

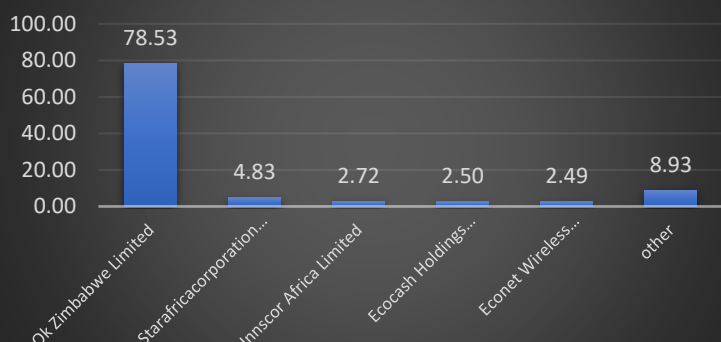


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cfi Holdings Limited	494.5000	15.00
Bridgefort Capital Limited	9.2000	15.00
Delta Corporation Limited	565.2000	15.00
First Capital Bank Limited	17.0684	12.53
Truworthis Limited	2.8000	12.00

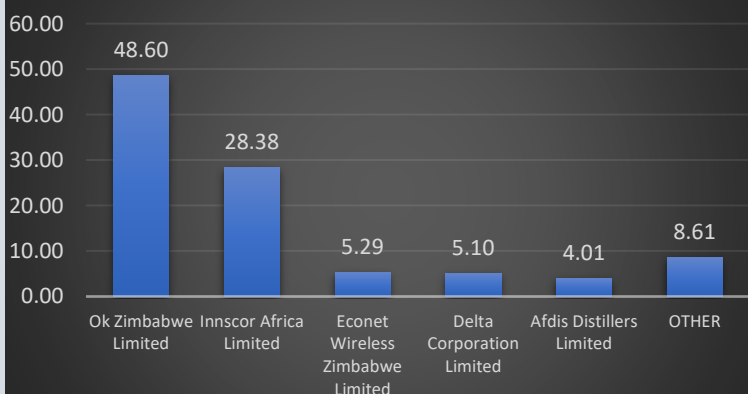
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Mashonaland Holdings Limited	8.0000	7.94
Willdale Limited	2.9943	0.20

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,658,153,702,952	5.71
Turnover ZWL \$	1,368,375,633.37	225.31
Foreign buys ZWL \$	72,412,850.00	23.13
Foreign sales ZWL \$	134,272,947.80	8.65
Volume	17,644,671	852.35

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	26,658.62	5.60
ZSE 10	16,671.77	7.31
ZSE-Agriculture	108.78	1.74
Mid-Cap	52,103.25	1.33

OKZIM anchors activity aggregates...

Retailer OKZIM anchored activity aggregates in Tuesday's session after 13.77m shares worth \$662.22m exchanged hands. The trade accounted for 78.53% of volumes and 48.60% of turnover. Innscor was the other notable value driver of the day on a 28.38% contribution. Volumes traded ballooned 852.35% to 17.64m shares while, turnover surged 225.31% to \$1.37bn. The market recorded a positive market breadth of twenty-two as twenty-four counters advanced against only two that faltered while, nine sailed stable. The trio of CFI Holdings, Bridgefort Capital Limited and Delta led the top five gainers of the day with a similar gain of 15.00% to close at respective prices of \$494.5000, \$9.2000, and \$565.2000. Bankers First Capital soared 12.53% to \$17.0684 as clothing retailer Truworthis capped the top five gainers of the day on a 12.00% jump to \$2.8000. On the downside, was property firm Mashonaland Holdings that dropped 7.94% to \$8.0000 and brick manufacturer Willdale that slipped 0.20% to \$2.9943.

Foreign purchases declined 23.13% to \$72.41mn while foreign sales surged 8.65% to \$134.27mn. The ZSE's bullish momentum persisted in the Tuesday session to see the All-Share Index jump 5.60% to 26658.62pts while, the Top 10 Index emerged 7.31% stronger at 16671.77pts. The ZSE Agriculture Index grew 1.74% to 108.78pts as the Mid-cap Index ticked up 1.33% to 52103.25pts. On the ETF section, a total of 1,466,031 units worth \$3.86m traded in the four ETFs. The Old Mutual ETF added 3.39% to \$7.9721 while, Datvest rallied 3.15% to \$1.5733. Morgan & Co shot up 1.35% to \$25.0000 as MIZ ETF stepped up 0.11% to \$1.3014. The Tigere REIT was flat at \$50.6200 on 105,154 units. On the VFEX, only two stocks registered trades in a session as 39,289 shares worth \$10,993.45 exchanged hands. Simbisa gained 6.03% to USD\$0.4241 while, Seed Co International traded was stable at USD\$0.2695.



EFE RESEARCH – MARKET COMMENT

07.02.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$130.0000	\$130.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	04.01.2023	USD\$0.0006	21.02.2023
Tigere REIT	15.02.2023	USD\$0.00021 & ZWL\$0.1054	24.02.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
INNSCOR	EGM	Royal Harare Golf Club/Virtual	10.00hrs	15.02.2023
CAFCA	AGM	Virtual/Physical	12:00hrs	23.02.2023
ARISTON	AGM	Royal Harare Golf Club	15:30hrs	24.02.2023
TANGANDA	AGM	146 Enterprise road, Harare	09000hrs	28.02.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
SeedCo Limited	18.01.2023	The investing public are advised that the Board has approved the migration of the Company's listing from the ZSE to the VFEX.

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ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%