



Index	Previous	Today	Move pts	Change %
Industrial	786.66	782.04	4.62	0.59
Mining	347.57	331.59	15.98	4.60
ZSE 10	210.96	209.91	1.05	0.50
ZSE ALL SHARE	236.49	234.92	1.57	0.66

SOURCE: ZSE

ZSE ends week in the red...

The market witnessed another slowdown in the last session of the week as all indices closed pointing southwards. The All Share Index retreated 0.66% to 234.92pts while, the Industrials shed 0.59% to close at 782.04pts. The blue chips index trimmed 0.50% to end 209.91pts while, the resources index succumbed 4.60% to 331.59pts weighed down by Bindura which dipped 12.23% to settle at \$0.1400. Hotelier African Sun dropped 16.27% to \$0.3000 while, banking group CBZ came off 11.07% to \$0.6225. Cement manufacturers PPC shaved 5.62% to \$4.2000. Completing the top five shakers of the day was cigarette manufacturers BAT which was 4.43% softer at \$47.5000.

Leading the day's gainers was Turnall that surged 20.02% to \$0.1235, with Mash following after putting on 12.93% to \$0.0926. Construction group Masimba gained 9.87% to end pegged at \$0.2093 while, Dairibord added 2.13% to \$0.3355. Completing the top risers of the day was SeedCo Limited which was 1.36% firmer at \$1.8600. The risers and fallers' spectrum was equally distributed at fifteen apiece. Volumes traded jumped 52.69% to 8.36m shares while, value outturn rose 32.15% to \$13.17m. The major value drivers were Old Mutual, OKZim and Inncor that accounted for a combined 76.43% of aggregate. The volume aggregate was anchored by OKZim and Ariston with respective contributions of 56.73% and 14.60%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,405,482,142	30,595,656,027	0.62
Turnover US\$	13,172,365.52	9,967,962.95	32.15
Foreign buys US\$	2,617,994.08	370,210.89	607.16
Foreign sales US\$	2,369,098.30	5,476,600.00	56.74
No. of trades	199	156	27.56
Volume	8,362,224.00	5,476,600.00	52.69

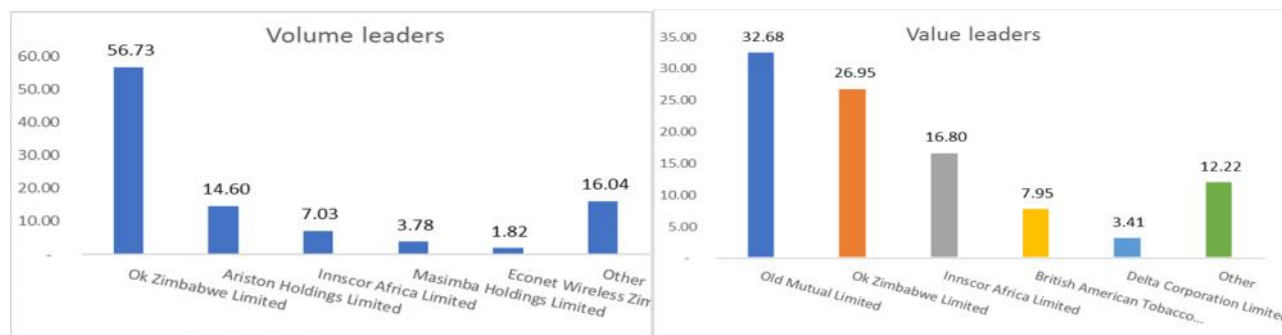
Today's Gainers

	Price	Change	%Change
Turnall Holdings Limited	12.35	2.06	20.02
Mashonaland Holdings Limited	9.26	1.06	12.93
Masimba Holdings Limited	20.93	1.88	9.87
Dairibord Holdings Limited	33.55	0.70	2.13
Seed Co Limited	186.00	2.50	1.36

Today's Losers

	Price	Change	%Change
African Sun Limited	30.00	5.83	16.27
Bindura Nickel Corporation Limited	14.00	1.95	12.23
Cbz Holdings Limited	62.25	7.75	11.07
Ppc Limited	420.00	25.00	5.62
British American Tobacco Zimbabwe Limited	4,750.00	220.00	4.43

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.9360	0.82	\$36.0000	119,600	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplot	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Inncor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.

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