



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|---------|----------|----------|
| Industrial | 1085.39 | 1118.00 | 32.61 | 3.00 |
| Mining | 352.62 | 352.62 | 0.00 | 0.00 |
| ZSE 10 | 293.49 | 303.98 | 10.49 | 3.57 |
| ZSE ALL SHARE | 325.03 | 334.69 | 9.66 | 2.97 |

SOURCE: ZSE

Delta drives the market up...

Top capitalised stock Delta helped push the ZSE upwards after the beverages group surged 12.93% to close at \$5.2775 in the week-ending session. Other notable gains were seen in RTG that extended 19.90% to \$0.2500 while, financial services group ZB jumped 9.09% to \$1.2000. Insurer FML garnered 6.78% to \$0.4660 while, seed producer SeedCo Limited advanced 6.17% to settle at \$3.2008. Leading the shakers of the day was property concern Dawn that trimmed 16.85% to \$0.0750, trailed by dual listed PPC that let go 10% to \$4.5000. Medtech retreated 3.64% to \$0.0212 while, brick manufacturer Willdale shed 3.31% to \$0.0350. Telecoms giant Econet slipped 0.14% to close at a vwap of \$2.1931.

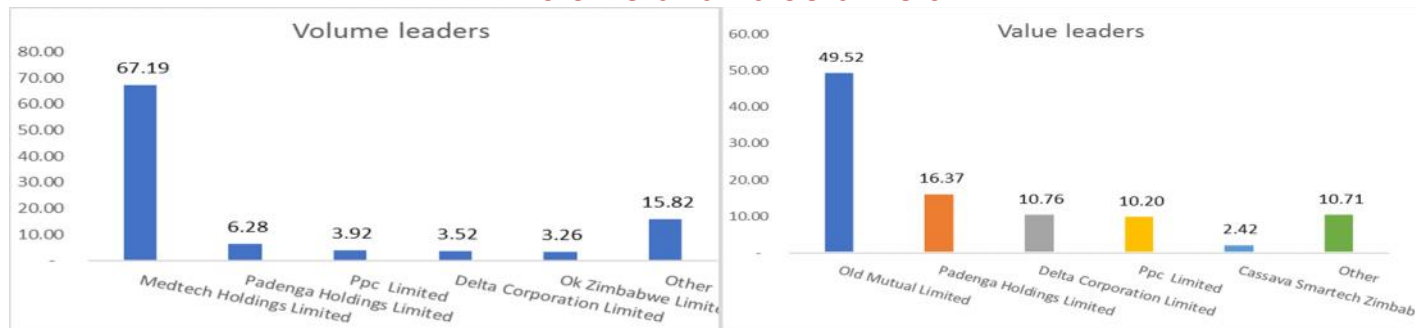
The market registered a positive breadth of eleven as eighteen stocks rose against seven fallers. Volumes traded added 10.74% to 3.45m while, turnover went down 5.57% to \$5.97m. Medtech was the top traded counter by volume claiming 67.19% of the aggregate. Value drivers of the day were Old Mutual (49.52%), Padenga (16.37%), Delta (10.76%) and PPC (10.20%). The primary All Share Index gained 2.97% to 334.69pts while, the Industrials put on 3% to close at 1118pts. The blue chips index added 3.57% to end pegged at 303.98pts. Foreigners were net sellers in the session with sales amounting to \$2.31m while, purchases were at \$0.69m.

| Market Snapshot | Today | Previous | Change |
|--------------------|----------------|----------------|---------|
| Market Cap US\$ | 43,353,790,052 | 42,168,609,641 | 2.81 |
| Turnover US\$ | 5,968,046.64 | 6,320,291.67 | 5.57 |
| Foreign buys US\$ | 685,207.50 | 15,173.57 | 4415.80 |
| Foreign sales US\$ | 2,307,297.25 | 335,580.00 | 587.56 |
| No. of trades | 161 | 272 | 40.81 |
| Volume | 3,446,689.00 | 3,112,299.00 | 10.74 |

| Today's Gainers | Price | Change | %Change |
|-------------------------------|--------|--------|---------|
| Rainbow Tourism Group Limited | 25.00 | 4.15 | 19.90 |
| Delta Corporation Limited | 527.75 | 60.44 | 12.93 |
| Zb Financial Holdings Limited | 120.00 | 10.00 | 9.09 |
| First Mutual Holdings Limited | 46.60 | 2.96 | 6.78 |
| Seed Co Limited | 320.08 | 18.61 | 6.17 |

| Today's Losers | Price | Change | %Change |
|----------------------------------|--------|--------|---------|
| Dawn Properties Limited | 7.50 | 1.52 | 16.85 |
| Ppc Limited | 450.00 | 50.00 | 10.00 |
| Medtech Holdings Limited | 2.12 | 0.08 | 3.64 |
| Willdale Limited | 3.50 | 0.12 | 3.31 |
| Econet Wireless Zimbabwe Limited | 219.31 | 0.30 | 0.14 |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL | \$40.6105 | 15.04 | \$40.0000 | 5,700 | \$48.0000 | \$34.0000 | \$170,174,021.90 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|-------------|------------|-----------|--------------|
| Willdale | 17.01.2020 | \$0.00084 | 09.02.2020 |
| African Sun | 20.02.2020 | \$0.01 | 28.02.2020 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|------------|-------|---|---------|------------|
| ART | AGM | 202 Seke road, Graniteside, Harare | 1430hrs | 27.02.2020 |
| Cafca | AGM | 54 Lytton road, Workington, Harare | 1200hrs | 27.02.2020 |
| Powerspeed | AGM | Cnr Cripps & Kelvin Road North, Graniteside | 1100hrs | 05.03.2020 |

Cautionaries

| | | |
|----------|----------|--|
| ZHL | 21.08.19 | The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares. |
| Meikles | 21.08.19 | The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal. |
| Padenga | 09.04.19 | The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business. |
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Fidelity | 19.07.19 | The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares. |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |