

## Market Comment 07.02.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	140.99	140.49	0.50	0.35
<b>Mining</b>	56.79	56.79	0.00	0.00

SOURCE: ZSE

### ZSE falter as demand in heavies wane...

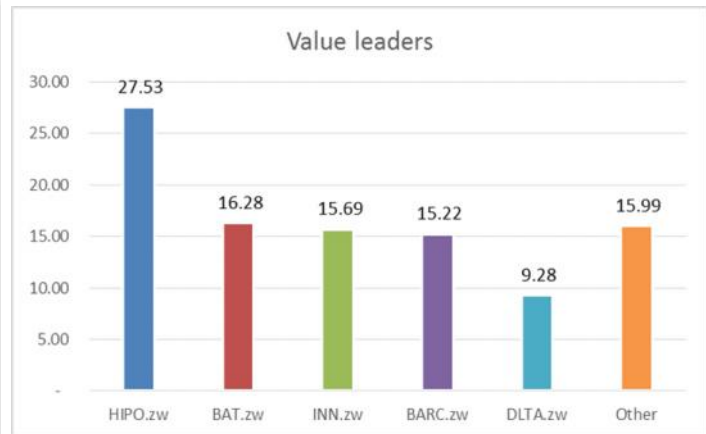
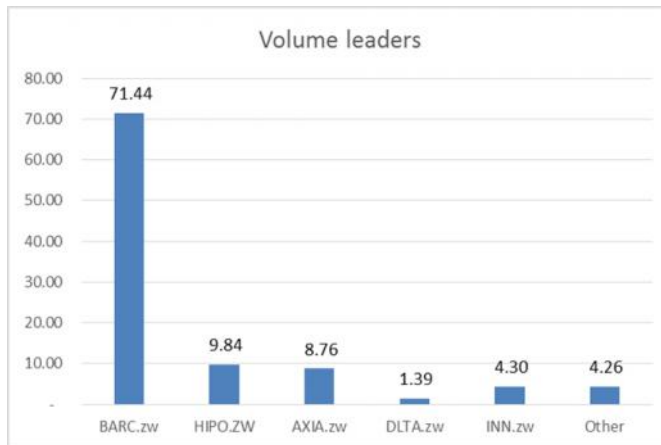
Persistent waning demand in top capitalised stocks helped trigger accumulation of losses on the mainstream Industrial Index as it dropped by a further 0.35% to 140.49pts. BAT topped the heavies declines with a 1.66% plunge to see it close at a VWAP of \$14.9975 where demand was established while, beverage stock delta succumbed 0.57% to trade lowly at \$0.8750 closing with a spread of \$0.8000-\$0.8750. Innscor was another heavy cap faller after shedding 0.13% to close at \$0.4794 though it closed firmly bid at \$0.4800. Topping the fallers zone was banking group Barclays which lost 3.45% to settle at 0.02800 with Meikles completing the list with a 0.12% fall to \$0.0844. PPC was the sole riser of the day after putting on 2.24% and ended pegged at \$0.5700 on persistent demand. Five bears dominated the session against one faller, to set a negative market breadth of four.

The Mining Index closed flat at 56.79pts with trades only registered in RioZim which traded 4,001 shares at the previous level of \$0.3250. Activity for the day slightly improved as volumes exchanged rose 296% to 2.97m yielding \$0.37m in value which was 419% higher from prior session. Barclays and Hippo anchored the volume aggregates with a combined contribution of 81.28% while Hippo again and BAT propelled the value outturn with respective contributions of 27.53% and 9.84%.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	3,911,038,588.00	3,924,530,877.00	0.34
<b>Turnover US\$</b>	372,372	71,680	419.49
<b>Foreign buys US\$</b>	80,681	0	-
<b>Foreign sales US\$</b>	166,828	1,276	12975.60
<b>No. of trades</b>	48	20	140.00
<b>Volume</b>	2,967,745.00	748,856.00	296.30

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>PPC.zw</b>	<b>57.00</b>	<b>1.25</b>	<b>2.24</b>	<b>BARC.zw</b>	<b>2.80</b>	<b>0.10</b>	<b>3.45</b>
				<b>BAT.zw</b>	<b>1,499.75</b>	<b>25.25</b>	<b>1.66</b>
				<b>DLTA.zw</b>	<b>87.50</b>	<b>0.50</b>	<b>0.57</b>
				<b>INN.zw</b>	<b>47.94</b>	<b>0.06</b>	<b>0.13</b>
				<b>MEIK.zw</b>	<b>8.44</b>	<b>0.01</b>	<b>0.12</b>

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
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## Cautionaries

CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta Corporation following the combination of AB InBev and SABMILLER Plc. No changes to the operations of the company and its associates are anticipated. Shareholders are advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt. Shareholders are advised to exercise caution when dealing in the Company's shares...