

Market Comment 07.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	303.88	302.89	0.99	0.33
Mining	128.19	128.19	0.00	0.00
ZSE 10	90.24	89.90	0.34	0.38
ZSE ALL SHARE	90.84	90.55	0.29	0.32

SOURCE: ZSE

ZSE falters in midweek trades....

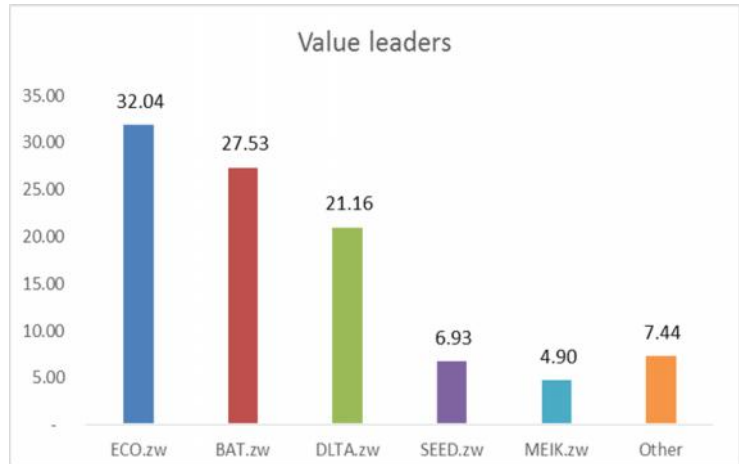
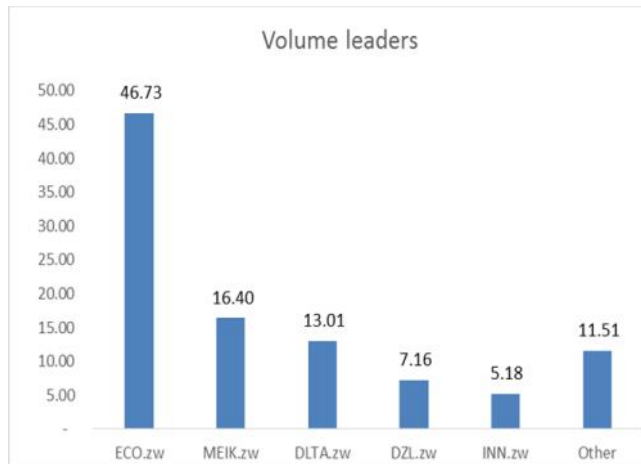
The ZSE indices continue to decline on Wednesday's trades which saw the three indices end the session pointing southwards. The Industrial index lost 0.33% to settle at 302.89pts whilst, the mainstream index, All Share dropped 0.32% to 90.55pts. ZSE top 10 retreated 0.38% to 89.90pts dragged down by four counters amongst them, heavy cap Seedco which lost 0.98% to trade at \$1.95. Also to trade in the negative was Ariston which shed 9.31% to close at \$0.0117. The duo of BAT and Axia declined 3.45% and 0.22% respectively to end pegged at \$27.9500 and \$0.1800 apiece. Failing to mitigate the losses of the day were the gains in two counters OK and Innscor which moved up 0.06pts (0.36%) and 0.25pts (0.3%) to trade at \$0.1650 and \$0.8225 in that order. The Mining index was unchanged at 128.19pts from yesterday, with Rio Zim being the only mineral stock to register a trade at its previous price of \$1.2000.

The market activity in terms of trades improved to 85 trades from 78 in the prior session. Volumes for the day dropped 23.82 % to 3.72m shares, in contrast to value outturn that increased by 35.01% to \$ 3.79m. A block trade in Econet was the top contributor in both value and volume, contributing 32.04 % and 46.73% in that order. Foreign buys declined by 21.89% as foreign sales increased by 229 % resulting in a negative balance of payment. Elsewhere, the first 2018 RBZ Monetary statement from the Governor is expected today.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,624,741,501	8,652,661,320	0.32
Turnover US\$	3,795,086.22	2,810,972.82	35.01
Foreign buys US\$	1,208,341.13	1,547,013.07	21.89
Foreign sales US\$	538,436.71	163,167.20	229.99
No. of trades	85	78	8.97
Volume	3,717,228	4,879,328	23.82

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OKZ.zw	16.50	0.06	0.36	ARIS.zw	1.17	0.28	19.31
INN.zw	82.25	0.25	0.30	BAT.zw	2,795.00	100.00	3.45
				SEED.zw	195.00	1.93	0.98
				AXIA.zw	18.00	0.04	0.22

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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