



Index	Previous	Today	Move pts	Change %
Industrial	36,003.39	36,015.94	12.54	0.03
Mining	7,477.53	7,611.36	133.83	1.79
ZSE 10	6,878.02	6,908.88	30.85	0.45
ZSE ALL SHARE	10,890.02	10,895.58	5.56	0.05

SOURCE: ZSE

ZSE commences new week in the black...

The market commenced the new week in marginal gains with all the benchmark indices closing in the black. The Mining Index was the top gainers amongst the indices as it recovered 1.79% to end at 7611.36pts while, the ZSE Top Ten Index added 0.45% to 6908.88pts. The All-Share Index put on 0.05% to 10895.58pts while, the Industrials closed at 36015.94pts after inching up a meagre 0.03%. Twenty-eight counters registered price movements distributed into eleven gainers and seventeen fallers, leaving the market with a negative breadth of six. Packaging group Nampak led the risers of the day after surging 13.74% to \$12.0000 on a scrappy 100 shares. Trailing was Medtech class B that jumped 11.11% to \$20.0000. Telecoms giant Econet extended 7.35% to close at a vwap \$89.0528 as banking group NMB rose 3.80% to \$11.0000. Nickel miner Bindura grew 2.88% to end pegged \$6.0106 competing the top five winners' list.

Headlining the losers' pack was NTS that dipped 13.46% to \$5.4000 as RTG followed on a 12.14% retreat to \$4.3700. Hotelier African Sun trimmed 11.63% to \$5.7888 as Ariston shed a further 10.59% to \$3.2263. Zimre Holdings capped the top five losers of the day on a 9.08% loss to \$3.5873. Volume of shares traded jumped 51.60% to 4.76m, yielding a value outturn of \$296.52m which was a 45.34% charge from prior session. Top volume drivers of the day were OKZIM and Econet which claimed 35.58% and 34.72% respectively. Econet, Delta and OKZIM accounted for 49.66%, 19.72% and 13.97% of the value outturn apiece. No trades were recorded on the VFEX in the session under review. The Old Mutual ETF was unchanged at \$5.0000 on 35,371 units.

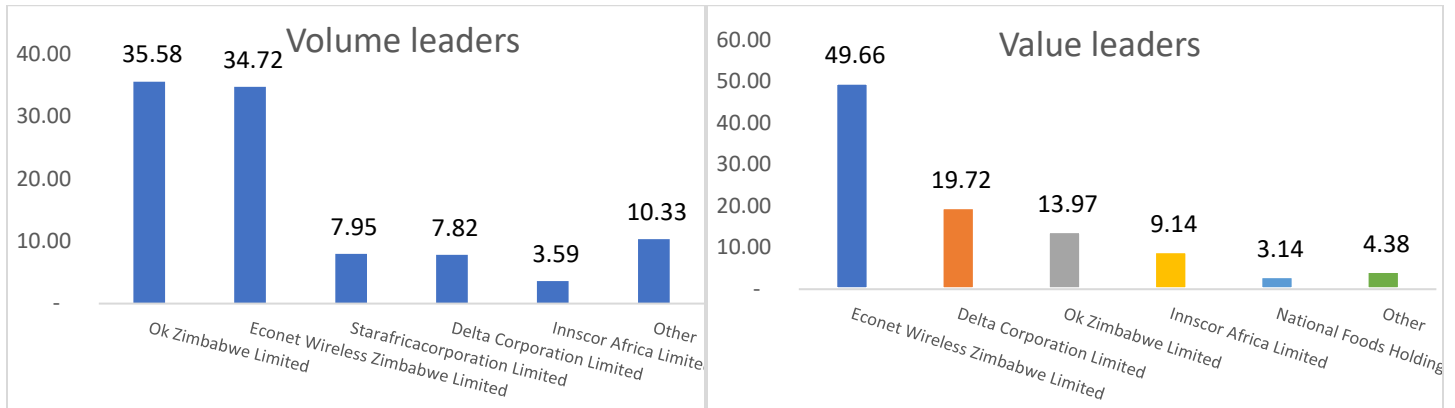
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,238,927,097,280	1,242,703,165,363	0.30
Turnover ZWL \$	296,516,229.60	204,016,374.40	45.34
Foreign buys ZWL \$	76,264.00	11,200.00	580.93
Foreign sales ZWL \$	22,385,807.00	206,300.00	10751.09
No. of trades	440	381	15.49
Volume	4,761,447	3,140,733	51.60

Today's Gainers	Price	Change	% Change
Nampak Zimbabwe Limited	12.0000	1.45	13.74
Medtech Holdings Limited Class B	20.0000	2.00	11.11
Econet Wireless Zimbabwe Limited	89.0528	6.10	7.35
Nmbz Holdings Limited	11.0000	0.40	3.80
Bindura Nickel Corporation Limited	6.0106	0.17	2.88

Today's Losers	Price	Change	% Change
National Tyre Services Limited	5.4000	0.84	13.46
Rainbow Tourism Group Limited	4.3700	0.60	12.14
African Sun Limited	5.7888	0.76	11.63
Ariston Holdings Limited	3.2263	0.38	10.59
Zimre Holdings Limited	3.5873	0.36	9.08

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Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2000	-	0.2000	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	12.6400	-		12.6400	12.6400	-	-
Total						-	-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.0000	-	5.0000	1.0000	6.0000	35,371	176,855.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Unifreight	03.12.2021	\$0.4226	10.12.2021
CBZ	03.12.2021	\$0.9578	10.12.2021
Meikles	10.12.2021	\$0.8000	16.12.2021
Econet	10.12.2021	\$0.6000	16.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021
BINDURA NICKEL	E.G.M	Virtual	10.00hrs	13.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.