122.92	1.89
Mid-Cap	64,801.43	1.13

Market rebounds in Tuesday's session...

The ZSE reversed prior session losses to see all the benchmark indices that we review close pointing northwards. The All-Share Index went up 0.76% to 29235.22pts while, the Top 10 Index grew 0.41pts to 16884.47pts. The ZSE Agriculture Index was 1.89% higher at 122.92pts as the Mid-cap Index climbed 1.13% to 64801.43pts. Cable manufacturer Cafca held the first position of the gainers after a 14.99% jump to \$349.8500 followed by Ariston Holdings that improved 14.91% to \$9.9000. Brickmaker Willdale surged 14.52% to \$3.5500 while, Turnall was 13.05% stronger at \$7.5043. Packaging group Nampak capped the top five winners of the day on a 13.04% surge to \$26.0000. Star Africa was the worst performer of the day after a 4.78% retreat to \$1.8102. Trailing was CBZ that shed 1.26% to close at \$140.0714 as Zimre Holdings eased 0.45% to \$10.9500. Proplastics trimmed 0.06% to \$79.9500 as Hippo slipped a negligible 0.00196% to settle at \$499.9902. The market enjoyed a positive breath of seventeen as twenty-two counters advanced against five that shrunk.

Activity aggregates were improved in the session as reflected in volumes that rose 5.32% to 2.30m shares while, value outturn soared 93.17% to \$281.96m. The main value drivers of the day were Delta, Econet and African Sun with a combined 81.82% contribution to the outturn. Volume leaders were Econet (22.81%), Truworths (19.85%), African Sun (18.47%), Edgars (12.16%) and Delta (8.32%). On the VFEX, Innscor declined 8.46% to trade at USD\$0.7300 while, Simbisa ticked up 0.11% to USD\$0.4500. Padenga Holdings stepped up 0.56% to USD\$0.2514 on 350 shares. Bindura and the newly listed Axia were stable at USD\$0.0201 and USD\$0.1400 apiece. The ETFs traded a cumulative 74,899 units worth \$470,801.50. Morgan & Co MCS was the only ETF to register price movement as it dropped 5.98% to \$21.6250. Tigere REIT was 6.24% weaker at \$47.4540 on 2,385 units.



EFE RESEARCH – MARKET COMMENT

07.03.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Nampak	01.03.2023	ZWL\$1.0043	10.03.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
NAMPAK	AGM	Virtual	0900hrs	08.03.2023
ART HOLDINGS	AGM	Virtual	14.30hrs	09.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.



ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%